June 30, 2026

Company name: V-cube, Inc.
President & CEO: Jun Mizutani
Tokyo Stock Exchange, Prime Market (stock code: 3681)
Contact: Managing Director & CFO, Kazuki Yamamoto (TEL. +81-03-6625-5011)

Notice Concerning Delisting of the Company's Shares

V-cube, Inc. (the "Company") hereby announces that, as disclosed in the notice dated April 30, 2026, titled "Notice Concerning Completion of Filing of Annual Securities Report for the Fiscal Year Ended December 31, 2025, Decision on Delisting of the Company's Shares, and Designation as Securities to be Delisted," the common shares of the Company have come to meet the delisting criteria of Tokyo Stock Exchange, Inc. (the "TSE") and will be delisted as of July 1, 2026.
The Company deeply apologizes to its shareholders for the significant inconvenience caused by the delisting and the subsequent squeeze-out procedures through a consolidation of shares. For shareholders who hold the Company's common shares as of the close of trading on the TSE today, June 30, 2026, the delivery of cash through the squeeze-out procedures is scheduled to commence around early October. The Company kindly asks for your patience in the meantime.

The Company would like to express its heartfelt gratitude to its shareholders and all other stakeholders for their long-standing understanding and warm support of the Company's management over the years.

Going forward, the Company will expedite its business restructuring under the full support of its sponsor, Japan Innovation Investment Company, and AVA3 HD Co., Ltd. (established by the sponsor), aiming for further stability of its restored financial foundation and sustainable re-growth. The Company will return to management centered on domestic operations, and by enhancing service quality, it will strive to deliver high added value tailored to customer needs and contribute to society through its business activities.

In addition, as announced in the "Notice Concerning Establishment of Special Investigation Committee" dated April 24, 2026, the Company has established a Special Investigation Committee consisting of independent outside experts. The investigation by the committee is currently ongoing, and the Company will take necessary measures as soon as it receives the investigation report from the committee.