



Aica Kogyo Co., Ltd.

Support Data for the Summary
of Consolidated Financial Results
for the Three Months Ended June 30, 2024



VALUE CREATION
3000 & 300

July 30, 2024
Stock code: 4206



1. Consolidated Financial Results

| | FY2023 | | FY2024 | | | | |
|-----------------------|------------|---------------|------------|---------------|--------|------------------------|----------|
| | Q1 Results | Profit margin | Q1 Results | Profit Margin | YoY | Q1-Q2 Revised Forecast | vs Fcst. |
| Net Sales | 54,497 | — | 56,842 | — | +4.3% | 120,000 | 47.4% |
| Operating Profit | 5,230 | 9.6% | 6,059 | 10.7% | +15.9% | 12,700 | 47.7% |
| Ordinary Profit | 5,609 | 10.3% | 6,766 | 11.9% | +20.6% | 13,300 | 50.9% |
| Net Income* | 3,604 | 6.6% | 4,134 | 7.3% | +14.7% | 8,000 | 51.7% |
| [Unit per share: JPY] | | | | | | | |
| Earnings per share | 56.35 | — | 64.63 | — | +14.7% | 125.06 | 51.7% |

Increase in sales and profit

Operating Profit, Ordinary Profit , Net Income* : Increased 4 consecutive accounting year

Net Sales, Operating Profit, Ordinary Profit, Net Income* : Reached a record high

*Profit attributable to owners of parent

2. Results by Segment

[JPY million]

| | Net Sales | | | | | Operating Profit | | | | | |
|---|-------------------------|-------------------------|-------|-----------------------------|----------|-------------------------|-------------------------|--------|--|----------|------------------|
| | FY2023 Q1 Results | FY2024 Q1 Results | YoY | FY2024 Q1-Q2 Forecast | vs Fcst. | FY2023 Q1 Results | FY2024 Q1 Results | YoY | FY2024 Q1-Q2 Revised Forecast | vs Fcst. | |
| Chemical Products | 31,111 | 31,925 | +2.6% | 66,300 | 48.2% | 1,943 | 2,127 | +9.5% | 4,780 | 44.5% | Amount |
| | | | | | | 6.2% | 6.7% | — | 7.2% | — | Profit Margin |
| Laminates & Building Materials | 23,386 | 24,917 | +6.5% | 53,700 | 46.4% | 4,239 | 4,899 | +15.6% | 10,115 | 48.4% | Amount |
| | | | | | | 18.1% | 19.7% | — | 18.8% | — | Profit Margin |
| [Adjustments] | | | | | | -952 | -967 | — | -2,195 | — | Amount |
| Total | 54,497 | 56,842 | +4.3% | 120,000 | 47.4% | 5,230 | 6,059 | +15.9% | 12,700 | 47.7% | Amount |
| | | | | | | 9.6% | 10.7% | — | 10.6% | — | Profit Margin |

3. Sales Breakdown for Chemical Products

[JPY billion]

| | FY2023 | | FY2024 | | | |
|--|--------------|---------------|--------------|---------------|----------------|------------------|
| | Q1 Results | Q1-Q2 Results | Q1 Results | YoY | Q1-Q2 Forecast | Achievement Rate |
| Adhesives | 22.04 | 45.11 | 21.79 | -1.1% | 46.50 | 46.9% |
| [Of which, AAPH Group*] | [17.17] | [35.05] | [16.74] | [-2.5%] | [36.20] | [46.3%] |
| Construction Resins | 2.36 | 4.99 | 2.55 | +8.1% | 5.25 | 48.7% |
| Specialty & Performance Materials | 3.66 | 7.47 | 4.26 | +16.6% | 8.25 | 51.8% |
| Other Products | 3.03 | 6.11 | 3.29 | +8.8% | 6.30 | 52.4% |
| Total | 31.11 | 63.69 | 31.92 | +2.6% | 66.30 | 48.2% |

*AAPH: AICA Asia Pacific Holding

4. Sales Breakdown for Laminates & Building Materials

[JPY billion]

| | FY2023 | | FY2024 | | | |
|---|--------------|---------------|--------------|--------------|----------------|--------------|
| | Q1 Results | Q1-Q2 Results | Q1 Results | YoY | Q1-Q2 Forecast | vs Fcst. |
| High Pressure Laminate [HPL] | 7.32 | 15.91 | 7.92 | +8.2% | 17.70 | 44.8% |
| Decorative Polyester Boards, Decorative Films | 2.86 | 5.84 | 2.85 | -0.0% | 6.10 | 46.9% |
| Melamine Fire Retardant Decorative Panel "CERARL" | 4.92 | 10.81 | 5.32 | +7.9% | 11.80 | 45.1% |
| Fire Retardant / Noncombustible Decorative Panels | 1.67 | 3.46 | 1.75 | +4.9% | 3.50 | 50.1% |
| Building and Housing Materials | 6.59 | 13.56 | 7.05 | +6.9% | 14.60 | 48.3% |
| Total | 23.38 | 49.61 | 24.91 | +6.5% | 53.70 | 46.4% |

【Appendix】Overseas Sales by Segment



[JPY billion]

| | FY2023 Q1 Results | | FY2024 Q1 Results | | |
|---|----------------------|-------------------------|----------------------|--------------|-------------------------|
| | Net Sales | Overseas Sales Ratio | Net Sales | YoY | Overseas Sales Ratio |
| Chemical Products | 22.26 | 71.6% | 22.54 | +1.2% | 70.6% |
| Laminates & Building Materials | 4.31 | 18.5% | 4.65 | +7.9% | 18.7% |
| Total | 26.58 | 48.8% | 27.19 | +2.3% | 47.8% |



“FY” in this material indicates the fiscal year ending March 31 of the succeeding year.

This document has been translated from the Japanese original for reference purpose only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

The matters such as current plan, prospect, strategy, or conviction which indicated in this report but not historical fact are only the expectation of the future achievement, and there are the risks or unexpected factors.

This information has made based on the judgment of the manager of Aica Kogyo Co., Ltd. using current available information. The actual result can be difference from the current prospect because of various important elements, so please avoid depending on fully to only this prospect.

This document is not a thing for investment inducement. We request that the decision about the investment will be performed by the judgment of each user.