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Summary of Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)

May 13, 2026

Company name: SHIBAURA MECHATRONICS CORPORATION
Listing: Tokyo Stock Exchange
Securities code: 6590
URL: https://www.shibaura.co.jp
Representative: (Name) Keigo Imamura, (Title) Representative Director, President and Chief Executive Officer
Inquiries: (Name) Shinji Imai, (Title) Vice President, Executive General Manager of Corporate Management Division
Telephone: +81- 45- 897- 2425
Scheduled date of annual general meeting of shareholders: June 17, 2026
Scheduled date to commence dividend payments: June 3, 2026
Scheduled date to file annual securities report: June 15, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes(for institutional investors, analysts and media)

(Figures are rounded down to the nearest million yen)

1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year change.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	88,039	8.8	15,262	8.0	14,900	6.6	11,173	8.2
March 31, 2025	80,915	19.8	14,135	20.9	13,977	20.4	10,328	17.5

Note: Comprehensive income For the fiscal year ended March 31, 2026: ¥11,852 million [6.4%]
For the fiscal year ended March 31, 2025: ¥11,143 million [19.4%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary income to total assets	Ratio of operating income to net sales
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2026	170.28	－	21.7	15.2	17.3
March 31, 2025	157.55	－	24.0	15.0	17.5

Reference: Share of income (loss) of entities accounted for using equity method
For the fiscal year ended March 31, 2026: ¥ －million
For the fiscal year ended March 31, 2025: ¥ －million

Note: The Company conducted a 5-for-1 stock split of common stock on March 1, 2026. Basic earnings per share is calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	100,876	55,592	55.1	846.95
March 31, 2025	95,244	47,317	49.7	721.56

Reference: Equity
As of March 31, 2026: ¥55,592 million
As of March 31, 2025: ¥47,317 million

Note: The Company conducted a 5-for-1 stock split of common stock on March 1, 2026. Net assets per share is calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	4,631	(8,136)	(3,730)	21,330
March 31, 2025	6,988	(3,216)	(2,666)	28,464

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2025	–	0.00	–	278.00	278.00	3,655	35.3	8.5
Fiscal year ended March 31, 2026	–	0.00	–	60.00	–	3,944	35.2	7.7
Fiscal year ending March 31, 2027 (Forecast)	–	0.00	–	64.00	64.00		35.3	

Note: The Company conducted a 5-for-1 stock split on March 1, 2026. The year-end dividend per share for the fiscal year ended March 31, 2026 takes into account the effect of the stock split, and the total annual dividend is shown as "-". The year-end dividend for the fiscal year ended March 31, 2026 without the stock split is 300.00 yen, for a total annual dividend of 300.00 yen. The year-end dividend for the fiscal year ending March 31, 2027 (forecast) without the stock split is 320.00 yen, for a total annual dividend of 320.00 yen.

3. Consolidated financial results forecast for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year change.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Basic Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	99,000	12.4	16,000	4.8	15,700	5.4	11,900	6.5	181.29

Notes

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): None

(2) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(3) Number of issued shares (common stock)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	69,859,500 shares
As of March 31, 2025	69,859,500 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2026	4,220,500 shares
As of March 31, 2025	4,282,785 shares

(iii) Average number of shares outstanding during the period

Fiscal year ended March 31, 2026	65,617,189 shares
Fiscal year ended March 31, 2025	65,557,743 shares

Note: The Company conducted a 5-for-1 stock split of common shares on March 1, 2026. The "total number of issued shares at the end of the period", "number of treasury shares at the end of the period", and "average number of shares outstanding during the period" are calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Non-consolidated operating results

(Percentages indicate year-on-year change.)

	Net sales		Operating income		Ordinary income		Net income	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	64,958	10.6	8,972	1.8	13,436	18.6	10,999	23.8
March 31, 2025	58,708	15.0	8,809	4.7	11,325	13.4	8,883	11.1

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
March 31, 2026	167.64	－
March 31, 2025	135.50	－

Note: The Company conducted a 5-for-1 stock split of common stock on March 1, 2026. Basic earnings per share is calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	84,903	46,798	55.1	712.97
March 31, 2025	79,490	39,376	49.5	600.46

Reference: Equity

As of March 31, 2026: ¥46,798 million

As of March 31, 2025: ¥39,376 million

Note: The Company conducted a 5-for-1 stock split of common stock on March 1, 2026. Net assets per share is calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

Financial results reports are exempt from audits conducted by certified public accountants or an audit corporation.

Proper use of earnings forecasts, and other special matters

- The financial forecasts and estimates in this report are based on the information available to the Company at the time of the report's publication and certain assumptions determined to be reasonable by the Company, and therefore are not guarantees of future performance. Consequently, actual results may differ substantially from those described in this report.