Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

May 8, 2026

Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)

Company name: Yossix Holdings Co., Ltd.
Listing: Tokyo Stock Exchange, Nagoya Stock Exchange
Securities code: 3221
URL: https://yossix.co.jp/
Representative: Masanari Yoshioka Representative Director, Chairman and CEO
Inquiries: Ryuji Matsuoka Executive Officer, General Manager, Corporate Planning Office
Telephone: +81-52(932)8431
Scheduled date of annual general meeting of shareholders: June 25, 2026
Scheduled date to commence dividend payments: June 26, 2026
Scheduled date to file annual securities report: June 23, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	25,914	13.1	2,995	28.6	3,283	28.4	2,025	15.2
March 31, 2025	22,905	8.5	2,328	0.3	2,558	0.8	1,758	(2.8)

Note: Comprehensive income For the fiscal year ended March 31, 2026: ¥ 2,026 million [15.3%]
For the fiscal year ended March 31, 2025: ¥ 1,757 million [(3.0) %]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2026	197.68	-	16.4	20.4	11.6
March 31, 2025	172.19	-	16.5	17.3	10.2

Reference: Share of profit (loss) of entities accounted for using equity method
For the fiscal year ended March 31, 2026: ¥ - million
For the fiscal year ended March 31, 2025: ¥ - million

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	17,221	13,284	77.1	1,295.32
March 31, 2025	14,925	11,459	76.8	1,120.94

Reference: Equity
As of March 31, 2026: ¥ 13,284 million
As of March 31, 2025: ¥ 11,459 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	3,170	(1,378)	(286)	8,075
March 31, 2025	874	(1,733)	(296)	6,571

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2025	-	14.00	-	14.00	28.00	285	16.3	2.7
Fiscal year ended March 31, 2026	-	14.00	-	16.00	30.00	286	15.2	2.5
Fiscal year ending March 31, 2027 (Forecast)	-	16.00	-	16.00	32.00		13.9	

Note: Breakdown of the year-end dividend for the fiscal year ended March 31, 2026 :
Commemorative dividend - yen
Special dividend - yen

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	28,549	10.2	3,128	4.4	3,445	4.9	2,359	16.5	230.10

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None
Newly included: - companies( )
Excluded: - companies( )

(2) Changes in accounting policies, changes in accounting estimates, and restatement
(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(3) Number of issued shares (common shares)
(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	10,361,000 shares
As of March 31, 2025	10,361,000 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2026	104,840 shares
As of March 31, 2025	138,277 shares

(iii) Average number of shares outstanding during the period

Fiscal Year ended March 31, 2026	10,245,729 shares
Fiscal Year ended March 31, 2025	10,212,002 shares

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

Consolidated Financial Statements and Primary Notes

Consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	9,571,424	11,575,993
Accounts receivable - trade	564,429	612,408
Raw materials and supplies	236,039	257,561
Other	348,657	388,955
Total current assets	10,720,550	12,834,918
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	2,396,618	2,387,980
Land	365,736	449,734
Other, net	329,518	320,739
Total property, plant and equipment	3,091,873	3,158,454
Intangible assets	16,338	33,136
Investments and other assets		
Investment securities	100,454	116,892
Deferred tax assets	346,156	401,200
Other	650,273	676,451
Total investments and other assets	1,096,883	1,194,544
Total non-current assets	4,205,095	4,386,135
Total assets	14,925,645	17,221,053

(Thousands of yen)

	As of March 31, 2025	As of March 31, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	785,896	858,498
Accounts payable - other	785,891	862,487
Income taxes payable	373,342	661,247
Other	741,017	810,406
Total current liabilities	2,686,146	3,192,640
Non-current liabilities		
Provision for retirement benefits for directors (and other officers)	564,354	584,474
Other	216,129	158,947
Total non-current liabilities	780,483	743,421
Total liabilities	3,466,630	3,936,062
Net assets		
Shareholders' equity		
Share capital	361,315	361,315
Capital surplus	389,761	389,420
Retained earnings	11,108,667	12,837,023
Treasury shares	(402,130)	(304,889)
Total shareholders' equity	11,457,613	13,282,869
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,402	2,122
Total accumulated other comprehensive income	1,402	2,122
Total net assets	11,459,015	13,284,991
Total liabilities and net assets	14,925,645	17,221,053

Consolidated Statements of Income and Comprehensive Income

Consolidated Statement of Income

(Thousands of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Net sales	22,905,077	25,914,296
Cost of sales	7,563,242	8,552,418
Gross profit	15,341,835	17,361,877
Selling, general and administrative expenses	13,013,017	14,366,508
Operating profit	2,328,817	2,995,369
Non-operating income		
Sponsorship money income	194,009	248,056
Other	36,593	46,644
Total non-operating income	230,602	294,700
Non-operating expenses		
Loss on closing of stores	-	5,480
Cash over and short	1,153	981
Other	60	90
Total non-operating expenses	1,213	6,553
Ordinary profit	2,558,206	3,283,517
Extraordinary income		
Gain on sale of non-current assets	3,456	2,328
Total extraordinary income	3,456	2,328
Extraordinary losses		
Loss on sale of non-current assets	-	964
Loss on retirement of non-current assets	3,825	345
Impairment losses	79,267	253,887
Total extraordinary losses	83,093	255,197
Profit before income taxes	2,478,570	3,030,647
Income taxes - current	801,971	1,060,319
Income taxes - deferred	(81,819)	(55,044)
Total income taxes	720,151	1,005,275
Profit	1,758,418	2,025,372
Profit attributable to owners of parent	1,758,418	2,025,372

Consolidated Statement of Comprehensive Income

(Thousands of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Profit	1,758,418	2,025,372
Other comprehensive income		
Valuation difference on available-for-sale securities	(1,364)	720
Total other comprehensive income	(1,364)	720
Comprehensive income	1,757,053	2,026,092
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,757,053	2,026,092

Consolidated Statement of Changes in Equity

For the fiscal year ended March 31, 2025

(Thousands of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	361,315	389,420	9,649,596	(500,985)	9,899,346
Changes during period					
Change in scope of consolidation			(13,587)		(13,587)
Dividends of surplus			(285,760)		(285,760)
Profit attributable to owners of parent			1,758,418		1,758,418
Purchase of treasury shares				(273)	(273)
Disposal of treasury shares		341		99,128	99,469
Net changes in items other than shareholders' equity					
Total changes during period	-	341	1,459,070	98,855	1,558,266
Balance at end of period	361,315	389,761	11,108,667	(402,130)	11,457,613

	Accumulated other comprehensive income		Total net assets
	Valuation difference on available-for-sale securities	Total accumulated other comprehensive income	
Balance at beginning of period	2,767	2,767	9,902,113
Changes during period			
Change in scope of consolidation			(13,587)
Dividends of surplus			(285,760)
Profit attributable to owners of parent			1,758,418
Purchase of treasury shares			(273)
Disposal of treasury shares			99,469
Net changes in items other than shareholders' equity	(1,364)	(1,364)	(1,364)
Total changes during period	(1,364)	(1,364)	1,556,902
Balance at end of period	1,402	1,402	11,459,015

For the fiscal year ended March 31, 2026

(Thousands of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	361,315	389,761	11,108,667	(402,130)	11,457,613
Changes during period					
Change in scope of consolidation					-
Dividends of surplus			(286,704)		(286,704)
Profit attributable to owners of parent			2,025,372		2,025,372
Purchase of treasury shares				(176)	(176)
Disposal of treasury shares		(341)	(10,312)	97,418	86,765
Net changes in items other than shareholders' equity					
Total changes during period	-	(341)	1,728,355	97,241	1,825,255
Balance at end of period	361,315	389,420	12,837,023	(304,889)	13,282,869

	Accumulated other comprehensive income		Total net assets
	Valuation difference on available-for-sale securities	Total accumulated other comprehensive income	
Balance at beginning of period	1,402	1,402	11,459,015
Changes during period			
Change in scope of consolidation			-
Dividends of surplus			(286,704)
Profit attributable to owners of parent			2,025,372
Purchase of treasury shares			(176)
Disposal of treasury shares			86,765
Net changes in items other than shareholders' equity	720	720	720
Total changes during period	720	720	1,825,976
Balance at end of period	2,122	2,122	13,284,991

Consolidated Statement of Cash Flows

(Thousands of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Cash flows from operating activities		
Profit before income taxes	2,478,570	3,030,647
Depreciation	415,193	461,462
Impairment losses	79,267	253,887
Interest and dividend income	(4,009)	(17,860)
Gain on sale of non-current assets	(3,456)	(2,328)
Loss on sales of noncurrent assets	-	964
Loss on retirement of non-current assets	3,825	345
Decrease (increase) in trade receivables	(103,154)	(90,930)
Decrease (increase) in inventories	(28,082)	(35,767)
Increase (decrease) in trade payables	(434,319)	41,829
Increase (decrease) in provision for retirement benefits for directors (and other officers)	21,644	20,120
Increase (decrease) in accrued consumption taxes	(415,484)	139,999
Other, net	(99,809)	134,081
Subtotal	1,910,182	3,936,450
Interest and dividends received	4,009	17,860
Income taxes paid	(1,069,968)	(783,973)
Income taxes refund	30,512	16
Net cash provided by (used in) operating activities	874,736	3,170,355
Cash flows from investing activities		
Decrease (increase) in time deposits	(820,000)	(500,000)
Purchase of non-current assets	(863,197)	(782,931)
Proceeds from sale of non-current assets	3,857	10,134
Payments of guarantee deposits	(57,280)	(41,614)
Proceeds from refund of guarantee deposits	11,809	11,017
Payments for acquisition of businesses	-	(49,850)
Other, net	(8,516)	(25,627)
Net cash provided by (used in) investing activities	(1,733,327)	(1,378,871)
Cash flows from financing activities		
Repayments of long-term borrowings	(10,448)	-
Purchase of treasury shares	(273)	(176)
Dividends paid	(285,668)	(286,738)
Net cash provided by (used in) financing activities	(296,389)	(286,914)
Net increase (decrease) in cash and cash equivalents	(1,154,980)	1,504,568
Cash and cash equivalents at beginning of period	7,717,144	6,571,424
Increase in cash and cash equivalents resulting from inclusion of subsidiaries in consolidation	9,261	-
Cash and cash equivalents at end of period	6,571,424	8,075,993