



[translation¹]

May 14, 2025

To whom it may concern

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Retraction of “Plan for Compliance with Continued Listing Criteria”

At the meeting of the Board of Directors held today, MedPeer, Inc. (the “Company”) resolved to express an opinion in favor of a tender offer (the “Tender Offer”) that will be conducted by NMT, Inc.. (the “Tender Offeror”) to purchase shares of common stock of the Company (the “Company Shares”), the Series 12 Stock Acquisition Rights issued based on a resolution of the meeting of the Board of Directors of the Company held on March 15, 2018, and the Series 16 Stock Acquisition Rights issued based on a resolution of the meeting of the Board of Directors of the Company held on February 13, 2019 (collectively, “Stock Acquisition Rights”), to recommend that the Company’s shareholders tender their Company Shares in the Tender Offer, and to leave to the holders of the Stock Acquisition Rights (the “Stock Acquisition Rights Holder”) the decision as to whether to tender their Stock Acquisition Rights in the Tender Offer.

The above Board of Directors resolution was made on the assumption that the Tender Offeror plans to delist the Company Shares through the Tender Offer and the subsequent series of procedures (for details, see the press release released today, “Notice Concerning Implementation of MBO and Recommendation to Tender”).

Accordingly, subject to the successful completion of the Tender Offer, the Company will retract the “Plan for Compliance with Continued Listing Criteria”, which the Company announced on December 18, 2024, and which has the purpose of complying with the requirement of tradable share market capitalization.

End

¹ This document is an excerpt translation of the original Japanese document and is only for reference purposes. In the event of any discrepancy between this translated document and the original Japanese document, the latter shall prevail.