July 30, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name:	TOYO SECURITIES CO.,LTD.	
Listing:	Tokyo Stock Exchange	
Securities code:	8614	
URL:	https://www.toyo-sec.co.jp/	
Representative:	Norihiro Ogawa	President & Director
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Scheduled date to commence dividend payments: None
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Operating revenue		Net operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	4,375	55.3	4,245	55.3	1,548	979.4	1,660	518.7	1,511	319.1
June 30, 2025	2,816	(4.3)	2,733	(5.1)	143	(17.1)	268	(20.0)	360	112.9

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 1,428 million [-%]
For the three months ended June 30, 2025: ¥ (11) million [-%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	22.25	-
June 30, 2025	5.30	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	79,349	28,558	35.9	420.49
March 31, 2026	71,950	30,639	42.5	451.13

Reference: Equity
As of June 30, 2026: ¥ 28,558 million
As of March 31, 2026: ¥ 30,639 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	-	-	50.00	50.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		-	-	-	-

Note: The company plans to pay dividends as follows.
Fiscal year ending March 31,2027 Interim dividend Nil Annual Dividend 50yen (50yen Aggregation of Ordinary Dividend and Bonus Dividend)
(The above Annual Dividends will be determined on the condition of Board Meetings' approvals of each year respectively.)

3. Earning forecast for the fiscal year ending March 31, 2027 (Consolidated)

Toyo Securities Group's (hereinafter the "Group") principal business is securities-related business, and the performance of the Group is significantly influenced by the economic and market environment in which it operates, considering the difficulty to forecast the performance. Therefore, the Group does not disclose the forecasts of consolidated financial results. The Group will disclose the preliminary figures promptly when they will be available.

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	73,877,569 shares
As of March 31, 2026	73,877,569 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	5,961,708 shares
As of March 31, 2026	5,961,296 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	67,916,086 shares
Three months ended June 30, 2025	67,902,626 shares

Note: The shares which Trust for Board Incentive Plan (hereinafter, "BIP trust") held are included in the treasury stocks at the end of each period and excluded in the calculation for the average number of shares outstanding during each period. The number of treasury stocks BIP trust held at the end of each period was 2,266,725 at the end of June 30 2026 and 2,266,725 at the end of March 31 2026, the average number of shares outstanding during each period was 2,266,725 for the 3 months period ended on June 30 2026 and 2,280,986 for the 3 months period ended on June 30 2025 respectively.

* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

Toyo Securities Group's (hereinafter the "Group") principal business is securities-related business, and the performance of the Group is significantly influenced by the economic and market environment in which it operates, considering the difficulty to forecast the performance. Therefore, the Group does not disclose the forecasts of consolidated financial results.

As stated in Note of "2. Cash dividends", the company will pay 50 yen dividend per share combined with ordinary dividend and bonus dividend, it depends on the financial results during the period of the fiscal year ending March 31, 2027.

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	22,304	23,497
Segregated deposits	16,363	17,072
Segregated deposits for customers	16,359	17,069
Other segregated deposits	3	3
Investment securities and others for sale	-	3,000
Trading products	501	230
Trading securities and other	501	229
Derivatives	-	1
Trade date accrual	661	845
Margin transaction assets	14,630	16,765
Margin loans	14,464	16,697
Cash collateral provided for securities borrowed in margin transactions	166	68
Advances paid	178	283
Short-term guarantee deposits	522	534
Short-term loans receivable	78	85
Accrued revenue	774	894
Other current assets	236	433
Allowance for doubtful accounts	(6)	(7)
Total current assets	56,246	63,637
Non-current assets		
Property, plant and equipment	2,752	2,736
Buildings, net	1,048	1,031
Equipment, net	345	346
Land	1,348	1,348
Leased assets, net	11	10
Intangible assets	126	141
Software	120	135
Other	6	6
Investments and other assets	12,824	12,833
Investment securities	5,397	5,337
Shares of subsidiaries and associates	1	1
Long-term guarantee deposits	1,712	1,718
Long-term prepaid expenses	0	4
Retirement benefit asset	5,459	5,520
Deferred tax assets	18	18
Other	365	364
Allowance for doubtful accounts	(131)	(131)
Total non-current assets	15,703	15,712
Total assets	71,950	79,349

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Trading products	2	0
Derivatives	2	0
Margin transaction liabilities	1,716	3,973
Margin borrowings	1,307	3,671
Cash received for securities sold in margin transactions	408	302
Borrowings secured by securities	595	154
Cash collateral received for securities lent	595	154
Deposits received	18,799	26,751
Deposits from customers	13,364	14,036
Other deposits received	5,435	12,715
Guarantee deposits received	2,288	2,548
Short-term borrowings	7,150	6,850
Current portion of long-term borrowings	4,160	4,460
Lease liabilities	3	2
Income taxes payable	594	294
Provision for bonuses	555	372
Other current liabilities	830	990
Total current liabilities	36,695	46,398
Non-current liabilities		
Long-term borrowings	1,440	1,060
Lease liabilities	8	8
Deferred tax liabilities	2,597	2,751
Provision for share awards for directors (and other officers)	63	65
Asset retirement obligations	302	303
Other noncurrent liabilities	106	107
Total non-current liabilities	4,519	4,295
Reserves under special laws		
Reserve for financial instruments transaction liabilities	96	96
Total reserves under special laws	96	96
Total liabilities	41,311	50,790
Net assets		
Shareholders' equity		
Share capital	13,494	13,494
Capital surplus	9,650	9,650
Retained earnings	6,038	4,040
Treasury shares	(2,346)	(2,346)
Total shareholders' equity	26,836	24,838
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,663	2,637
Foreign currency translation adjustment	(6)	12
Remeasurements of defined benefit plans	1,145	1,070
Total accumulated other comprehensive income	3,802	3,719
Total net assets	30,639	28,558
Total liabilities and net assets	71,950	79,349

Quarterly Consolidated Statements of Income and Comprehensive Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Operating revenue		
Commission received	2,319	4,426
Brokerage commission	875	2,874
Commission for underwriting, secondary distribution and solicitation for selling and others for professional investors	16	1
Fees for offering, secondary distribution and solicitation for selling and others for professional investors	736	615
Other commission received	689	934
Net trading income	332	(318)
Financial revenue	131	238
Other operating revenue	34	28
Total operating revenue	2,816	4,375
Financial expenses	54	99
Other orerating expenses	28	31
Net operating revenue	2,733	4,245
Selling, general and administrative expenses		
Trading related expenses	303	302
Personnel expenses	1,266	1,404
Real estate expenses	332	327
Office expenses	535	508
Depreciation	51	46
Taxes and dues	56	74
Provision of allowance for doubtful accounts	(0)	0
Other	43	31
Total selling, general and administrative expenses	2,589	2,696
Operating profit	143	1,548
Non-operating income		
Dividends income on investment securities	117	84
Gain on investments in investment partnerships	0	9
Other	17	20
Total non-operating income	134	113
Non-operating expenses		
Loss on retirement of non-current assets	0	-
Loss on investments in investment partnerships	9	0
Loss on securities transaction	0	0
Foreign exchange losses	-	0
Other	0	0
Total non-operating expenses	10	1
Ordinary profit	268	1,660

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Extraordinary income		
Gain on sale of investment securities	235	300
Gain on sale of non-current assets	17	-
Total extraordinary income	253	300
Profit before income taxes	521	1,961
Income taxes - current	14	248
Income taxes - deferred	147	200
Total income taxes	161	449
Profit	360	1,511
Profit attributable to		
Profit attributable to owners of parent	360	1,511
Profit attributable to non-controlling interests	-	-
Other comprehensive income		
Valuation difference on available-for-sale securities	(255)	(26)
Foreign currency translation adjustment	(45)	18
Remeasurements of defined benefit plans, net of tax	(71)	(74)
Total other comprehensive income	(372)	(82)
Comprehensive income	(11)	1,428
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(11)	1,428
Comprehensive income attributable to non-controlling interests	-	-