

# Press Release



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(TSE, NSE: 8616)

August 12, 2021

## Second Partial Correction of “Consolidated Financial Summary

### for the year ended March 31, 2021”

We, Tokai Tokyo Financial Holdings, Inc., hereby announce below a correction of the “Consolidated Financial Statements” that form a part of “Consolidated Financial Summary for the Fiscal Year Ending March 2021” issued on April 30, 2021. We made the correction once and the subsequent announcement on May 13, 2021. We announce additional correction concerning the same statements. We attached the numerical data indicating the part of the statements corrected at this time.

#### 1. Reason for the correction

After making the announcement of Partial Correction of “Consolidated Financial Summary (Japanese Standards) for the year ended March 31, 2021, we found a posting of wrong figure of diluted net income per share for the said year. We therefore make a second partial correction.

#### 2. Description of the correction

Please refer to the attached pages that describe the corrected portions with underlines.

*(the attachment follows)*

1. Consolidated Financial Results for the Year Ended March 31, 2021 (from April 1, 2020 to March 31, 2021)

**【Before correction】**

(1) Consolidated Results of Operation

(Figures in percentages denote the year-on-year change.)

	Operating revenue		Net operating revenue		Net operating revenue		Operating income		Profit attributable to owners of parent	
Year ended	million yen	%	million yen	%	million yen	%	million yen	%	million yen	%
March 31, 2021	69,362	12.4	67,041	12.2	9,232	—	12,548	—	9,094	229.1
March 31, 2020	61,694	△4.8	59,767	△4.5	△823	—	700	△24.9	2,763	155.9

(Note) Comprehensive income:

March 31, 2021:

12,991 million yen [—%]

March 31, 2020:

547 million yen [—%]

	Net income per share	Diluted net income per share	Return on equity	Return on assets	Operating income/Operating revenue
Year ended	yen	yen	%	%	%
March 31, 2021	36.62	—	5.6	1.0	13.3
March 31, 2020	11.04	—	1.7	0.1	△1.3

(Reference) Share of profit of entities accounted for using equity method March 31, 2021: 1,591 million yen March 31, 2020: (94) million yen

(Note) We post no figure of diluted net income per share for the year ended as the Company has no potential stock that has dilution effect.

**【After correction】**

(1) Consolidated Results of Operation

(Figures in percentages denote the year-on-year change.)

	Operating revenue		Net operating revenue		Net operating revenue		Operating income		Profit attributable to owners of parent	
Year ended	million yen	%	million yen	%	million yen	%	million yen	%	million yen	%
March 31, 2021	69,362	12.4	67,041	12.2	9,232	—	12,548	—	9,094	229.1
March 31, 2020	61,694	△4.8	59,767	△4.5	△823	—	700	△24.9	2,763	155.9

(Note) Comprehensive income:

March 31, 2021:

12,991 million yen [—%]

March 31, 2020:

547 million yen [—%]

	Net income per share	Diluted net income per share	Return on equity	Return on assets	Operating income/Operating revenue
Year ended	yen	yen	%	%	%
March 31, 2021	36.62	36.62	5.6	1.0	13.3
March 31, 2020	11.04	—	1.7	0.1	△1.3

(Reference) Share of profit of entities accounted for using equity method March 31, 2021: 1,591 million yen March 31, 2020: (94) million yen

(Note) We post no figure of diluted net income per share for the year ended March 31, 2020 as the Company has no potential stock that has dilution effect.

(Reference)

Non-consolidated Financial Results for the Year Ended March 31, 2021 (from April 1, 2020 to March 31, 2021)

【Before correction】

(1) Non-consolidated Results of Operations

(Figures in percentages denote the year-on-year change.)

	Operating revenue		Operating income		Ordinary income		Net income	
Year ended	million yen	%	million yen	%	million yen	%	million yen	%
March 31,2021	8,244	(54.0)	(2,175)	—	264	(97.6)	213	(98.0)
March 31,2020	17,912	13.8	8,501	17.2	10,967	16.5	10,796	25.4
	Net income per share		Diluted net income per share					
Year ended	yen		yen					
March 31,2021	0.86		—					
March 31,2020	43.16		—					

(Note) We post no figure of diluted net income per share for the year ended as the Company has no potential stock that has dilution effect.

【After correction】

(1) Non-consolidated Results of Operations

(Figures in percentages denote the year-on-year change.)

	Operating revenue		Operating income		Ordinary income		Net income	
Year ended	million yen	%	million yen	%	million yen	%	million yen	%
March 31,2021	8,244	(54.0)	(2,175)	—	264	(97.6)	213	(98.0)
March 31,2020	17,912	13.8	8,501	17.2	10,967	16.5	10,796	25.4
	Net income per share		Diluted net income per share					
Year ended	yen		yen					
March 31,2021	0.86		<u>0.86</u>					
March 31,2020	43.16		—					

(Note) We post no figure of diluted net income per share for the year ended March 31, 2020 as the Company has no potential stock that has dilution effect.

## Consolidated Financial Statements

### (5) Notes on Consolidated Financial Statements (Per Share Information)

#### 【Before correction】

Year ended March 31, 2020	Year ended March 31, 2021
Net assets per share 630.24yen	Net assets per share 666.65yen
Net income per share 11.04yen	Net income per share 36.62yen
Diluted net income per share <u>—yen</u>	Diluted net income per share <u>—yen</u>

Note: The above table does not include diluted net income per share, as there were no potentially dilutive common shares.

#### 【After correction】

Year ended March 31, 2020	Year ended March 31, 2021
Net assets per share 630.24yen	Net assets per share 666.65yen
Net income per share 11.04yen	Net income per share 36.62yen
Diluted net income per share <u>—yen</u>	Diluted net income per share <u>36.62yen</u>

Note: The above table does not include diluted net income per share Year ended March 31, 2020, as there were no potentially dilutive common shares.

(end)