



January 13, 2026

Company Name:	<b>INTELLEX HOLDINGS Co.,Ltd.</b>
	President & Representative Director
Representative:	Seiji Toshinari
	(Securities Code: 463A, Tokyo
	Stock Exchange Standard Market)
	Director
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### **Announcement of Financial Results for our Delisted Subsidiary (INTELLEX Co., Ltd.)**

INTELLEX HOLDINGS Co.,Ltd. announces the Consolidated Financial Results for the first six months of the Fiscal Year Ending May 31, 2026 (from June 1, 2025 to November 30, 2025) on INTELLEX Co.,Ltd., which was made into a wholly owned subsidiary of INTELLEX HOLDINGS Co.,Ltd. on December 1, 2025, as per the attached document. The following is a summary version of the financial results report.

**Summary of Interim Consolidated Financial Results for the Fiscal Year Ending May 31, 2026**  
(Japanese Accounting Standards)



January 13, 2026

Company name INTELLEX HOLDINGS Co.,Ltd. Listings Tokyo Stock Exchange Standard Market  
(For INTELLEX Co.,Ltd.)  
Securities code 463A URL <https://www.intellex-hd.co.jp/en/ir/>  
Representative President and Representative Director, Seiji Toshinari  
Contact Director, Kazunari Nakaharai  
Telephone +81-3-6809-0933  
Scheduled dates:  
Submission of quarterly report -  
Commencement of dividend payments February 12, 2026  
Supplementary documents for results Yes  
Quarterly results briefing Yes (for analysts and corporate investors only)

(Amounts in millions of yen rounded down to the nearest million yen)

1. Interim consolidated financial results for the fiscal year ending May 31, 2026  
(Cumulative from June 1, 2025, to November 30, 2025)

(1) Operating results (cumulative) (Percentage figures represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
Interim period ending May 2026	30,278	33.8	1,826	5.2	1,531	-2.3	1,059	-0.2
Interim period ended May 2025	22,634	-0.2	1,736	624.6	1,567	—	1,062	—

(Note) Comprehensive income:

Interim period ending May 2026: 1,054 million yen (0.5%)

Interim period ended May 2025: 1,049 million yen (-%)

	Profit per share	Diluted profit per share
	yen	yen
Interim period ending May 2026	130.50	—
Interim period ended May 2025	132.02	—

(2) Consolidated financial position

	Total assets	Net assets	Equity capital ratio
	million yen	million yen	%
As of November 30, 2025	58,727	14,543	24.3
As of May 31, 2025	52,663	13,621	25.4

(Reference) Shareholders' equity:

As of November 30, 2025: 14,265 million yen

As of May 31, 2025: 13,363 million yen

2. Dividends

	Dividend per share				
	End of 1 <sup>st</sup> quarter	End of 1 <sup>st</sup> half	End of 3 <sup>rd</sup> quarter	Year-end	Total
	yen	yen	yen	yen	yen
Fiscal year ended May 31, 2025	—	17.00	—	29.00	46.00
Fiscal year ending May 31, 2026	—	23.00			
Fiscal year ending May 31, 2026 (forecast)			—	23.00	46.00

(Notes) 1. Revisions to the latest dividends forecast: None.

2. The second quarter-end interim dividend and year-end dividend for FY2025 include a ¥7.00 per share commemorative dividend related to the Company's 30<sup>th</sup> anniversary.

3. Forecast for the dividends for the fiscal year ending May 31, 2026 are for INTELLEX HOLDINGS Co.,Ltd.

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

3. Consolidated earnings forecast for the fiscal year ending May 31, 2026 (June 1, 2025, to May 31, 2026)

(Percentage figures represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Full year	56,415	25.9	2,498	4.7	2,006	-7.4	1,346	-19.3	165.21

(Notes) 1. Revisions to the latest forecast: None.

2. The above forecast has been prepared for INTELLEX HOLDINGS Co.,Ltd. for the fiscal year ending May 31, 2026.

Notes:

(1) Significant changes in the scope of consolidation during the fiscal period under review: None

(2) Semi-Annual-Appling of specific accounting methods of the consolidated semi-annual financial statements: None

(3) Changes in accounting policies, changes in accounting estimates and restatement:

a. Changes due to revision to accounting standards, etc.: None.

b. Changes other than those in a: None

c. Changes in accounting estimates: None

d. Restatement: None

(4) Number of issued shares (common shares):

a. Number of issued shares at the end of fiscal period (including treasury shares):

As of November 30, 2025: 8,932,100 shares.

As of May 31, 2025: 8,932,100 shares.

b. Number of treasury shares as of the end of fiscal period:

As of November 30, 2025: 758,609 shares.

As of May 31, 2025: 834,609 shares.

c. Average number of shares during the period (interim period):

Interim period ending May 2026: 8,122,467 shares.

Interim period ended May 2025: 8,045,001 shares.

\* Quarterly financial results reports (interim period) are exempt from quarterly review conducted by certified public accountants or an audit corporation.

\* Proper use of earnings forecasts and other noteworthy events: (Notes for financial projections, etc.)

Descriptions of the above financial projections and other data are based on information currently available to the Company and certain assumptions that it considers to be reasonable. Actual financial results may differ significantly from the projections for several reasons.

Regarding the submission of quarterly reports:

As INTELLEX Co.,Ltd. was delisted from the Tokyo Stock Exchange effective November 27, 2025, the scheduled dates for the submission of quarterly reports have not been provided.