



[Translation]

June 18, 2026

To whom it may concern:

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**Notice Regarding Results of Application to JX Advanced Metals Corporation's Tender Offer
for its Own Shares**

ENEOS Holdings, Inc. ("the Company") previously announced in the disclosure titled "Notice Regarding Application for Tender Offer of Treasury Shares by JX Advanced Metals Corporation and Recording of Gains Associated with This Application" dated May 11, 2026, that the Company had decided to apply for the tender offer for JX Advanced Metals Corporation ("JXAM")'s own shares being conducted by JXAM (the "Tender Offer").

Following the finalization of the share price used for the calculation of the Tender Offer price and the expiration of the Tender Offer period, the selling price and the number of shares to be sold have been confirmed. The Company hereby announces these details as follows.

1. Overview of the Results of Application for the Tender Offer

In the disclosure dated May 11, 2026, the Company announced that, with respect to the Tender Offer, the purchase price would be determined by applying a 10% discount to the lower of (i) the simple average of the closing prices of JXAM shares over the one-month period through May 8, 2026 and (ii) the closing price on May 20, 2026, and that the number of shares to be tendered was planned to be 57,300,022.

Based on the above calculation method, the Tender Offer price was determined as JPY 3,401, by applying a 10% discount to JPY 3,779, which is the lower of the simple average of the closing prices for the relevant one-month period (JPY 4,848) and the closing price on May 20, 2026 (JPY 3,779). In addition, the number of shares to be sold is 57,274,900, and the results of the Tender Offer are as follows.

(i) Tender Offer price	3,401 yen per share
(ii) Number of shares sold	57,274,900 shares of common stock
(iii) Total amount of the sale	194.8 billion yen

2. Status of Shares Held Before and After Application for the Tender Offer

(i) Number of shares held by the Company before the Tender Offer	393,529,002 shares (Ownership ratio: 42.38%)
(ii) Number of shares sold through the Tender Offer	57,274,900 shares (Ownership ratio: 6.01%)
(iii) Number of shares held by the Company after completion of the Tender Offer	336,254,102 shares (Ownership ratio: 35.28%)

Note:

The ownership ratio in (i) above is calculated based on the total number of issued shares as of the end of March 2026, as stated in JXAM's "Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under IFRS)," after deducting treasury shares (excluding shares held as trust assets for stock compensation plans for managerial employees and directors).

On the other hand, as announced by JXAM on February 25, 2026, in "Notice Regarding Execution of Share Exchange Agreement (Simplified Share Exchange) and Business Integration Agreement for JX Advanced Metals Corporation to Make Toho Titanium Co., Ltd. its Wholly-Owned Subsidiary Company," new shares were issued and allocated to shareholders of Toho Titanium Co., Ltd. through a share exchange effective June 1, 2026. Accordingly, considering the increase in the total number of issued shares during the Tender Offer period, the ownership ratios in (ii) and (iii) above are calculated based on the total number of issued shares after the share exchange.

3. Schedule of the Tender Offer

(i) Tender Offer period	From May 21, 2026 to June 17, 2026
(ii) Commencement date of settlement	July 9, 2026 (scheduled)

4. Impact on Business Performance

In the disclosure dated May 11, 2026, the Company announced that, assuming a Tender Offer price of JPY 4,363 per share and that all JXAM common shares tendered by the Company would be purchased, approximately JPY 110.0 billion would be recorded as operating profit in the Company's consolidated financial results for the fiscal year ending March 2027.

As the finalized Tender Offer price determined based on the above calculation method was lower than the initial assumption, mainly due to this, the estimated impact on operating profit from this Tender Offer is expected to be approximately JPY 86.0 billion.

The Company does not plan to revise its consolidated earnings forecast for the fiscal year ending March 2027 at this time, considering uncertainties such as the current Middle East situation, as well as future resource prices and foreign exchange rates.

End