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For immediate release

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(Securities Code: 3197; TSE First Section)
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Update of “Notice Regarding Restructuring of Musashino Mori Coffee and La Ohana Business Through Simplified Absorption-Type Split and Short-Form Absorption-Type Split Between Skylark Holdings Co., Ltd. and Nilax Co., Ltd.”

Skylark Holdings Co., Ltd. announced updates on the balances of assets and liabilities reported in “Notice Regarding Restructuring of Musashino Mori Coffee and La Ohana Business Through Simplified Absorption-Type Split and Short-Form Absorption-Type Split Between Skylark Holdings Co., Ltd. and Nilax Co., Ltd.” dated on November 14, 2019. The updated points are indicated with underlines in the following tables.

(Before update)

4. Outline of the Acquired Division

(3) Categories and value of acquired assets and liabilities (as at December 31, 2018)

Assets		Liabilities	
Category	Book value	Category	Book value
Current assets	<u>37</u> million yen	Current liabilities	<u>2</u> million yen
Fixed assets	<u>2,465</u> million yen	Fixed liabilities	<u>2,498</u> million yen
Total	<u>2,502</u> million yen	Total	<u>2,500</u> million yen

Note: The value of acquired assets and liabilities will be finalized by adding or deducting any changes that occur by the day before the effective date of the Split.

(After update)

4. Outline of the Acquired Division

(3) Categories and value of acquired assets and liabilities (as at December 31, 2019)

Assets		Liabilities	
Category	Book value	Category	Book value
Current assets	<u>22</u> million yen	Current liabilities	<u>2</u> million yen
Fixed assets	<u>3,419</u> million yen	Fixed liabilities	<u>3,397</u> million yen
Total	<u>3,441</u> million yen	Total	<u>3,399</u> million yen

End.