

Financial Data for the Fiscal Year Ended February 28,2026
(From March 1, 2025 to February 28, 2026)

1. Consolidated Financial Results

(unit: ¥ million,%)

| | FY 2/24 | | | FY 2/25 | | | FY 2/26 | | | FY 2/27 (Forecast) | | |
|--|---------|-------|------|---------|-------|------|---------|-------|------|--------------------|-------|------|
| | Amount | Ratio | YoY | Amount | Ratio | YoY | Amount | Ratio | YoY | Amount | Ratio | YoY |
| Net sales | 344,197 | 100.0 | 18.7 | 372,202 | 100.0 | 8.1 | 378,624 | 100.0 | 1.7 | 400,800 | 100.0 | 5.9 |
| Gross profit | 175,594 | 51.0 | 17.4 | 187,816 | 50.5 | 7.0 | 191,909 | 50.7 | 2.2 | 202,400 | 50.5 | 5.5 |
| SG&A expenses | 119,922 | 34.8 | 11.8 | 125,265 | 33.7 | 4.5 | 128,621 | 34.0 | 2.7 | 136,800 | 34.1 | 6.4 |
| Advertising expenses | 7,688 | 2.2 | 17.8 | 7,883 | 2.1 | 2.5 | 7,712 | 2.0 | ▲2.2 | 8,960 | 2.2 | 16.2 |
| logistics expenses | 7,320 | 2.1 | 7.6 | 7,071 | 1.9 | ▲3.4 | 6,836 | 1.8 | ▲3.3 | 7,180 | 1.8 | 5.0 |
| Personnel expenses | 41,358 | 12.0 | 13.0 | 43,360 | 11.6 | 4.8 | 44,692 | 11.8 | 3.1 | 48,060 | 12.0 | 7.5 |
| Rent expenses | 33,652 | 9.8 | 12.1 | 35,558 | 9.6 | 5.7 | 36,640 | 9.7 | 3.0 | 38,300 | 9.6 | 4.5 |
| Depreciation | 5,561 | 1.6 | ▲0.8 | 5,781 | 1.6 | 4.0 | 6,044 | 1.6 | 4.5 | 6,740 | 1.7 | 11.5 |
| Other expenses | 24,341 | 7.1 | 12.1 | 25,608 | 6.9 | 5.2 | 26,694 | 7.1 | 4.2 | 27,560 | 6.9 | 3.2 |
| Operating profit | 55,671 | 16.2 | 31.6 | 62,550 | 16.8 | 12.4 | 63,287 | 16.7 | 1.2 | 65,600 | 16.4 | 3.7 |
| Ordinary profit | 57,834 | 16.8 | 33.4 | 64,618 | 17.4 | 11.7 | 67,156 | 17.7 | 3.9 | 67,400 | 16.8 | 0.4 |
| Profit attributable to owners of parent | 40,009 | 11.6 | 32.2 | 45,358 | 12.2 | 13.4 | 46,346 | 12.2 | 2.2 | 46,400 | 11.6 | 0.1 |
| Earnings per share (EPS) (¥) | 161.58 | - | - | 183.18 | - | - | 187.17 | - | - | 187.39 | - | - |
| Average number of shares outstanding (thousand shares) | 247,616 | - | - | 247,616 | - | - | 247,616 | - | - | 247,616 | - | - |

2. Consolidated Balance Sheet

(unit: ¥ million,%)

| | FY 2/24 | | FY 2/25 | | FY 2/26 | |
|----------------------------------|---------|-------|---------|-------|---------|-------|
| | Amount | Ratio | Amount | Ratio | Amount | Ratio |
| Current assets | 288,627 | 74.5 | 317,500 | 75.8 | 344,847 | 75.8 |
| Cash and deposits | 167,208 | 43.2 | 195,721 | 46.7 | 200,725 | 44.1 |
| Inventories | 88,942 | 23.0 | 91,543 | 21.9 | 106,562 | 23.4 |
| Tangible fixed assets | 42,045 | 10.9 | 47,855 | 11.4 | 56,015 | 12.3 |
| Intangible fixed assets | 4,616 | 1.2 | 4,066 | 1.0 | 3,324 | 0.7 |
| Investments and other assets | 52,046 | 13.4 | 49,302 | 11.8 | 51,014 | 11.2 |
| Non-current assets | 98,708 | 25.5 | 101,224 | 24.2 | 110,354 | 24.2 |
| Total assets | 387,336 | 100.0 | 418,725 | 100.0 | 455,202 | 100.0 |
| Current liabilities | 43,972 | 11.4 | 47,333 | 11.3 | 52,341 | 11.5 |
| Fixed liabilities | 1,709 | 0.4 | 1,643 | 0.4 | 1,860 | 0.4 |
| Total liabilities | 45,681 | 11.8 | 48,977 | 11.7 | 54,201 | 11.9 |
| Net assets | 341,654 | 88.2 | 369,747 | 88.3 | 401,000 | 88.1 |
| Total liabilities and net assets | 387,336 | 100.0 | 418,725 | 100.0 | 455,202 | 100.0 |

3. Consolidated Net Sales by Category

(unit: ¥ million,%)

| | FY 2/24 | | | FY 2/25 | | | FY 2/26 | | |
|----------------------|---------|-------|------|---------|-------|------|---------|-------|-------|
| | Amount | Ratio | YoY | Amount | Ratio | YoY | Amount | Ratio | YoY |
| Sports Shoes | 192,500 | 55.9 | 17.8 | 208,769 | 56.1 | 8.5 | 213,855 | 56.5 | 2.4 |
| Leather Casual Shoes | 50,470 | 14.7 | 12.9 | 53,793 | 14.5 | 6.6 | 52,022 | 13.7 | ▲3.3 |
| Kids Shoes | 26,161 | 7.6 | 14.8 | 27,951 | 7.5 | 6.8 | 31,045 | 8.2 | 11.1 |
| Ladies' Shoes | 19,014 | 5.5 | 14.8 | 18,035 | 4.8 | ▲5.1 | 17,415 | 4.6 | ▲3.4 |
| Sandals Shoes | 18,387 | 5.3 | 26.4 | 20,413 | 5.5 | 11.0 | 19,729 | 5.2 | ▲3.3 |
| Business Shoes | 9,356 | 2.7 | 9.4 | 9,327 | 2.5 | ▲0.3 | 8,807 | 2.3 | ▲5.6 |
| Apparel and other | 21,108 | 6.1 | 73.1 | 24,408 | 6.6 | 15.6 | 28,771 | 7.6 | 17.9 |
| Others | 7,196 | 2.1 | ▲1.5 | 9,503 | 2.6 | 32.1 | 6,975 | 1.8 | ▲26.6 |
| Total | 344,197 | 100.0 | 18.7 | 372,202 | 100.0 | 8.1 | 378,624 | 100.0 | 1.7 |

4. Number of Stores by Store Formats (Domestic)

ABC+OSHMANS

| | Feb.28, 2025 | FY 2/26 | | |
|-----------------|--------------|---------|--------|-------------|
| | | Opened | Closed | Feb.28,2026 |
| Street-level | 84(2) | 1 | 0 | 85(2) |
| Fashion | 131(6) | 1(1) | 5 | 127(7) |
| Shopping | 663(10) | 30(2) | 13 | 680(12) |
| N S C | 79 | 0 | 1 | 78 |
| Roadside stores | 98 | 0 | 4 | 94 |
| Outlet malls | 44 | 1 | 2 | 43 |
| Total | 1,099(18) | 33(3) | 25 | 1,107(21) |

*() denotes the number of OSHMAN'S.

5. Number of Stores (Overseas)

| | Feb.28, 2025 | FY 2/26 | | |
|-------------|--------------|---------|--------|--------------|
| | | Opened | Closed | Feb.28, 2026 |
| Korea | 326 | 24 | 30 | 320 |
| Taiwan | 61 | 5 | 2 | 64 |
| Vietnam | 5 | 0 | 0 | 5 |
| Philippines | 0 | 2 | 0 | 2 |
| U.S.A. | 8 | 0 | 1 | 7 |
| Total | 400 | 31 | 33 | 398 |

* Number of overseas stores as of end-December 2025.

| | | | | |
|-------|-------|----|----|-------|
| Total | 1,499 | 64 | 58 | 1,505 |
|-------|-------|----|----|-------|

Number of Stores by Business Formats (Domestic)

| | Feb.28, 2025 | FY 2/26 | | | |
|------------------|--------------|---------|--------|-----------|-------------|
| | | Opened | Closed | Renovated | Feb.28,2026 |
| Grand Stage | 109 | 6 | 0 | 12 | 127 |
| Premier Stage | 14 | 0 | 1 | ▲3 | 10 |
| Mega Stage | 9 | 0 | 0 | ▲1 | 8 |
| ABC-MART SPORTS | 126 | 6 | 2 | 1 | 131 |
| Other ABC-MART | 732 | 10 | 17 | ▲9 | 716 |
| Ladies footwear | 10 | 0 | 1 | 0 | 9 |
| Outlet store | 48 | 2 | 2 | 0 | 48 |
| Other businesses | 33 | 6 | 2 | 0 | 37 |
| OSHMANS | 18 | 3 | 0 | 0 | 21 |
| Total | 1,099 | 33 | 25 | 0 | 1,107 |

Financial Data for the Fiscal Year Ended February 28,2026
(From March 1, 2025 to February 28, 2026)

1. Non-Consolidated Financial Results

(unit: ¥ million,%)

| | FY 2/24 | | | FY 2/25 | | | FY 2/26 | | | FY 2/27 (Forecast) | | |
|--|---------|-------|------|---------|-------|------|---------|-------|-----|--------------------|-------|------|
| | Amount | Ratio | YoY | Amount | Ratio | YoY | Amount | Ratio | YoY | Amount | Ratio | YoY |
| Net sales | 231,586 | 100.0 | 17.0 | 251,288 | 100.0 | 8.5 | 264,012 | 100.0 | 5.1 | 272,700 | 100.0 | 3.3 |
| Gross profit | 125,464 | 54.2 | 15.4 | 135,444 | 53.9 | 8.0 | 143,206 | 54.2 | 5.7 | 147,800 | 54.2 | 3.2 |
| SG&A expenses | 79,619 | 34.4 | 7.7 | 82,704 | 32.9 | 3.9 | 87,205 | 33.0 | 5.4 | 89,900 | 33.0 | 3.1 |
| Advertising expenses | 4,009 | 1.7 | 13.1 | 3,882 | 1.5 | ▲3.2 | 3,997 | 1.5 | 3.0 | 4,400 | 1.6 | 10.1 |
| logistics expenses | 5,065 | 2.2 | 2.4 | 4,688 | 1.9 | ▲7.4 | 4,854 | 1.8 | 3.5 | 5,037 | 1.8 | 3.8 |
| Personnel expenses | 25,597 | 11.1 | 6.5 | 26,916 | 10.7 | 5.2 | 28,891 | 10.9 | 7.3 | 29,830 | 10.9 | 3.2 |
| Rent expenses | 24,664 | 10.7 | 8.2 | 26,114 | 10.4 | 5.9 | 27,204 | 10.3 | 4.2 | 27,720 | 10.2 | 1.9 |
| Depreciation | 3,361 | 1.5 | 7.1 | 3,417 | 1.4 | 1.7 | 3,543 | 1.3 | 3.7 | 3,559 | 1.3 | 0.5 |
| Other expenses | 16,920 | 7.3 | 9.5 | 17,684 | 7.0 | 4.5 | 18,714 | 7.1 | 5.8 | 19,354 | 7.1 | 3.4 |
| Operating profit | 45,845 | 19.8 | 31.9 | 52,740 | 21.0 | 15.0 | 56,001 | 21.2 | 6.2 | 57,900 | 21.2 | 3.4 |
| Ordinary profit | 48,219 | 20.8 | 33.4 | 54,492 | 21.7 | 13.0 | 59,743 | 22.6 | 9.6 | 60,100 | 22.0 | 0.6 |
| Net income | 32,899 | 14.2 | 34.4 | 37,862 | 15.1 | 15.1 | 41,261 | 15.6 | 9.0 | 41,000 | 15.0 | ▲0.6 |
| Earnings per share (EPS) (¥) | 132.86 | - | - | 152.91 | - | - | 166.64 | - | - | 165.58 | - | - |
| Average number of shares outstanding (thousand shares) | 247,616 | - | - | 247,616 | - | - | 247,616 | - | - | 247,616 | - | - |

2. Domestic Data (ABC-MART only)

| | FY 2/24 | FY 2/25 | | | | FY 2/26 | | | |
|-------------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 |
| Inventories (Millions of yen) | 49,411 | 55,219 | 50,185 | 58,489 | 51,468 | 61,588 | 56,757 | 66,704 | 60,064 |
| Sales floor area (㎡) * | 301,930 | 305,470 | 305,433 | 307,471 | 305,324 | 308,269 | 309,234 | 312,579 | 311,680 |

* Area as of quarter-end month.

3. Net Sales per Area (Domestic)

| | FY 2/24 | | FY 2/25 | | FY 2/26 | |
|--|------------------|------|------------------|------|------------------|-----|
| | Total store base | YoY | Total store base | YoY | Total store base | YoY |
| Net sales by domestic stores (¥ million) | 215,697 | 22.1 | 238,303 | 10.5 | 251,140 | 5.4 |
| Average salesfloor area (㎡) | 306,931 | 6.0 | 313,529 | 2.1 | 319,417 | 1.9 |
| Net sales per ㎡ (¥ thousand) | 703 | 15.2 | 760 | 8.1 | 786 | 3.4 |

4. Digital Sales Trend (ABC-MART only)

(Thousands of downloads)

| | FY 2/24 | FY 2/25 | | | | FY 2/26 | | | |
|---|---------|---------|--------|--------|--------|---------|--------|--------|--------|
| | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 |
| Digital Sales to total sales * | 10.1% | 10.0% | 9.7% | 11.3% | 10.7% | 10.9% | 10.3% | 11.1% | 10.3% |
| Number of app downloads | 444 | 481 | 424 | 533 | 521 | 551 | 467 | 481 | 537 |
| Number of app downloads (Accumulated total) | 14,414 | 14,895 | 15,319 | 15,852 | 16,373 | 16,924 | 17,391 | 17,872 | 18,409 |

* Includes online sales and in-store sales warehouse shipments.

Performance of ABC-MART KOREA GROUP (From January 1, 2025 to December 31,2025)

(unit: ¥ million,%)

| | FY 12/23 | | | FY 12/24 | | | FY 12/25 | | |
|------------------|----------|-------|------------|----------|-------|------------|----------|-------|------------|
| | Rate | 10.79 | (¥/100WON) | Rate | 11.13 | (¥/100WON) | Rate | 10.58 | (¥/100WON) |
| | Amount | Ratio | YoY | Amount | Ratio | YoY | Amount | Ratio | YoY |
| Net sales | 66,331 | 100.0 | 15.4 | 73,086 | 100.0 | 10.2 | 69,659 | 100.0 | ▲4.7 |
| Gross profit | 31,297 | 47.2 | 13.7 | 32,645 | 44.7 | 4.3 | 29,257 | 42.0 | ▲10.4 |
| SG&A expenses | 24,941 | 37.6 | 13.0 | 26,210 | 35.9 | 5.1 | 24,526 | 35.2 | ▲6.4 |
| Operating profit | 6,355 | 9.6 | 16.3 | 6,434 | 8.8 | 1.2 | 4,731 | 6.8 | ▲26.5 |

* ABC-MART KOREA Group is closing for the fiscal year ended December.

Composition of Net Sales by Segment (From January 1, 2025 to December 31,2025)

(unit: ¥ million,%)

| | FY 12/23 | | | FY 12/24 | | | FY 12/25 | | |
|------------------------|----------|-------|---------|----------|-------|-------|----------|-------|------|
| | Amount | Ratio | YoY | Amount | Ratio | YoY | Amount | Ratio | YoY |
| Consolidated net sales | 344,197 | 100.0 | 18.7 | 372,202 | 100.0 | 8.1 | 378,624 | 100.0 | 1.7 |
| Overseas sales | 107,347 | 31.2 | 15.4 | 114,192 | 30.7 | 6.4 | 106,550 | 28.1 | ▲6.7 |
| Korea | 66,322 | 19.3 | 15.4 | 70,557 | 19.0 | 6.4 | 64,838 | 17.1 | ▲8.1 |
| U.S.A. | 28,989 | 8.4 | 13.2 | 31,160 | 8.4 | 7.5 | 28,868 | 7.6 | ▲7.4 |
| Taiwan | 11,757 | 3.4 | 18.9 | 11,879 | 3.2 | 1.0 | 12,015 | 3.2 | 1.1 |
| Vietnam | 277 | 0.1 | 1,045.4 | 594 | 0.2 | 114.4 | 688 | 0.2 | 15.8 |
| Philippines | - | - | - | - | - | - | 140 | 0.0 | - |

* These figures are for net sales to external customers.