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Summary of Consolidated Financial Results for the Nine Months Ended June 30, 2024 [Under Japanese GAAP]

August 9, 2024

Company name: Atrac, Inc.
 Listing: Tokyo Stock Exchange
 Securities code: 6194
 URL: <https://atrac.co.jp>
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 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended June 30, 2024 (from October 1, 2023 to June 30, 2024)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net-Sales		Operating profit		Ordinary profit		Profit attributable to owners of the parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended								
June 30, 2024	6,342	11.5	1,017	30.0	1,001	31.2	582	8.9
June 30, 2023	5,690	17.4	782	(19.5)	763	(21.0)	534	(13.4)

Note: Comprehensive income:

For the nine months ended June 30, 2024: 607 million yen: (up 12.0%)

For the nine months ended June 30, 2023: 542 million yen: (down 12.1%)

	Basic earnings per share	Diluted earnings per share
Nine months ended	yen	yen
June 30, 2024	22.90	-
June 30, 2023	19.93	19.93

Note: Diluted earnings per share for the nine months ended June 30, 2024 are not presented because there are no dilutive potential shares.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2024	8,505	5,943	62.8
September 30, 2023	7,149	5,551	71.3

Reference: Equity

As of June 30, 2024: 5,342 million yen

As of September 30, 2023: 5,094 million yen

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal Year ended September 30, 2023	-	0.00	-	0.00	0.00
Fiscal Year ending September 30, 2024	-	0.00	-		
Fiscal Year ending September 30, 2024 (forecast)				20.00	20.00

Note : Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending September 30, 2024

(from October 1, 2023 to September 30, 2024)

(Percentages indicate year-on-year changes.)

	Net-Sales		Operating profit		Ordinary profit		Profit attributable to owners of the parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Full year	8,600	10.9	1,400	47.0	1,410	52.8	848	153.5	35.26

Note 1: Revisions to recently announced consolidated results forecast: Yes

Note 2: The Company determined to acquire and cancel its treasury shares by resolution of the Board of Directors on August 9, 2024. The impact of the acquisition and cancellation of its treasury shares is taken into account in regard to Earnings per share. Regarding the revision to the consolidated financial forecast for the fiscal year ending September 30, 2024, please refer to the "Notice Regarding the Revision of Full-Year Consolidated Financial Forecast for the Fiscal Year Ending September 30, 2024" disclosed on August 9, 2024.

*Notes:

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included - (company name : -)
Excluded - (company name : -)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2024	25,047,189 shares
As of September 30, 2023	27,021,200 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2024	48 shares
As of September 30, 2023	1,254,011 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended June 30, 2024	25,421,840 shares
Nine months ended June 30, 2023	26,821,267 shares

- ※ Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None
- ※ Explanation about the appropriate use of the forecast of financial results, and other noteworthy matters
The projections and other statements with respect to the future included in this material are based on currently available information and certain assumptions that are judged reasonable by the Company. Please be advised that the Company does not guarantee in any way the achievement of the projections and other goals in this material and that cases may occur where the actual results and other situations differ materially from the projections due to various factors.
- ※ On August 9, 2024 (JST), the Company will hold a quarterly financial result briefing for institutional investors and analysts. Quarterly financial results explanatory material will also be posted on the website (URL: <https://atrae.co.jp>).