

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



Summary of Non-Consolidated Financial Results for the Nine Months Ended March 31, 2025 [Japanese GAAP]

May 13, 2025

Company name: unerry, Inc.
 Stock exchange listing: Tokyo Stock Exchange
 Securities code: 5034
 URL: <https://www.unerry.co.jp/>
 Representative: Hidetoshi Uchiyama Chief Executive Officer
 Inquiries: Yasushi Saito Chief Financial Officer
 Tel: +81-3-6823-8234
 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes

(Amounts are rounded down to the nearest million yen.)

1. Non-consolidated Financial Results for the Nine Months Ended March 31, 2025 (July 1, 2024 to March 31, 2025)

(1) Non-consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Net income	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2025	2,744	31.6	282	63.0	283	62.6	184	58.8
March 31, 2024	2,085	30.6	173	162.5	174	182.8	116	369.5

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
March 31, 2025	49.62	47.71
March 31, 2024	31.80	30.04

(2) Non-consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio
As of	Millions of yen	Millions of yen	%
March 31, 2025	2,433	1,867	76.7
June 30, 2024	2,103	1,629	77.4

(Reference) Shareholders' Equity: As of March 31, 2025: 1,865 Millions of yen
 As of June 30, 2024: 1,627 Millions of yen

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended June 30, 2024	-	0.00	-	0.00	0.00
Fiscal year ending June 30, 2025	-	0.00	-		
Fiscal year ending June 30, 2025 (Forecast)				0.00	0.00

(Note) Amendments to dividend forecast compared with the most recent disclosure: None

3. Non-consolidated Financial Results Forecast for the Fiscal Year Ending June 30, 2025 (July 1, 2024 to June 30, 2025)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Net income		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	3,746	32.2	240	34.2	240	78.5	138	103.0	37.26

(Note) Amendments to financial forecast compared with the most recent disclosure: None

* Notes:

(1) Adoption of accounting treatment specific to the preparation of quarterly non-consolidated financial statements: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

1) Changes in accounting policies due to revisions to accounting standards and other regulations: None

2) Changes in accounting policies due to other factors: None

3) Changes in accounting estimates: None

4) Restatement: None

(3) Number of issued shares outstanding (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

March 31, 2025: 3,768,490 shares

June 30, 2024: 3,743,400 shares

2) Number of treasury shares at the end of the period:

March 31, 2025: 37,159 shares

June 30, 2024: 36,089 shares

3) Average number of shares outstanding during the period:

Nine months ended March 31, 2025: 3,719,145 shares

Nine months ended March 31, 2024: 3,653,856 shares

* These financial results have not been subjected to review procedures conducted by certified public accountants or audit firms.

* Notes for using forecasted information and Others

The forward-looking statements, including performance forecasts contained in this document, are based on information currently available to the company and certain assumptions deemed reasonable. They do not constitute a guarantee of future performance by the company. Actual results may differ significantly due to various factors.

Quarterly Non-consolidated Financial Statements
Quarterly Non-consolidated Balance Sheets

(Thousands of yen)

	As of June 30, 2024	As of March 31, 2025
Assets		
Current assets		
Cash and deposits	1,658,798	403,860
Notes and accounts receivable - trade, and contract assets	373,386	642,273
Securities	-	1,200,000
Inventories	18,514	28,039
Other	30,109	48,203
Allowance for doubtful accounts	(7,950)	(7,950)
Total current assets	2,072,858	2,314,425
Non-current assets		
Intangible assets	2	9,555
Investments and other assets		
Investments and other assets	78,681	154,324
Allowance for doubtful accounts	(48,321)	(44,856)
Total investments and other assets	30,360	109,468
Total non-current assets	30,362	119,024
Total assets	2,103,221	2,433,450
Liabilities		
Current liabilities		
Accounts payable - trade	237,089	316,775
Income taxes payable	38,924	85,863
Other	198,177	163,513
Total current liabilities	474,191	566,152
Total liabilities	474,191	566,152
Net assets		
Shareholders' equity		
Share capital	14,712	41,569
Capital surplus	1,393,428	1,420,285
Retained earnings	221,153	405,706
Treasury shares	(2,223)	(2,223)
Total shareholders' equity	1,627,070	1,865,337
Share acquisition rights	1,959	1,959
Total net assets	1,629,029	1,867,297
Total liabilities and net assets	2,103,221	2,433,450

Quarterly Non-consolidated Statements of Income

Quarterly Non-consolidated Statements of Income (For the nine months)

(Thousands of yen)

	For the nine months ended March 31, 2024	For the nine months ended March 31, 2025
Net sales	2,085,189	2,744,689
Cost of sales	1,297,195	1,638,978
Gross profit	787,994	1,105,711
Selling, general and administrative expenses	614,574	823,003
Operating profit	173,420	282,708
Non-operating income		
Interest income	12	856
Dividend income	-	378
Foreign exchange gains	2,040	-
Point return income	411	1,741
Subsidy income	17	-
Total non-operating income	2,482	2,976
Non-operating expenses		
Interest expenses	17	-
Foreign exchange losses	-	236
Share issuance costs	1,578	-
Loss on extinguishment of share-based payment expenses	-	2,074
Other	0	-
Total non-operating expenses	1,597	2,310
Ordinary profit	174,305	283,374
Profit before income taxes	174,305	283,374
Income taxes - current	27,710	105,514
Income taxes - deferred	30,403	(6,693)
Total income taxes	58,113	98,821
Profit	116,191	184,553