



## Summary of Consolidated Financial Results for the Fiscal Year Ended March 31, 2025 (Under Japanese GAAP)

May 14, 2025

Company name: SHIBAURA MECHATRONICS CORPORATION  
 Listing: Tokyo Stock Exchange  
 Securities code: 6590  
 URL: <https://www.shibaura.co.jp>  
 Representative: (Name) Keigo Imamura, (Title) Representative Director,  
 President and Chief Executive Officer  
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 Scheduled date of annual general meeting of shareholders: June 18, 2025  
 Scheduled date to commence dividend payments: June 4, 2025  
 Scheduled date to file annual securities report: June 17, 2025  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: Yes(for institutional investors, analysts and media)

(Figures are rounded down to the nearest million yen)

### 1. Consolidated financial results for the fiscal year ended March 31, 2025 (from April 1, 2024 to March 31, 2025)

#### (1) Consolidated operating results

(Percentages indicate year-on-year change.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2025	80,915	19.8	14,135	20.9	13,977	20.4	10,328	17.5
March 31, 2024	67,556	10.7	11,687	7.2	11,611	10.4	8,793	(4.4)

Note: Comprehensive income For the fiscal year ended March 31, 2025: ¥11,143 million [19.4%]  
 For the fiscal year ended March 31, 2024: ¥9,334 million [0.0%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary income to total assets	Ratio of operating income to net sales
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2025	787.76	—	24.0	15.0	17.5
March 31, 2024	666.27	—	24.5	13.4	17.3

Reference: Share of income (loss) of entities accounted for using equity method

For the fiscal year ended March 31, 2025: ¥ — million

For the fiscal year ended March 31, 2024: ¥ — million

Note: The Company conducted a 3-for-1 stock split of common stock on October 1, 2023. Basic earnings per share is calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2025	95,244	47,317	49.7	3,607.81
March 31, 2024	91,254	38,735	42.4	2,955.88

Reference: Equity

As of March 31, 2025: ¥47,317 million

As of March 31, 2024: ¥38,735 million

### (3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2025	6,988	(3,216)	(2,666)	28,464
March 31, 2024	5,987	(2,308)	(3,748)	27,199

## 2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2024	—	0.00	—	200.00	—	2,629	30.0	7.3
Fiscal year ended March 31, 2025	—	0.00	—	278.00	278.00	3,655	35.3	8.5
Fiscal year ending March 31, 2026 (Forecast)	—	0.00	—	200.00	200.00		35.0	

Note:

The Company conducted a 3-for-1 stock split on October 1, 2023. The year-end dividend per share for the fiscal year ended March 31, 2024 takes into account the effect of the stock split, and the total annual dividend is shown as "-".

### 3. Consolidated financial results forecast for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year change.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Basic Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	80,000	(1.1)	10,500	(25.7)	10,100	(27.7)	7,500	(27.4)	571.85

## Notes

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(3) Number of issued shares (common stock)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2025	13,971,900 shares
As of March 31, 2024	13,971,900 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2025	856,557 shares
As of March 31, 2024	867,367 shares

(iii) Average number of shares outstanding during the period

Fiscal year ended March 31, 2025	13,111,549 shares
Fiscal year ended March 31, 2024	13,197,936 shares

Note: The Company conducted a 3-for-1 stock split of common shares on October 1, 2023. The "number of shares outstanding at the end of the period," "number of shares of treasury stock at the end of the period," and "average number of shares during the period" are calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

**[Reference] Overview of non-consolidated financial results****1. Non-consolidated financial results for the fiscal year ended March 31, 2025 (from April 1, 2024 to March 31, 2025)****(1) Non-consolidated operating results**

(Percentages indicate year-on-year change.)

	Net sales		Operating income		Ordinary income		Net income	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2025	58,708	15.0	8,809	4.7	11,325	13.4	8,883	11.1
March 31, 2024	51,036	12.5	8,415	5.4	9,987	19.0	7,993	3.1

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
March 31, 2025	677.51	—
March 31, 2024	605.66	—

Note: The Company conducted a 3-for-1 stock split of common stock on October 1, 2023. Basic earnings per share is calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

**(2) Non-consolidated financial position**

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2025	79,490	39,376	49.5	3,002.30
March 31, 2024	76,855	33,054	43.0	2,522.34

Reference: Equity

As of March 31, 2025:

¥39,376 million

As of March 31, 2024:

¥33,054 million

Financial results reports are exempt from audits conducted by certified public accountants or an audit corporation.

Explanation of the appropriate use of financial forecasts and other special matters

- The financial forecasts and estimates in this summary of Consolidated Financial Results are based on the information available to the Company at the time of the report's publication and certain assumptions determined to be reasonable by the Company, and therefore are not guarantees of future performance. Consequently, actual results may differ substantially from those described in this Summary of Consolidated Financial Results.