September 30, 2025

To Whom This May Concern:

Company name: MIGALO HOLDINGS Inc.
Representative: Sei Nakanishi
Listing: Tokyo Stock Exchange Prime Market
Securities code: 5535
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(Correction) Partial Correction to "Notice Regarding Issuance of New Shares and Secondary Offering of Shares, and Changes in Parent Company and Other Affiliates"

MIGALO HOLDINGS Inc. hereby announces a partial correction to "Notice Regarding Issuance of New Shares and Secondary Offering of Shares, and Changes in Parent Company and Other Affiliates" dated September 29, 2025, as outlined below. The corrected part is indicated with an underline.

1. Reason for Correction

The correction is being made, as an error was found in "I. Issuance of New Shares and Secondary Offering of Shares <Reference> 3. Use of Proceeds."

2. Details of Correction

(Before correction)

3. Use of Proceeds

With respect to the net proceeds, from the Issuance of New Shares through Public Offering and the Third-Party Allotment, in the aggregate amount of up to **●** yen, we plan to allocate through investments and loans to our subsidiaries to (i) capital expenditures and working capital for DX Promotion Business, and (ii) working capital for the DX Real Estate Business, with the remaining amount planned to be used for repayment of borrowings.

(After correction)

3. Use of Proceeds

With respect to the net proceeds, from the Issuance of New Shares through Public Offering and the Third-Party Allotment, in the aggregate amount of up to **5,206,705,250** yen, we plan to allocate through investments and loans to our subsidiaries to (i) capital expenditures and working capital for DX Promotion Business, and (ii) working capital for the DX Real Estate Business, with the remaining amount planned to be used for repayment of borrowings.

End