



**Summary of Consolidated Financial Results
for the Six Months Ended March 31, 2021 [Japanese GAAP]**

May13, 2021

Company Name: Atrac, Inc.
 Listed Stock Exchange: Tokyo
 Stock Code: 6194 (URL: <https://atrac.co.jp>)
 Representative: Yoshihide Arai, President and CEO
 Contact: Hidekazu Suzuki, Director CFO
 Phone: +81-3-6435-3210
 Scheduled date for filing the quarterly report: May 13, 2021
 Scheduled date for commencement of dividend payment: -
 Supplementary material development: Yes
 Financial result meeting: Yes (for institutional investors and analysts)

(Amounts less than one million yen are rounded down)

1. Consolidated Financial Results for the Six Months Ended March 31, 2021 (October 1, 2020-March 31, 2021)

(1) Consolidated Operating Results (Cumulative)

(% represents increases or decreases from the previous year)

	Sales		Operating profit		Ordinary profit		Profit attributable to owners of the parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended March 31, 2021	1,884	-	592	-	589	-	401	-
Six months ended March 31, 2020	-	-	-	-	-	-	-	-

Note. Comprehensive income: Six months ended March 31, 2021: 401 Million yen: (-%)
 Six months ended March 31, 2020: - Million yen: (-%)

	Earnings per share	Diluted earnings per share
	yen	yen
Six months ended March 31, 2021	15.05	14.97
Six months ended March 31, 2020	-	-

Note 1. Since Atrac, Inc. (the "Company") prepares its quarterly consolidated financial statements from the three months ended December 31, 2020, the Company does not disclose the percentages of increase (decrease) for the six months ended March 31, 2021 as well as the amounts and percentages of increase (decrease) for the six months ended March 31, 2020.

Note 2. The Company conducted a 2-for-1 stock split on April 1, 2021. "Earnings per share" and "Diluted earnings per share" are calculated as if the stock split had taken place at the beginning of this consolidated fiscal year.

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of March 31, 2021	5,386	4,811	89.0
As of September 30, 2020	-	-	-

Reference: Shareholder's equity March 31, 2021: 4,793 million yen September 30, 2020: -

Note. Since the Company prepares its quarterly consolidated financial statements from the three months ended December 31, 2020, the Company does not disclose the amounts for the year ended September 30, 2020.

2. Dividends

	Annual Dividends per share				
	1Q-end	2Q-end	3Q-end	Year-end	Annual
	yen	yen	yen	yen	yen
Year ended September 30, 2020	-	0.00	-	0.00	0.00
Year ending September 30, 2021	-	0.00			
Year ending September 30, 2021 (forecast)			-	0.00	0.00

Note. Revisions to recent dividend forecast: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending September 30, 2021 (October 1, 2020-September 30, 2021)

(% represents increase or decrease from the previous year)

	Sales		Operating profit		Ordinary profit		Profit attributable to owners of the parent		Profit per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	yen
Full year	3,700	-	500	-	490	-	330	-	12.35

Note 1. Revisions to recent business guidance: None

Note 2. Since the Company prepares its quarterly consolidated financial statements from the three months ended December 31, 2020, the Company does not disclose the percentages of increase (decrease) from the previous year.

Note 3. The Company conducted a 2-for-1 stock split on April 1, 2021. The impact of the stock split is taken into account for the "Profit per share" in the consolidated financial results forecast for the fiscal year ending September 30, 2021.

*Notes:

(1) Changes in significant subsidiaries during the period under review (Changes in specific subsidiaries due to changes in the scope of consolidation) : None

Newly included - (company name : -)

Excluded - (company name : -)

(2) Adoption of specific accounting treatments to the preparation of quarterly consolidated financial statements: Applicable

(3) Changes in accounting policies, accounting projections and restatement

(i) Changes in accounting policies associated with revision of accounting standards: None

(ii) Changes other than (i) above: None

(iii) Changes in accounting projections: None

(iv) Restatement: None

(4) Number of outstanding shares (common shares)

(i) Number of outstanding shares at the end of the period (including treasury shares)

As of March 31, 2021	26,725,200 shares	As of September 30, 2020	26,725,200 shares
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(ii) Number of shares of treasury shares at the end of the period

As of March 31, 2021	17,432 shares	As of September 30, 2020	17,132 shares
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(iii) Average number of shares during the period (accumulated quarter)

Six months ended March 31, 2021	26,707,879 shares	Six months ended March 31, 2020	26,550,948 shares
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Note. The Company conducted a 2-for-1 stock split on April 1, 2021. "Number of outstanding shares at the end of the period", "Number of shares of treasury shares at the end of the period", and "Average number of shares during the period" have been calculated as if the stock split had taken place at the beginning of the previous fiscal year.

※ This quarterly report of consolidated financial results is out of scope from quarterly review procedures conducted by independent auditors.

※ Explanation about the appropriate use of the guidance of financial results, and other noteworthy matters

The projections and other statements with respect to the future included in this material are based on currently available information and certain assumptions that are judged reasonable by the Company. Please be advised that the Company does

not guarantee in any way the achievement of the projections and other goals in this material and that cases may occur where the actual results and other situations differ materially from the projections due to various factors.

※ On May 13, 2021 (JST), the Company will hold a financial result meeting for institutional investors and analysts. Financial results explanatory material will also be posted on the website (URL: <https://atrae.co.jp>).