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January 13, 2026

| | |
|-----------------|-------------------------------------|
| Company Name: | INTELLEX HOLDINGS Co.,Ltd. |
| Representative: | President & Representative Director |
| | Seiji Toshinari |
| | (Securities Code: 463A, Tokyo |
| | Stock Exchange Standard Market) |
| | Director |
| Inquiries: | Kazunari Nakaharai |
| Phone: | +81-3-6809-0933 |

Announcement of Financial Results for our Delisted Subsidiary (INTELLEX Co., Ltd.)

INTELLEX HOLDINGS Co.,Ltd. announces the Consolidated Financial Results for the first six months of the Fiscal Year Ending May 31, 2026 (from June 1, 2025 to November 30, 2025) on INTELLEX Co.,Ltd., which was made into a wholly owned subsidiary of INTELLEX HOLDINGS Co.,Ltd. on December 1, 2025, as per the attached document. The following is a summary version of the financial results report.

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**Summary of Interim Consolidated Financial Results for the Fiscal Year Ending May 31, 2026
(Japanese Accounting Standards)**



January 13, 2026

| | | | |
|-------------------------------------|--|----------|---|
| Company name | INTELLEX HOLDINGS Co.,Ltd. (For INTELLEX Co.,Ltd.) | Listings | Tokyo Stock Exchange Standard Market |
| Securities code | 463A | URL | https://www.intellex-hd.co.jp/en/ir/ |
| Representative | President and Representative Director, Seiji Toshinari | | |
| Contact | Director, Kazunari Nakaharai | | |
| Telephone | +81-3-6809-0933 | | |
| Scheduled dates: | | | |
| Submission of quarterly report | - | | |
| Commencement of dividend payments | February 12, 2026 | | |
| Supplementary documents for results | Yes | | |
| Quarterly results briefing | Yes (for analysts and corporate investors only) | | |

(Amounts in millions of yen rounded down to the nearest million yen)

1. Interim consolidated financial results for the fiscal year ending May 31, 2026
(Cumulative from June 1, 2025, to November 30, 2025)

(1) Operating results (cumulative)

(Percentage figures represent year-on-year changes)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | |
|--------------------------------|-------------|------|------------------|-------|-----------------|------|---|------|
| | million yen | % | million yen | % | million yen | % | million yen | % |
| Interim period ending May 2026 | 30,278 | 33.8 | 1,826 | 5.2 | 1,531 | -2.3 | 1,059 | -0.2 |
| Interim period ended May 2025 | 22,634 | -0.2 | 1,736 | 624.6 | 1,567 | — | 1,062 | — |

(Note) Comprehensive income:

Interim period ending May 2026: 1,054 million yen (0.5%)

Interim period ended May 2025: 1,049 million yen (-%)

| | Profit per share | Diluted profit per share |
|--------------------------------|------------------|--------------------------|
| | yen | yen |
| Interim period ending May 2026 | 130.50 | — |
| Interim period ended May 2025 | 132.02 | — |

(2) Consolidated financial position

| | Total assets | Net assets | Equity capital ratio |
|-------------------------|--------------|-------------|----------------------|
| | million yen | million yen | % |
| As of November 30, 2025 | 58,727 | 14,543 | 24.3 |
| As of May 31, 2025 | 52,663 | 13,621 | 25.4 |

(Reference) Shareholders' equity:

As of November 30, 2025: 14,265 million yen

As of May 31, 2025: 13,363 million yen

2. Dividends

| | Dividend per share | | | | |
|--|--------------------------------|-----------------------------|--------------------------------|--------------|--------------|
| | End of 1 st quarter | End of 1 st half | End of 3 rd quarter | Year-end | Total |
| Fiscal year ended May 31, 2025 | yen — | yen 17.00 | yen — | yen 29.00 | yen 46.00 |
| Fiscal year ending May 31, 2026 | — | 23.00 | — | — | — |
| Fiscal year ending May 31, 2026 (forecast) | — | — | — | 23.00 | 46.00 |

(Notes) 1. Revisions to the latest dividends forecast: None.

2. The second quarter-end interim dividend and year-end dividend for FY2025 include a ¥7.00 per share commemorative dividend related to the Company's 30th anniversary.

3. Forecast for the dividends for the fiscal year ending May 31, 2026 are for INTELLEX HOLDINGS Co.,Ltd.

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3. Consolidated earnings forecast for the fiscal year ending May 31, 2026 (June 1, 2025, to May 31, 2026)

(Percentage figures represent year-on-year changes)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | | Profit per share |
|-----------|-------------|------|------------------|-----|-----------------|------|---|-------|------------------|
| | million yen | % | million yen | % | million yen | % | million yen | % | yen |
| Full year | 56,415 | 25.9 | 2,498 | 4.7 | 2,006 | -7.4 | 1,346 | -19.3 | 165.21 |

(Notes) 1. Revisions to the latest forecast: None.

2. The above forecast has been prepared for INTELLEX HOLDINGS Co.,Ltd. for the fiscal year ending May 31, 2026.

Notes:

(1) Significant changes in the scope of consolidation during the fiscal period under review: None

(2) Semi-Annual-Applying of specific accounting methods of the consolidated semi-annual financial statements: None

(3) Changes in accounting policies, changes in accounting estimates and restatement:

a. Changes due to revision to accounting standards, etc.: None.

b. Changes other than those in a: None

c. Changes in accounting estimates: None

d. Restatement: None

(4) Number of issued shares (common shares):

a. Number of issued shares at the end of fiscal period (including treasury shares):

As of November 30, 2025: 8,932,100 shares.

As of May 31, 2025: 8,932,100 shares.

b. Number of treasury shares as of the end of fiscal period:

As of November 30, 2025: 758,609 shares.

As of May 31, 2025: 834,609 shares.

c. Average number of shares during the period (interim period):

Interim period ending May 2026: 8,122,467 shares.

Interim period ended May 2025: 8,045,001 shares.

* Quarterly financial results reports (interim period) are exempt from quarterly review conducted by certified public accountants or an audit corporation.

* Proper use of earnings forecasts and other noteworthy events: (Notes for financial projections, etc.)

Descriptions of the above financial projections and other data are based on information currently available to the Company and certain assumptions that it considers to be reasonable. Actual financial results may differ significantly from the projections for several reasons.

Regarding the submission of quarterly reports:

As INTELLEX Co.,Ltd. was delisted from the Tokyo Stock Exchange effective November 27, 2025, the scheduled dates for the submission of quarterly reports have not been provided.