



Think Automation and beyond...



May 14, 2026

To whom it may concern:

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**Notice of differences between forecast consolidated financial results and actual results, differences between current year's actual non-consolidated financial results and prior year's actual results, and record of extraordinary losses in the non-consolidated income statements**

IDEC Corporation (IDEC) announces herewith that differences between forecast consolidated financial results for the year ended March 31, 2026 issued on May 15, 2025 and actual results for the year ended March 31, 2026 issued today, and differences between actual non-consolidated financial results for the year ended March 31, 2026 issued today and actual results for the year ended March 31, 2025. IDEC also announces herewith that IDEC recorded extraordinary losses in the non-consolidated income statements for the year ended March 31, 2026.

Notes

1. Differences between forecast consolidated financial results and actual results (From April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
Updated financial forecast (A) (Issued on May 15, 2025)	Millions of yen 68,700	Millions of yen 4,750	Millions of yen 5,020	Millions of yen 3,450	Yen 117.06
Current year's actual results (B)	72,967	6,118	6,569	3,873	131.22
Differences (B-A)	+4,267	+1,368	+1,549	+423	
Differences (%)	+6.2%	+28.8%	+30.9%	+12.3%	
(Reference) Actual results for the year ended March 31, 2025	67,380	3,652	3,477	1,778	

#### Reasons for the differences

Consolidated net sales globally increased compared with forecasted one, especially in China and the U.S. mainly due to the gradual recovery in demand of main industries in response to the decrease in inventories distributed in the domestic and foreign markets. Increase in net sales results in the significant increase in operating profit and ordinary profit.

#### 2. Differences between current year's actual non-consolidated financial results and prior year's actual results (From April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit	Profit per share
Prior year's actual (A)	Millions of yen 26,092	Millions of yen 954	Millions of yen 4,153	Millions of yen 4,356	Yen 147.81
Current year's actual (B)	27,193	1,397	4,466	2,498	84.62
Differences (B-A)	+1,100	+443	+313	△1,858	
Differences (%)	+4.2%	+46.4%	+7.5%	△42.7%	

#### Reasons for the differences

As with the consolidated financial results, in Japan, net sales increased compared with prior year due to the gradual recovery in demands of the relevant industries such as machine tool, robot and semiconductor industries in response to the decrease in inventories distributed in the market.

Operating profit and ordinary profit increased in response to the increase in net sales compared with prior year. However, profit decreased compared with prior year because IDEC recorded gain on sale of shares of subsidiaries for the year ended March 31, 2025 and recorded loss on valuation of investments in securities of a subsidiary for the year ended March 31, 2026.

#### 3. Details of extraordinary losses

IDEC evaluated the investments in a subsidiary, IDEC ALPS Technologies Co., Ltd., for the year ended March 31, 2026. As a result, IDEC recorded 102 million yen of loss on valuation of shares of subsidiaries and associates, 500 million yen of provision of allowance for doubtful accounts for subsidiaries and associates and 464 million yen of provision for loss on business of subsidiaries and associates.

#### Impact on consolidated financial results

There is no impact on consolidated financial results from these extraordinary losses because these are fully eliminated in consolidation.