

Notice Regarding the Commencement of Trading of Security Token (ST) Corporate Bonds for Individual Investors on the PTS “START” Platform

SBI Holdings, Inc. (Head Office: Minato-ku, Tokyo; Representative Director, Chairman, President & CEO: Yoshitaka Kitao; hereinafter “SBI Holdings”) hereby announces that, as stated in the press release dated February 20, 2026, titled “Notice Regarding Issuance of Security Token (ST) Bonds for Individual Investors,” having issued its first bonds for individual investors in the form of Security Token (ST) bonds, titled: SBI Holdings, Inc. 1st Series Unsecured Security Token (Digitally Registered Transfer System) Bonds with Inter-Bond Pari Passu Clause (Nickname: SBI START Bonds; hereinafter the “ST Bonds”).

Furthermore, trading of the ST Bonds has commenced today on the proprietary trading system (PTS) “START” operated by Osaka Digital Exchange Co., Ltd. (Head Office: Kita-ku, Osaka City; Representative Director & President: Kimio Mikazuki; hereinafter “ODX”).

1. Overview of the ST Bonds

(1) Bond Title	SBI Holdings, Inc. 1st Series Unsecured Security Token (Digitally Registered Transfer System) Bonds with Inter-Bond Pari Passu Clause Nickname: SBI START Bonds
(2) Total Issue Amount	JPY 10.0 billion
(3) Denomination per Bond	JPY 10,000
(4) Interest Rate	2.15% per annum
(5) Issue Price	JPY 100 per JPY 100 of principal
(6) Redemption Price	JPY 100 per JPY 100 of principal
(7) Pricing Date	March 10, 2026
(8) Subscription Period	From March 11, 2026 to March 23, 2026
(9) Payment Date	March 24, 2026
(10) Maturity Date	March 23, 2029 (3-year term)
(11) Interest Payment Dates	Twice a year, on March 24 and September 24
(12) Lead Manager	SBI SECURITIES Co., Ltd.
(13) Bond Administrator	Mizuho Bank, Ltd.
(14) Blockchain Infrastructure	ibet for Fin (BOOSTRY Co., Ltd.)
(15) Bond Register Administrator	Mizuho Bank, Ltd.
(16) ST-Nominator	SBI SECURITIES Co., Ltd.
(17) Credit Rating	A- (R&I)

2. (Reference) Overview of the ODX ST Market (START)

“START” operates with one call auction session in the morning and one in the afternoon.

Order Types	<ul style="list-style-type: none"> • Cash transactions only • limit and market orders
Order Limits	<ul style="list-style-type: none"> • Maximum of JPY 100 million per order • Up to 5% of the total issued amount per order

Order Matching Method	Call auction (Itayose) method, conducted twice daily
Trading and Execution Schedule	<ul style="list-style-type: none"> • Session 1 (Morning): Execution at 11:30 (Order entry from 10:00) • Session 2 (Afternoon): Execution at 15:00 (Order entry from 12:00)
Execution Method	Orders are executed at the above times based on price-time priority via a call auction mechanism, with trades concluded when buy and sell orders are matched
Settlement	T+2 (two business days after the trade date)
Security Identifiers	<ul style="list-style-type: none"> • START Code (assigned by ODX) • ISIN Code (assigned by the Securities Identification Code Committee)
Participant Eligibility	Type I Financial Instruments Business Operators (subject to approval by ODX)

Disclaimer:

This press release has been prepared for the purpose of publicly announcing the issuance of SBI Holdings' ST Bonds and is not intended as an offer or solicitation of investment.

For further information, please contact:

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