Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

July 31, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: ENDO Lighting Corporation
Listing: Tokyo Stock Exchange
Securities code: 6932
URL: https://www.endo-lighting.co.jp
Representative: Kunihiko Endo Representative Director and President
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	12,984	3.8	983	16.8	969	(0.8)	555	(4.9)
June 30, 2025	12,507	6.2	842	41.0	977	80.8	584	374.6

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 1,377 million [-%]
For the three months ended June 30, 2025: ¥ 1 million [(99.9) %]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	37.62	32.68
June 30, 2025	39.57	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	75,885	50,694	66.8
March 31, 2026	76,589	50,025	65.3

Reference: Equity
As of June 30, 2026: ¥ 50,694 million
As of March 31, 2026: ¥ 50,025 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	40.00	-	48.00	88.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		40.00	-	48.00	88.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	27,400	9.0	2,300	10.8	2,400	7.0	1,700	5.2	115.11
Full year	59,500	7.3	6,000	4.5	6,200	4.5	4,400	1.3	297.93

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	14,776,321 shares
As of March 31, 2026	14,776,321 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	7,703 shares
As of March 31, 2026	7,703 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	14,768,618 shares
Three months ended June 30, 2025	14,772,285 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes(voluntary)

* Proper use of earnings forecasts, and other special matters

(Cautionary note concerning forward-looking statements)

The forward-looking statements, including the financial results forecasts, contained in this document are based on information currently available to the Company and on certain assumptions deemed to be reasonable. These statements do not purport that the Company pledges to achieve the stated performance. Actual results may differ substantially due to various factors.

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	23,988	22,519
Notes and accounts receivable - trade	11,492	10,216
Merchandise and finished goods	11,444	12,197
Work in process	494	558
Raw materials and supplies	1,376	1,399
Other	2,349	2,783
Allowance for doubtful accounts	(190)	(205)
Total current assets	50,954	49,469
Non-current assets		
Property, plant and equipment		
Buildings and structures	10,545	10,643
Accumulated depreciation	(6,308)	(6,457)
Buildings and structures, net	4,237	4,185
Machinery, equipment and vehicles	4,357	4,497
Accumulated depreciation	(3,900)	(3,945)
Machinery, equipment and vehicles, net	456	552
Rental assets	18,907	19,093
Accumulated depreciation	(9,756)	(10,035)
Rental assets, net	9,150	9,057
Land	3,494	3,496
Leased assets	353	369
Accumulated depreciation	(169)	(184)
Leased assets, net	183	185
Construction in progress	1,042	1,923
Other	3,881	4,012
Accumulated depreciation	(3,163)	(3,260)
Other, net	717	751
Total property, plant and equipment	19,282	20,153
Intangible assets		
Software	826	762
Goodwill	2,315	2,298
Other	120	150
Total intangible assets	3,262	3,210
Investments and other assets		
Investment securities	106	99
Retirement benefit asset	289	295
Deferred tax assets	1,113	1,081
Other	1,580	1,576
Allowance for doubtful accounts	(0)	(0)
Total investments and other assets	3,089	3,052
Total non-current assets	25,635	26,416
Total assets	76,589	75,885

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	4,899	4,435
Short-term borrowings	900	550
Current portion of long-term borrowings	3,125	3,075
Lease liabilities	70	75
Income taxes payable	328	116
Provision for bonuses	1,096	411
Provision for bonuses for directors (and other officers)	113	45
Provision for product warranties	474	457
Other	2,919	3,384
Total current liabilities	13,926	12,549
Non-current liabilities		
Bonds payable	1,000	1,000
Convertible-bond-type bonds with share acquisition rights	5,018	5,017
Long-term borrowings	5,045	4,835
Lease liabilities	154	158
Deferred tax liabilities	163	360
Retirement benefit liability	422	461
Other	834	808
Total non-current liabilities	12,637	12,641
Total liabilities	26,564	25,191
Net assets		
Shareholders' equity		
Share capital	5,155	5,155
Capital surplus	5,518	5,518
Retained earnings	30,054	29,901
Treasury shares	(15)	(15)
Total shareholders' equity	40,712	40,559
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	34	37
Deferred gains or losses on hedges	12	6
Foreign currency translation adjustment	9,194	10,020
Remeasurements of defined benefit plans	70	69
Total accumulated other comprehensive income	9,312	10,134
Non-controlling interests	0	0
Total net assets	50,025	50,694
Total liabilities and net assets	76,589	75,885

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	12,507	12,984
Cost of sales	7,454	7,504
Gross profit	5,053	5,480
Selling, general and administrative expenses	4,210	4,496
Operating profit	842	983
Non-operating income		
Interest and dividend income	92	77
Income of rent	43	45
Foreign exchange gains	27	-
Other	29	10
Total non-operating income	192	134
Non-operating expenses		
Interest expenses	25	22
Rental costs	18	17
Foreign exchange losses	-	106
Loss on retirement of non-current assets	13	0
Other	0	0
Total non-operating expenses	57	147
Ordinary profit	977	969
Extraordinary income		
Gain on sale of non-current assets	0	1
Gain on sale of investment securities	-	21
Total extraordinary income	0	22
Extraordinary losses		
Retirement benefits for directors (and other officers)	51	-
Loss on sale of non-current assets	0	-
Total extraordinary losses	51	-
Profit before income taxes	925	992
Income taxes - current	119	206
Income taxes - deferred	221	230
Total income taxes	340	436
Profit	584	555
Loss attributable to non-controlling interests	(0)	(0)
Profit attributable to owners of parent	584	555

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	584	555
Other comprehensive income		
Valuation difference on available-for-sale securities	6	3
Deferred gains or losses on hedges	(36)	(6)
Foreign currency translation adjustment	(558)	825
Remeasurements of defined benefit plans, net of tax	5	(0)
Total other comprehensive income	(583)	822
Comprehensive income	1	1,377
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1	1,377
Comprehensive income attributable to non-controlling interests	(0)	0

Notes on Quarterly Consolidated Results by Segment

Summary of Segment Information

I Previous first quarter consolidated cumulative period from April 1, 2025 to June 30, 2025

１． Information of the net sales and profit or loss by reporting segment

(Millions of yen)

	Reporting Segment				Total
	Lighting Fixtures	Environment-related Business	Interior Furniture	Total	
Sales Revenues					
Revenues from external customers	10,012	2,199	296	12,507	12,507
Inter-segment revenues and transfers	1,223	16	―	1,240	1,240
Total	11,235	2,216	296	13,747	13,747
Segment profit	995	203	12	1,211	1,211

２． The difference between the total amounts of profits or losses by reporting segment and the amount reported on the quarterly consolidated profit and loss statement and the main contents of said difference (Matters concerning difference adjustment)

(Millions of yen)

Profit	Amount
Total of reporting segment	1,211
Elimination of intra-segment transactions	26
Unrealized profit adjustment	△5
Company-wide expenses (See note)	△390
Consolidated Operating profit	842

Note: Company-wide expenses mainly present administration expenses of the parent non-attributable to each reporting segment.

３． Information of fixed asset impairment or goodwill

Description is omitted because of lack of materiality.

Ⅱ Current first quarter consolidated cumulative period from April 1, 2026 to June 30, 2026

１． Information of the net sales and profit or loss by reporting segment

(Millions of yen)

	Reporting Segment				Total
	Lighting Fixtures	Environment-related Business	Interior Furniture	Total	
Sales Revenues					
Revenues from external customers	10,476	2,290	217	12,984	12,984
Inter-segment revenues and transfers	1,312	11	—	1,324	1,324
Total	11,788	2,302	217	14,308	14,308
Segment profit	1,202	223	1	1,427	1,427

２． The difference between the total amounts of profits or losses by reporting segment and the amount reported on the quarterly consolidated profit and loss statement and the main contents of said difference (Matters concerning difference adjustment)

(Millions of yen)

Profit	Amount
Total of reporting segment	1,427
Elimination of intra-segment transactions	28
Unrealized profit adjustment	△64
Company-wide expenses (See note)	△407
Consolidated Operating profit	983

Note: Company-wide expenses mainly present administration expenses of the parent non-attributable to each reporting segment.

３． Information of fixed asset impairment or goodwill

Description is omitted because of lack of materiality.