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May 15, 2026

Summary of Consolidated Financial Statements for Q2 (Semi-annual) FY2026 (IFRS)



Company name: GMO Payment Gateway, Inc.
 Listing: Tokyo Stock Exchange
 Securities code: 3769
 URL: <https://www.gmo-pg.com/en/ir/>
 Representative: Issei Ainoura President & Chief Executive Officer
 Inquiries: Ryu Muramatsu Director, Executive Vice President
 Telephone: +81-3-3464-0182
 Scheduled date to file semi-annual securities report: May 15, 2026
 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended March 31, 2026 (from October 1, 2025 to March 31, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Revenue		Operating profit		Profit before income taxes		Profit		Profit attributable to owners of parent		Total comprehensive income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended March 31, 2026	46,084	13.1	18,792	22.7	18,867	19.8	12,537	22.1	12,042	22.3	15,975	41.2
March 31, 2025	40,757	12.9	15,314	21.0	15,752	20.1	10,267	19.3	9,849	18.3	11,313	21.0

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
March 31, 2026	158.60	156.72
March 31, 2025	129.85	128.39

(2) Consolidated financial position

	Total assets	Total equity	Total equity attributable to owners of parent	Ratio of total equity attributable to owners of parent to total assets
As of	Millions of yen	Millions of yen	Millions of yen	%
March 31, 2026	451,535	120,669	117,276	26.0
September 30, 2025	406,800	116,177	113,013	27.8

2. Cash dividends

	Annual dividend				
	End of Q1	End of Q2	End of Q3	Year-end	Total
Fiscal year ended September 30, 2025	Yen 0.00	Yen 0.00	Yen 0.00	Yen 144.00	Yen 144.00
Fiscal year ending September 30, 2026	0.00	0.00			
Fiscal year ending September 30, 2026 (Forecast)			0.00	170.00	170.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending September 30, 2026(from October 1, 2025 to September 30, 2026)

(Percentages indicate year-on-year changes.)

	Revenue		Operating profit		Profit before income taxes		Profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	93,235	13.0	37,639	20.1	36,119	13.2	24,284	7.7	23,406	7.2	308.58

Note: Revisions to the forecast of financial results most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies ()
 Excluded: - companies ()

(2) Changes in accounting policies and changes in accounting estimates

(i) Changes in accounting policies required by IFRS: None
 (ii) Changes in accounting policies due to other reasons: None
 (iii) Changes in accounting estimates: None

(3) Number of issued shares (ordinary shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	76,557,545 shares
As of September 30, 2025	76,557,545 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2026	614,472 shares
As of September 30, 2025	703,877 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended March 31, 2026	75,927,881 shares
Six months ended March 31, 2025	75,850,176 shares

Note: Number of treasury shares at the end of the term above include the shares attributed to the directors' remuneration board incentive plan trust and J-ESOP (698,305 shares for FY2025; 608,900 shares for Semi-annual FY2026.)

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

- The above forecasts are outlooks based on information currently available and include various uncertain factors. Actual performance may differ substantially from the forecasts due to changes in business conditions and other factors. For the assumption on which financial forecasts are based and matters to be considered in using financial forecasts, please refer to "(3) Earnings forecasts" under "1. Overview of Operating Results and Others" on page 10 of the attachment.
- Results Presentation for Investors and Analysts to be held on May 15 2026. Supporting materials and a video of the presentation will be made available promptly on the company's website after the event.
- Amounts of line items and other matters presented in the Company's condensed quarterly consolidated financial statements were previously stated in thousands of yen but have been changed to being stated in millions of yen from the first quarter of the current fiscal year and the first quarter of the current cumulative consolidated period. To facilitate comparison, figures for the previous fiscal year and the first quarter of the previous cumulative consolidated period have also been adjusted to being presented in millions of yen.