

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



January 13, 2026

Company Name: **INTELLEX HOLDINGS Co.,Ltd.**
President & Representative
Representative: Director
Seiji Toshinari
(Securities Code: 463A, Tokyo
Stock Exchange Standard Market)
Director
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Notice Regarding Forecast of Financial Results and Dividend Forecast for the Fiscal Year Ending May 2026

INTELLEX HOLDINGS Co., Ltd. was established on December 1, 2025, as the wholly owned parent company of INTELLEX Co., Ltd. through a sole share transfer.

There have been no changes to the consolidated financial results forecast and dividend forecast for the fiscal year ending May 2026 from those announced by INTELLEX Co., Ltd. on July 11, 2025.

1. Consolidated Financial Results Forecast for the Financial Year ending May 2026 (June 1, 2025, to May 31, 2026)

	Net Sales	Operating Profit	Ordinary Profit	Profit attributable to owners of parent	Profit per share
	million yen	million yen	million yen	million yen	yen
Fiscal Year	56,415	2,498	2,006	1,346	165.21

Reference: The consolidated financial results of INTELLEX Co., Ltd. for the interim period of the fiscal year ending May 2026 are as follows.

	Net Sales	Operating Profit	Ordinary Profit	Profit attributable to owners of parent	Profit per share
	million yen	million yen	million yen	million yen	yen
Interim Period	30,278	1,826	1,531	1,059	130.50

Please note that the projected figures in this document are based on information available as of its creation date. Actual performance may differ from these projections due to various factors.

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2. Dividend Forecast for the fiscal year ending May 31, 2026

	Annual Dividends (yen)		
	2nd Quarter End	Fiscal Year End	Total
Fiscal year ending May 31, 2026 (Forecast)	yen	yen	yen
		23. 00	23. 00
Fiscal year ending May 31, 2026 (Actual)	-		

Note: As the Company was not in existence as of the end of the second quarter of the fiscal year ending May 31, 2026, there is no dividend record as of the second quarter-end.

With respect to the dividend as of the end of the second quarter of the fiscal year ending May 31, 2026 of the subsidiary, INTELLEX Co., Ltd., which has been delisted, a dividend of ¥23.00 per share has been resolved.