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July 31, 2026

# Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: G-7 Holdings, Inc.
Listing: Tokyo Stock Exchange
Securities code: 7508
URL: https://www.g-7holdings.co.jp/
Representative: Yasumasa Kishimoto, Representative Director, President
Inquiries: Hideki Fukuda, Finance Director
Telephone: +81-78-797-7705
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

## 1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | |
|---|---|---|---|---|---|---|---|---|
| Three months ended | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| June 30, 2026 | 59,863 | 7.5 | 1,661 | (1.7) | 1,673 | (6.9) | 1,012 | (15.1) |
| June 30, 2025 | 55,679 | 14.4 | 1,689 | 4.9 | 1,797 | 4.6 | 1,191 | 22.0 |

Note: Comprehensive income For the three months ended June 30, 2026: ¥986 million [(16.4)%]
For the three months ended June 30, 2025: ¥1,179 million [3.6%]

| | Basic earnings per share | Diluted earnings per share |
|---|---|---|
| Three months ended | Yen | Yen |
| June 30, 2026 | 23.13 | - |
| June 30, 2025 | 27.27 | - |

### (2) Consolidated financial position

| | Total assets | Net assets | Equity-to-asset ratio |
|---|---|---|---|
| As of | Millions of yen | Millions of yen | % |
| June 30, 2026 | 78,997 | 34,322 | 43.4 |
| March 31, 2026 | 81,560 | 35,524 | 43.6 |

Reference: Equity
As of June 30, 2026: ¥34,322 million
As of March 31, 2026: ¥35,524 million

## 2. Cash dividends

| | Annual dividends per share | | | | |
|---|---|---|---|---|---|
| | First quarter-end | Second quarter-end | Third quarter-end | Fiscal year-end | Total |
| | Yen | Yen | Yen | Yen | Yen |
| Fiscal year ended March 31, 2026 | - | 20.00 | - | 50.00 | 70.00 |
| Fiscal year ending March 31, 2027 | - | | | | |
| Fiscal year ending March 31, 2027 (Forecast) | | 35.00 | | 35.00 | 70.00 |

Note: Revisions to the forecast of cash dividends most recently announced: None
Breakdown of year-end dividend: ordinary dividend of 20.00 yen, commemorative dividend of 30.00 yen

## 3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | | Basic earnings per share |
|---|---|---|---|---|---|---|---|---|---|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | Yen |
| Fiscal year ending March 31, 2027 | 250,000 | 7.7 | 8,900 | 22.4 | 9,000 | 16.5 | 5,800 | 21.7 | 132.57 |

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

Note: For details, please refer to page 7 of the Appendix, "Application of Accounting Procedures Specific to the Preparation of Quarterly Consolidated Financial Statements."

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

| | |
|---|---|
| As of June 30, 2026 | 44,071,454 shares |
| As of March 31, 2026 | 44,071,454 shares |

(ii) Number of treasury shares at the end of the period

| | |
|---|---|
| As of June 30, 2026 | 320,556 shares |
| As of March 31, 2026 | 319,956 shares |

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

| | |
|---|---|
| Three months ended June 30, 2026 | 43,751,098 shares |
| Three months ended June 30, 2025 | 43,702,668 shares |

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

The earnings forecasts described above and in the materials are forecasts based on assumptions, forecasts, and plans regarding the future as of the date of this release, and include risks and uncertainties. Actual results may vary due to a variety of important factors. Matters related to the above earnings forecasts are described in the attached document "1. Qualitative Information on Financial Results for the this quarter (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

## Quarterly consolidated balance sheet

(Millions of yen)

| | As of March 31, 2026 | As of June 30, 2026 |
|---|---|---|
| Assets | | |
| Current assets | | |
| Cash and deposits | 20,793 | 17,492 |
| Accounts receivable - trade | 7,722 | 7,196 |
| Merchandise and finished goods | 10,772 | 12,483 |
| Other | 2,828 | 2,470 |
| Allowance for doubtful accounts | (24) | (24) |
| Total current assets | 42,093 | 39,618 |
| Non-current assets | | |
| Property, plant and equipment | | |
| Buildings and structures | 32,687 | 33,023 |
| Accumulated depreciation | (19,642) | (19,887) |
| Buildings and structures, net | 13,044 | 13,136 |
| Machinery, equipment and vehicles | 2,852 | 2,915 |
| Accumulated depreciation | (2,019) | (2,049) |
| Machinery, equipment and vehicles, net | 832 | 866 |
| Land | 7,061 | 7,061 |
| Construction in progress | 155 | 119 |
| Other | 10,607 | 10,792 |
| Accumulated depreciation | (8,315) | (8,480) |
| Other, net | 2,291 | 2,311 |
| Total property, plant and equipment | 23,386 | 23,494 |
| Intangible assets | | |
| Goodwill | 5,860 | 5,688 |
| Other | 469 | 487 |
| Total intangible assets | 6,329 | 6,175 |
| Investments and other assets | | |
| Investment securities | 363 | 330 |
| Leasehold and guarantee deposits | 6,163 | 6,148 |
| Deferred tax assets | 2,971 | 2,983 |
| Other | 321 | 315 |
| Allowance for doubtful accounts | (68) | (68) |
| Total investments and other assets | 9,751 | 9,709 |
| Total non-current assets | 39,467 | 39,379 |
| Total assets | 81,560 | 78,997 |

(Millions of yen)

| | As of March 31, 2026 | As of June 30, 2026 |
|---|---|---|
| Liabilities | | |
| Current liabilities | | |
| Accounts payable - trade | 10,702 | 10,498 |
| Short-term borrowings | 10,019 | 9,719 |
| Income taxes payable | 1,784 | 740 |
| Provision for bonuses | 1,052 | 1,306 |
| Other | 6,124 | 6,480 |
| Total current liabilities | 29,682 | 28,746 |
| Non-current liabilities | | |
| Long-term borrowings | 10,290 | 9,885 |
| Deferred tax liabilities for land revaluation | 43 | 43 |
| Provision for retirement benefits for directors (and other officers) | 78 | 78 |
| Asset retirement obligations | 4,369 | 4,371 |
| Retirement benefit liability | 733 | 739 |
| Other | 838 | 810 |
| Total non-current liabilities | 16,353 | 15,928 |
| Total liabilities | 46,036 | 44,674 |
| Net assets | | |
| Shareholders' equity | | |
| Share capital | 1,791 | 1,791 |
| Capital surplus | 2,789 | 2,789 |
| Retained earnings | 32,014 | 30,838 |
| Treasury shares | (542) | (542) |
| Total shareholders' equity | 36,053 | 34,878 |
| Accumulated other comprehensive income | | |
| Valuation difference on available-for-sale securities | (26) | (48) |
| Revaluation reserve for land | (515) | (515) |
| Foreign currency translation adjustment | 1 | 0 |
| Remeasurements of defined benefit plans | 10 | 8 |
| Total accumulated other comprehensive income | (529) | (555) |
| Total net assets | 35,524 | 34,322 |
| Total liabilities and net assets | 81,560 | 78,997 |

## Quarterly consolidated statement of income

(Millions of yen)

| | Three months ended June 30, 2025 | Three months ended June 30, 2026 |
|---|---|---|
| Net sales | 55,679 | 59,863 |
| Cost of sales | 42,306 | 45,781 |
| Gross profit | 13,373 | 14,082 |
| Selling, general and administrative expenses | 11,683 | 12,420 |
| Operating profit | 1,689 | 1,661 |
| Non-operating income | | |
| Interest income | 0 | 0 |
| Dividend income | 0 | 0 |
| Commission income | 45 | 82 |
| Sponsorship money income | 79 | 3 |
| Gain on sale of non-current assets | 56 | 0 |
| Foreign exchange gains | - | 6 |
| Other | 28 | 30 |
| Total non-operating income | 210 | 124 |
| Non-operating expenses | | |
| Interest expenses | 26 | 54 |
| Loss on disposal of non-current assets | 68 | 55 |
| Other | 7 | 2 |
| Total non-operating expenses | 102 | 112 |
| Ordinary profit | 1,797 | 1,673 |
| Extraordinary losses | | |
| Impairment losses | - | 7 |
| Total extraordinary losses | - | 7 |
| Profit before income taxes | 1,797 | 1,666 |
| Income taxes | 606 | 654 |
| Profit | 1,191 | 1,012 |
| Profit attributable to non-controlling interests | - | - |
| Profit attributable to owners of parent | 1,191 | 1,012 |

## Quarterly consolidated statement of comprehensive income

(Millions of yen)

| | Three months ended June 30, 2025 | Three months ended June 30, 2026 |
|---|---|---|
| Profit | 1,191 | 1,012 |
| Other comprehensive income | | |
| Valuation difference on available-for-sale securities | 4 | (22) |
| Foreign currency translation adjustment | 0 | (1) |
| Remeasurements of defined benefit plans, net of tax | (16) | (2) |
| Total other comprehensive income | (12) | (26) |
| Comprehensive income | 1,179 | 986 |
| Comprehensive income attributable to | | |
| Comprehensive income attributable to owners of parent | 1,179 | 986 |
| Comprehensive income attributable to non-controlling interests | - | - |

(Notes on segment information, etc.)

Segment Information

I. The three months of the previous fiscal year (April 1, 2025 to June 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Millions of yen)

| | Reportable segments | | | | Other (Note) 1 | Total | Adjustment amount (Note) 2 | Quarterly Consolidated Statements of Income (Note)3 |
|---|---|---|---|---|---|---|---|---|
| | Car related Business | Business Supermarket Business | Meat business | Total | | | | |
| Sales | | | | | | | | |
| Revenue generated from customer contracts | 10,281 | 33,555 | 5,383 | 49,219 | 6,253 | 55,473 | - | 55,473 |
| Other Earnings | 75 | 12 | - | 87 | 119 | 206 | - | 206 |
| Revenues from external customers | 10,356 | 33,567 | 5,383 | 49,306 | 6,372 | 55,679 | - | 55,679 |
| Transactions with other segments | 0 | 403 | 1 | 405 | 7 | 412 | (412) | - |
| Total | 10,357 | 33,970 | 5,384 | 49,712 | 6,380 | 56,092 | (412) | 55,679 |
| Segment Profit | 217 | 1,297 | 25 | 1,540 | 138 | 1,679 | 118 | 1,797 |

Note: 1. The "Other" category is a business segment that is not included in the reporting segments, and includes the specialty food business, the agri-business business, the mini supermarket business, and the real estate leasing business.

2. Segment profit adjustment of 118 million yen includes 521 million yen due to the elimination of inter-segment transactions, etc., and (402) million yen of company-wide expenses that have not been allocated to each reporting segment. Company-wide expenses are mainly expenses related to administrative departments, such as the General Affairs and Finance Divisions, which are not attributable to the Reporting segment.

3. Segment profit is adjusted to ordinary income in the quarterly consolidated statements of income.

II. The three months of the current fiscal year (April 1, 2026 to June 30, 2026)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Millions of yen)

| | Reportable segments | | | | Other (Note) 1 | Total | Adjustment amount (Note) 2 | Quarterly Consolidated Statements of Income (Note)3 |
|---|---|---|---|---|---|---|---|---|
| | Car related Business | Business Supermarket Business | Meat business | Total | | | | |
| Sales | | | | | | | | |
| Revenue generated from customer contracts | 11,971 | 34,678 | 6,718 | 53,368 | 6,299 | 59,668 | - | 59,668 |
| Other Earnings | 76 | 12 | - | 88 | 106 | 194 | - | 194 |
| Revenues from external customers | 12,048 | 34,690 | 6,718 | 53,457 | 6,405 | 59,863 | - | 59,863 |
| Transactions with other segments | 0 | 411 | 5 | 417 | 7 | 424 | (424) | - |
| Total | 12,049 | 35,102 | 6,723 | 53,875 | 6,412 | 60,287 | (424) | 59,863 |
| Segment Profit | 134 | 1,338 | 105 | 1,578 | 45 | 1,623 | 50 | 1,673 |

Note: 1. The "Other" category is a business segment that is not included in the reporting segments, and includes the specialty food business, the agri-business business, the mini supermarket business, and the real estate leasing business.

2. Segment profit adjustment of 50 million yen includes 553 million yen due to the elimination of inter-segment transactions, etc., and (502) million yen of company-wide expenses that have not been allocated to each reporting segment. Company-wide expenses are mainly expenses related to administrative departments, such as the General Affairs and Finance Divisions, which are not attributable to the Reporting segment.

3. Segment profit is adjusted to ordinary income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

It is omitted because it is not important.