

Note: This document has been translated from a part of the Japanese original. The fully translated version will be disclosed at a later date. These documents have been translated for reference purposes only. In the event of any discrepancy between these translated documents and their Japanese originals, the originals shall prevail.



SANYO DENKI

FY2026 3rd Quarter Consolidated Financial and Operating Results <IFRS>

(Overview – English translation of the Japanese original)

January 29, 2026

Company Name: SANYO DENKI CO., LTD.

Code Number: 6516 (Listed on the Tokyo Stock Exchange Prime Market)

(URL: <https://www.sanyodenki.com/>)

Representative: Shigeo Yamamoto, Representative Director, Chairman of the Board & CEO

Contact: Masaki Iwayama, Executive Operating Officer for Business Administration

Phone: +81-3-5927-1020

Scheduled date for commencement of dividend payments: –

Availability of supplementary briefing material on financial results: None

Schedule of financial results briefing session: None

(Amounts below one million yen are truncated.)

1. Overview of the Consolidated Financial and Operating Results for FY2026 Quarter 3 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(% indicates changes from the previous corresponding term)

	Revenue		Operating profit		Profit before tax		Profit		Profit attributable to owners of parent		Total comprehensive income	
	¥ Million	%	¥ Million	%	¥ Million	%	¥ Million	%	¥ Million	%	¥ Million	%
FY2026 Quarter 3	78,104	8.9	7,542	53.8	8,146	48.3	5,757	43.8	5,757	43.9	12,486	142.6
FY2025 Quarter 3	71,714	(17.1)	4,904	(49.3)	5,492	(48.5)	4,002	(48.8)	4,001	(48.8)	5,146	(56.3)

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
FY2026 Quarter 3	162.09	162.02
FY2025 Quarter 3	111.88	111.85

The Company conducted a three-for-one split of its common shares, effective October 1, 2025. Accordingly, basic earnings per share and diluted earnings per share have been calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Total equity	Equity attributable to owners of parent	Ratio of equity attributable to owners of parent	Equity attributable to owners of parent per share
	¥ Million	¥ Million	¥ Million	%	Yen
FY2026 Quarter 3	159,734	122,650	122,649	76.8	3,455.82
FY2025 Full year	145,628	113,347	113,347	77.8	3,168.20

The Company conducted a three-for-one split of its common shares, effective October 1, 2025. Accordingly, equity attributable to owners of parent per share has been calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

2. Dividends

	Annual cash dividend per share				
	1Q	2Q	3Q	4Q	Annual
	Yen	Yen	Yen	Yen	Yen
FY2025	—	75.00	—	90.00	165.00
FY2026	—	100.00	—		
FY2026 (Forecast)				36.67	-

Note: Revision to the dividend forecast: None

The Company conducted a three-for-one split of its common shares, effective October 1, 2025. As for the total dividend amount for FY2026, because the interim dividend pertains to pre-split shares, while the year-end dividend pertains to post-split shares, they cannot be simply added together. Therefore, it is shown as “—.”

3. Forecast for FY2026 (from April 1, 2025 to March 31, 2026)

(% indicates changes from the previous corresponding term)

	Revenue		Operating profit		Profit before tax		Profit attributable to owners of parent		Basic earnings per share
	¥ Million	%	¥ Million	%	¥ Million	%	¥ Million	%	Yen
Full year	107,100	9.5	11,550	45.5	11,950	49.3	8,500	50.8	237.59

Note: Revision to the business results forecast: None

The Company conducted a three-for-one split of its common shares, effective October 1, 2025. Accordingly, the basic earnings per share in the full-year forecast for FY2026 reflect the impact of this stock split.

4. Others

(1) Significant changes in the scope of consolidation during FY2026 Quarter 3: None

(2) Changes in accounting policies and changes in accounting estimates

- 1) Changes in accounting policies required by IFRS: None
- 2) Changes in accounting policies other than 1): None
- 3) Changes in accounting estimates: None

(3) Number of issued shares (common shares)

1) Number of issued shares at the end of the period (including treasury shares)	FY2026 Quarter 3	38,916,561 shares	FY2025	38,916,561 shares
2) Number of treasury shares at the end of the period	FY2026 Quarter 3	3,401,520 shares	FY2025	3,121,725 shares
3) Average number of shares outstanding during the period	FY2026 Quarter 3	35,518,680 shares	FY2025 Quarter 3	35,770,917 shares

The Company conducted a three-for-one split of its common shares, effective October 1, 2025. Accordingly, the number of issued shares at the end of the period, the number of treasury shares at the end of the period, and the average number of shares outstanding during the period have been calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by a certified public accountant or an auditing firm: None

* Explanation for the appropriate use of performance forecasts and other special notes

Statements in these reports regarding the next fiscal year and other future events are evaluations made based upon the information available at the time these reports were prepared and believed to be reasonable. Accordingly, actual results may vary significantly from the forecast results stated here for a number of factors.

(Dividends and performance forecasts following the stock split)

At the Board of Directors meeting held on August 20, 2025, the Company resolved to implement a three-for-one split of its common shares, effective October 1, 2025. In accordance with Article 184, Paragraph 2 of the Companies Act, Article 6 of the Company's Articles of Incorporation will be amended effective October 1, 2025, increasing the total number of authorized shares by 100,000,000 to 150,000,000 shares. Consequently, the projected year-end cash dividend per share for FY2026 and the basic earnings per share in the full-year consolidated earnings forecast reflect the impact of this stock split. The interim dividend for FY2026 will be paid based on the number of shares before the stock split.