



Consolidated Financial Results for the Three Months Ended June 30, 2025 [Japanese GAAP]

July 31, 2025

Company name: FUJI MEDIA HOLDINGS, INC.

Listing: Tokyo Stock Exchange

Securities code: 4676

URL: <https://www.fujimediahd.co.jp/en/>

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

President

Head of Finance Department

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated Financial Results for the Three Months Ended June 30, 2025 (April 1, 2025 to June 30, 2025)

(1) Consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	116,140	(10.4)	(12,779)	-	(10,656)	-	1,077	(85.1)
June 30, 2024	129,609	(2.0)	6,553	17.0	9,792	24.5	7,246	40.2

(Note) Comprehensive income: Three months ended June 30, 2025: ¥ (6,693) million [-%]
Three months ended June 30, 2024: ¥ 1,071 million [(92.5) %]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	5.19	-
June 30, 2024	33.92	-

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio
	Millions of yen	Millions of yen	%
As of June 30, 2025	1,440,916	818,541	56.0
March 31, 2025	1,440,296	830,023	56.8

(Reference) Equity: As of June 30, 2025: ¥ 806,714 million
As of March 31, 2025: ¥ 818,166 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	25.00	-	25.00	50.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		25.00	-	25.00	50.00

(Note) Revision to the forecast for dividends announced most recently: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026(April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	546,600	(0.8)	(12,000)	-	(8,500)	-	10,000	-	48.20

(Note) Revision to the financial results forecast announced most recently: Yes

* Notes:

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - (Company name:)
Excluded: - (Company name:)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- 1) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- 2) Changes in accounting policies due to other reasons: None
- 3) Changes in accounting estimates: None
- 4) Restatement: None

(4) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

June 30, 2025: 234,194,500 shares
March 31, 2025: 234,194,500 shares

2) Number of treasury shares at the end of the period:

June 30, 2025: 26,708,510 shares
March 31, 2025: 26,738,332 shares

3) Average number of shares outstanding during the period:

Three months ended June 30, 2025: 207,485,998 shares
Three months ended June 30, 2024: 213,622,048 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

Quarterly Consolidated Financial Statements and Primary Notes
Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	84,297	95,559
Notes and accounts receivable - trade, and contract assets	70,388	61,947
Securities	113,991	100,519
Inventories	82,864	85,166
Other	48,030	51,497
Allowance for doubtful accounts	(979)	(961)
Total current assets	398,592	393,728
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	174,990	174,533
Land	344,469	353,701
Other, net	31,009	35,937
Total property, plant and equipment	550,469	564,172
Intangible assets		
Goodwill	1,600	1,519
Other	22,107	21,388
Total intangible assets	23,708	22,908
Investments and other assets		
Investment securities	414,896	407,538
Other	54,045	53,976
Allowance for doubtful accounts	(1,415)	(1,408)
Total investments and other assets	467,526	460,107
Total non-current assets	1,041,704	1,047,188
Total assets	1,440,296	1,440,916

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Liabilities		
Current liabilities		
Accounts payable - trade	42,349	39,644
Electronically recorded obligations - operating	4,505	5,163
Short-term borrowings	69,204	87,262
Provision for bonuses for directors (and other officers)	555	87
Other	70,324	63,713
Total current liabilities	186,939	195,869
Non-current liabilities		
Bonds payable	20,000	22,000
Long-term borrowings	261,690	267,497
Provision for retirement benefits for directors (and other officers)	2,356	1,790
Retirement benefit liability	14,127	13,868
Other	125,158	121,349
Total non-current liabilities	423,333	426,505
Total liabilities	610,273	622,375
Net assets		
Shareholders' equity		
Share capital	146,200	146,200
Capital surplus	173,814	173,842
Retained earnings	396,115	391,993
Treasury shares	(39,055)	(39,001)
Total shareholders' equity	677,075	673,035
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	116,672	111,770
Deferred gains or losses on hedges	(0)	170
Revaluation reserve for land	1,233	1,233
Foreign currency translation adjustment	10,309	7,921
Remeasurements of defined benefit plans	12,875	12,583
Total accumulated other comprehensive income	141,091	133,678
Non-controlling interests	11,857	11,826
Total net assets	830,023	818,541
Total liabilities and net assets	1,440,296	1,440,916

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the three months ended June 30, 20XX

(Millions of yen)

	For the three months ended June 30, 2024	For the three months ended June 30, 2025
Net sales	129,609	116,140
Cost of sales	92,891	103,400
Gross profit	36,717	12,739
Selling, general and administrative expenses	30,163	25,518
Operating profit (loss)	6,553	(12,779)
Non-operating income		
Dividend income	2,435	2,459
Share of profit of entities accounted for using equity method	703	-
Other	920	734
Total non-operating income	4,059	3,194
Non-operating expenses		
Interest expenses	584	727
Share of loss of entities accounted for using equity method	-	159
Other	235	185
Total non-operating expenses	820	1,072
Ordinary profit (loss)	9,792	(10,656)
Extraordinary income		
Gain on sale of investment securities	14	21,643
Gain on share exchange of affiliated companies	235	-
Other	2	231
Total extraordinary income	252	21,874
Extraordinary losses		
Loss on building reconstruction	-	1,530
Other	332	142
Total extraordinary losses	332	1,672
Profit before income taxes	9,712	9,544
Income taxes - current	2,018	8,425
Income taxes - deferred	442	(91)
Total income taxes	2,460	8,334
Profit	7,252	1,210
Profit attributable to non-controlling interests	5	133
Profit attributable to owners of parent	7,246	1,077

Quarterly Consolidated Statement of Comprehensive Income
For the three months ended June 30, 20XX

(Millions of yen)

	For the three months ended June 30, 2024	For the three months ended June 30, 2025
Profit	7,252	1,210
Other comprehensive income		
Valuation difference on available-for-sale securities	(7,757)	(5,965)
Foreign currency translation adjustment	2,129	(2,209)
Remeasurements of defined benefit plans, net of tax	(134)	(271)
Share of other comprehensive income of entities accounted for using equity method	(416)	542
Total other comprehensive income	(6,180)	(7,904)
Comprehensive income	1,071	(6,693)
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,033	(6,847)
Comprehensive income attributable to non-controlling interests	38	153