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Consolidated Financial Results for the Three Months Ended June 30, 2026 (under IFRS)

August. 6, 2026

Company name	: KYB Corporation
Stock listing	: Tokyo Stock Exchange (Prime Market)
Securities code	: 7242
URL	: https://www.kyb.co.jp/en/
Representative	:Masahiro Kawase, Representative Director, President Chief Executive Officer (CEO)
Inquiries	:Norimichi Fukuda, General Manager, Public Relations & Investor Relations Dept.
Telephone	: +81 3- 3435- 3580

Scheduled date to commence dividend payments:	:—
Preparation of supplementary material on financial results	:Yes
Holding of financial results briefing	:No

(All amounts are rounded to the nearest million yen, unless otherwise noted)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated financial results

(Percentages indicate the change of the same period of the previous year)

	Net sales		Segment profit		Operating profit		Profit before taxes	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	126,162	10.7	8,573	41.2	10,813	(19.1)	10,861	(19.9)
June 30, 2025	113,945	4.8	6,073	37.4	13,374	119.2	13,558	132.5

	Profit for the period		Profit attributable to owners of the parent		Comprehensive income for the period		Basic earnings per share
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
June 30, 2026	8,796	(29.6)	8,299	(31.6)	12,763	3.1	196.93
June 30, 2025	12,491	194.7	12,134	210.6	12,382	13.1	257.22

	Diluted earnings per share
Three months ended	Yen
June 30, 2026	196.91
June 30, 2025	257.20

(Note) Segment profit is calculated by deducting cost of sales and selling, general and administrative expenses from sales.

(2) Consolidated financial position

	Total assets	Total equity	Equity attributable to owners of the parent	Ratio of equity attributable to owners of the parent to total assets	Equity attributable to owners of the parent per share
As of	Millions of yen	Millions of yen	Millions of yen	%	Yen
June 30, 2026	504,898	242,553	233,143	46.2	5,795.15
March 31, 2026	493,726	259,904	249,785	50.6	5,491.63

2. Cash dividends

	Annual cash dividends per share				
	End of first quarter	End of second quarter	End of third quarter	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Previous fiscal year	―	75.00	―	81.00	156.00
Current fiscal year	―				
Current fiscal year (forecast)		81.00	―	27.00	―

(Note1) Changes in dividends forecast for FY2026 from the latest disclosure : No
(Note2) The above table shows dividends on common shares. Please refer to "(Reference) Dividends for Class Shares" for information regarding dividends on class shares, which are unlisted and have different rights from common shares.
(Note3) As announced in the "Share Split and Subsequent Partial Amendment to Articles of Incorporation" on April 8, 2026, the Company plans to carry out a three-for-one stock split of shares of common stock effective on October 1, 2026.
The forecast year-end dividend per share for the fiscal year ending March 2027 is stated on a post-split basis, and the total annual dividend is stated as "-". If the stock split is not reflected, the forecast year-end dividend and annual dividend for the fiscal year ending March 2027 will be ¥81.00 and ¥162.00 per share, respectively.

3. Forecasts for the current fiscal year (April 1, 2026 to March 31, 2027)

(Percentages indicate the change of the same period of the previous year)

	Net sales		Segment profit		Operating profit		Profit before taxes	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Current fiscal year	489,000	1.6	20,000	(31.9)	24,000	(31.3)	22,000	(37.0)

	Profit for the period		Profit attributable to owners of the parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Yen
Current fiscal year	17,000	(44.5)	16,000	(44.9)	130.65

(Note1) Changes in forecast of consolidated operating results for FY2026 from the latest disclosure : No
(Note2) Segment profit is calculated by deducting cost of sales and selling, general and administrative expenses from sales.
(Note3) Basic earnings per share are calculated reflecting the impact of the stock split effective on October 1, 2026.
Basic earnings per share before reflecting the impact of the stock split were ¥391.95.

* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - company (Company name :)

Excluded: - company (Company name :)

(2) Changes in accounting policies and changes in accounting estimates

(i) Changes in accounting policies required by IFRS: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(3) Number of issued shares (ordinary shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	40,598,798 shares
As of March 31, 2026	50,468,662 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	368,143 shares
As of March 31, 2026	7,299,011 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Year ended June 30, 2026	40,965,460 shares
Year ended June 30, 2025	46,266,365 shares

Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (voluntary)

* Proper use of earnings forecasts, and other special matters

(Notes on future assumptions)

This report contains forward-looking statements based on information available to the Company as of the date hereof and assumptions which it believes are reasonable. These forward-looking statements involve risks and uncertainties that could cause actual results to differ materially, therefore do not represent any guarantees of future performance.

(Reference) Dividends for Class Shares

Dividends per share related to Class Shares with different rights from those of common shares are as follows.

Class A Shares	Annual cash dividends per share				
	End of first quarter	End of second quarter	End of third quarter	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Previous fiscal year	—	3,760,274.00	—	3,739,726.00	7,500,000.00
Current fiscal year	—				
Current fiscal year (forecast)		—	—	—	—

(Note) All issued Class A Preferred Shares (125 shares) were acquired and cancelled on June 29, 2026.
Accordingly, no dividend with a record date included in FY2027 is planned.

Consolidated Statements of Financial Position

KYB Corporation and its Consolidated Subsidiaries

(Unit: Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets:		
Cash and cash equivalents	50,176	54,799
Trade and other receivables	130,806	131,014
Inventories	75,005	77,780
Other current financial assets	5,346	4,546
Other current assets	14,876	15,045
Total current assets	276,209	283,184
Non-current assets:		
Property, plant and equipment	164,381	165,588
Goodwill	4	4
Intangible assets	3,949	4,040
Investments accounted for using the equity method	14,346	15,130
Other non-current financial assets	21,998	23,621
Other non-current assets	9,777	10,096
Deferred tax assets	3,061	3,236
Total non-current assets	217,517	221,714
Total assets	493,726	504,898

(Unit: Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities and equity		
Current liabilities:		
Trade and other payables	55,272	55,567
Bonds and borrowings	51,423	64,780
Income tax payables	3,068	3,312
Other current financial liabilities	34,131	34,279
Provisions	4,539	8,190
Other current liabilities	2,645	1,496
Total current liabilities	151,078	167,625
Non-current liabilities:		
Bonds and borrowings	62,602	74,028
Liabilities for retirement benefits	2,992	3,023
Other non-current financial liabilities	4,189	4,402
Provisions	4,411	4,246
Other non-current liabilities	400	303
Deferred tax liabilities	8,150	8,718
Total non-current liabilities	82,744	94,719
Total liabilities	233,822	262,345
Equity		
Equity attributable to owners of the parent:		
Share capital	27,648	27,648
Capital surplus	36,149	630
Retained earnings	166,797	160,339
Treasury shares	(22,925)	(1,262)
Other components of equity	42,116	45,788
Total equity attributable to owners of the parent	249,785	233,143
Non-controlling interests	10,119	9,410
Total equity	259,904	242,553
Total liabilities and equity	493,726	504,898

Consolidated Statements of Income

KYB Corporation and its Consolidated Subsidiaries

(Unit: Millions of yen)

	For the three months ended June 30, 2025 (Apr. 1, 2025 through Jun. 30, 2025)	For the three months ended June 30, 2026 (Apr. 1, 2026 through Jun. 30, 2026)
Net sales	113,945	126,162
Cost of sales	91,780	99,480
Gross profit	22,165	26,682
Selling, general and administrative expenses	16,092	18,109
Equity in profit of affiliates	815	835
Other income	6,653	1,149
Other expenses	167	(256)
Operating profit	13,374	10,813
Finance income	731	763
Finance costs	547	715
Profit before taxes	13,558	10,861
Income tax expenses	1,067	2,065
Profit for the period	12,491	8,796
Profit attributable to:		
Owners of the parent	12,134	8,299
Non-controlling interests	357	497
Profit for the period	12,491	8,796
Earnings per share		
Basic earnings per share (in yen)	257.22	196.93
Diluted earnings per share (in yen)	257.20	196.91

Consolidated Statements of Comprehensive Income

KYB Corporation and its Consolidated Subsidiaries

(Unit: Millions of yen)

	For the three months ended June 30, 2025 (Apr. 1, 2025 through Jun. 30, 2025)	For the three months ended June 30, 2026 (Apr. 1, 2026 through Jun. 30, 2026)
Profit for the period	12,491	8,796
Other comprehensive income:		
Items that will not be reclassified to profit or loss:		
Net changes in financial assets measured at fair value through other comprehensive income	495	1,414
Remeasurements of defined benefit plans	(9)	(2)
Share of other comprehensive income of investments accounted for using the equity method	30	(26)
Total	517	1,386
Items that may be reclassified to profit or loss:		
Exchange differences on translation of foreign operations	(175)	2,185
Share of other comprehensive income of investments accounted for using the equity method	(451)	395
Total	(627)	2,581
Total other comprehensive income	(110)	3,967
Comprehensive income for the period	12,382	12,763
Comprehensive income for the period attributable to:		
Owners of the parent	11,931	12,201
Non-controlling interests	451	562
Comprehensive income for the period	12,382	12,763

Consolidated Statements of Changes in Equity

KYB Corporation and its Consolidated Subsidiaries

(Unit: Millions of yen)

	Share capital	Capital surplus	Retained earnings	Treasury shares
Balance at April 1, 2025	27,648	36,136	136,935	(7,100)
Comprehensive income for the period:				
Profit for the period	-	-	12,134	-
Other comprehensive income	-	-	-	-
Total comprehensive income for the period	-	-	12,134	-
Transactions with owners:				
Contributions by and distributions to owners in their capacity as owners:				
Purchase of treasury shares	-	-	-	(4,736)
Disposal of treasury shares	-	(0)	-	0
Cancellation of treasury shares	-	-	-	-
Share-based payment transactions	-	8	-	-
Dividends of surplus	-	-	(3,342)	-
Increase (decrease) by business combination	-	-	-	(2,136)
Transfer to retained earnings	-	-	1,606	-
Transfer from retained earnings to capital surplus	-	-	-	-
Total contributions by and distributions to owners in their capacity as owners	-	8	(1,735)	(6,872)
Changes in ownership interest in a subsidiary				
Dividends to non-controlling interests	-	-	-	-
Obtaining of control of subsidiaries	-	-	-	-
Changes in ownership interest in subsidiaries	-	-	-	-
Total changes in ownership interest in a subsidiary	-	-	-	-
Total transactions with owners	-	8	(1,735)	(6,872)
Balance at June 30, 2025	27,648	36,145	147,334	(13,972)

	Share capital	Capital surplus	Retained earnings	Treasury shares
Balance at April 1, 2026	27,648	36,149	166,797	(22,925)
Comprehensive income for the period:				
Profit for the period	-	-	8,299	-
Other comprehensive income	-	-	-	-
Total comprehensive income for the period	-	-	8,299	-
Transactions with owners:				
Contributions by and distributions to owners in their capacity as owners:				
Purchase of treasury shares	-	-	-	(24,664)
Disposal of treasury shares	-	-	-	-
Cancellation of treasury shares	-	(46,328)	-	46,328
Share-based payment transactions	-	16	-	-
Dividends of surplus	-	-	(4,196)	-
Increase (decrease) by business combination	-	-	-	-
Transfer to retained earnings	-	-	231	-
Transfer from retained earnings to capital surplus	-	10,792	(10,792)	-
Total contributions by and distributions to owners in their capacity as owners	-	(35,520)	(14,757)	21,663
Changes in ownership interest in a subsidiary				
Dividends to non-controlling interests	-	-	-	-
Obtaining of control of subsidiaries	-	-	-	-
Changes in ownership interest in subsidiaries	-	-	-	-
Total changes in ownership interest in a subsidiary	-	-	-	-
Total transactions with owners	-	(35,520)	(14,757)	21,663
Balance at June 30, 2026	27,648	630	160,339	(1,262)

(Unit: Millions of yen)

	Other components of equity				Comprehensive income for the year attributable to owners of the parent	Non-controlling interests	Total equity
	Net changes in financial assets measured at fair value through other comprehensive income	Remeasurements of defined benefit plans	Exchange differences on translation of foreign operations	Total other components of equity			
Balance at April 1, 2025	8,727	-	23,192	31,919	225,537	9,486	235,023
Comprehensive income for the year:							
Profit for the year	-	-	-	-	12,134	357	12,491
Other comprehensive income	495	27	(726)	(204)	(204)	94	(110)
Total comprehensive income for the year	495	27	(726)	(204)	11,931	451	12,382
Transactions with owners:							
Contributions by and distributions to owners in their capacity as owners:							
Purchase of treasury shares	-	-	-	-	(4,736)	-	(4,736)
Disposal of treasury shares	-	-	-	-	0	-	0
Cancellation of treasury shares	-	-	-	-	-	-	-
Share-based payment transactions	-	-	-	-	8	-	8
Dividends of surplus	-	-	-	-	(3,342)	-	(3,342)
Changes in business combination	-	-	-	-	(2,136)	-	(2,136)
Transfer to retained earnings	(1,580)	(27)	-	(1,606)	-	-	-
Transfer from retained earnings to capital surplus	-	-	-	-	-	-	-
Total contributions by and distributions to owners in their capacity as owners	(1,580)	(27)	-	(1,606)	(10,205)	-	(10,205)
Changes in ownership interest in a subsidiary							
Dividends to non-controlling interests	-	-	-	-	-	(812)	(812)
Obtaining of control of subsidiaries	-	-	-	-	-	486	486
Changes in ownership interest in subsidiaries	-	-	-	-	-	(1,140)	(1,140)
Total changes in ownership interest in a subsidiary	-	-	-	-	-	(1,467)	(1,467)
Total transactions with owners	(1,580)	(27)	-	(1,606)	(10,205)	(1,467)	(11,673)
Balance at June 30, 2025	7,642	-	22,467	30,109	227,263	8,470	235,732
Balance at April 1, 2026	7,959	-	34,157	42,116	249,785	10,119	259,904
Comprehensive income for the year:							
Profit for the year	-	-	-	-	8,299	497	8,796
Other comprehensive income	1,414	(27)	2,516	3,902	3,902	64	3,967
Total comprehensive income for the year	1,414	(27)	2,516	3,902	12,201	562	12,763
Transactions with owners:							
Contributions by and distributions to owners in their capacity as owners:							
Purchase of treasury shares	-	-	-	-	(24,664)	-	(24,664)
Disposal of treasury shares	-	-	-	-	-	-	-
Cancellation of treasury shares	-	-	-	-	-	-	-
Share-based payment transactions	-	-	-	-	16	-	16
Dividends of surplus	-	-	-	-	(4,196)	-	(4,196)
Changes in business combination	-	-	-	-	-	-	-
Transfer to retained earnings	(258)	27	-	(231)	-	-	-
Transfer from retained earnings to capital surplus	-	-	-	-	-	-	-
Total contributions by and distributions to owners in their capacity as owners	(258)	27	-	(231)	(28,844)	-	(28,844)
Changes in ownership interest in a subsidiary							
Dividends to non-controlling interests	-	-	-	-	-	(1,270)	(1,270)
Obtaining of control of subsidiaries	-	-	-	-	-	-	-
Changes in ownership interest in subsidiaries	-	-	-	-	-	-	-
Total changes in ownership interest in a subsidiary	-	-	-	-	-	(1,270)	(1,270)
Total transactions with owners	(258)	27	-	(231)	(28,844)	(1,270)	(30,114)
Balance at June 30, 2026	9,116	-	36,673	45,788	233,143	9,410	242,553

Consolidated Statements of Cash Flows

KYB Corporation and its Consolidated Subsidiaries

(Unit: Millions of yen)

	For the three months ended June 30, 2025 (Apr. 1, 2025 through Jun. 30, 2025)	For the three months ended June 30, 2026 (Apr. 1, 2026 through Jun. 30, 2026)
Cash flows from operating activities:		
Profit before taxes	13,558	10,861
Depreciation and amortization	4,726	4,999
Impairment losses	92	20
Reversal gain of impairment losses	(4)	(62)
Gain on bargain purchase	(6,148)	-
Gain on sale of property, plant and equipment	(15)	(33)
Increase (decrease) in assets and liabilities for retirement benefits	(233)	(252)
Increase (decrease) in provisions for product warranties	(176)	(360)
Finance income	(731)	(763)
Finance costs	546	713
Share of profit of investments accounted for using equity method	(815)	(835)
(Increase) decrease in trade and other receivables	(2,330)	942
(Increase) decrease in inventories	(661)	(2,194)
Increase (decrease) in trade and other payables	369	(527)
Other	1,483	3,594
Subtotal	9,661	16,102
Interest received	298	371
Dividends received	642	754
Interest paid	(503)	(404)
Income taxes paid	(1,298)	(1,574)
Net cash provided by (used in) operating activities	8,801	15,249
Cash flows from investing activities:		
Payment into time deposits	(1,120)	(1,248)
Proceeds from withdrawal of time deposits	1,409	2,181
Purchase of property, plant and equipment	(6,760)	(4,922)
Proceeds from sale of property, plant and equipment	37	36
Purchase of other financial assets	(1)	(2)
Proceeds from sale of other financial assets	-	462
Proceeds from purchase of shares of subsidiaries resulting in change in scope of consolidation	9,703	-
Other	(122)	(368)
Net cash provided by (used in) investing activities	3,147	(3,861)

(Unit: Millions of yen)

	For the three months ended June 30, 2025 (Apr. 1, 2025 through Jun. 30, 2025)	For the three months ended June 30, 2026 (Apr. 1, 2026 through Jun. 30, 2026)
Cash flows from financing activities:		
Net increase (decrease) in short-term borrowings	412	13,144
Repayments of lease liabilities	(1,135)	(1,897)
Proceeds from long-term borrowings	2,300	12,600
Repayments of long-term borrowings	(440)	(1,321)
Purchase of treasury shares	(3,511)	(24,664)
Proceeds from sale of treasury shares	0	-
Dividends paid	(3,342)	(4,196)
Dividends paid to non-controlling interests	(812)	(1,270)
Net cash provided by (used in) financing activities	(6,528)	(7,604)
Effect of exchange rate changes on cash and cash equivalents	386	839
Net increase in cash and cash equivalents	5,805	4,624
Cash and cash equivalents at beginning of period	47,428	50,176
Cash and cash equivalents at end of period	53,233	54,799

Segment Information

KYB Corporation and its Consolidated Subsidiaries

For the three months ended June 30, 2025

(Unit: Millions of yen)

	Reportable segment				Others (Note 1)	Total	Adjustment (Note 2)	Consolidated
	Automotive Components	Hydraulic Components	Aircraft Components	Subtotal				
Net sales:								
Outside customers	79,653	31,045	1,836	112,534	1,412	113,945	─	113,945
Intersegment sales and transfers	138	236	─	374	18	391	(391)	─
Total	79,790	31,281	1,836	112,907	1,429	114,336	(391)	113,945
Segment profit	4,264	1,167	476	5,907	165	6,073	1	6,073
Equity in profit of affiliates	700	114	─	815	─	815	(0)	815
Other income and expenses (net)	6,417	19	50	6,486	0	6,486	─	6,486
Operating profit	11,381	1,300	527	13,208	166	13,374	1	13,374
Finance income and costs (net)								184
Profit before taxes								13,558

Notes: 1. “Others” includes “Special-purpose Vehicles”and "Other" that are not included in the three of reportable segment.
2. ¥１ million of adjustment of segment profit is the elimination of intersegment transactions.

For the three months ended June 30, 2026

(Unit: Millions of yen)

	Reportable segment				Others (Note 1)	Total	Adjustment (Note 2)	Consolidated
	Automotive Components	Hydraulic Components	Aircraft Components	Subtotal				
Net sales:								
Outside customers	88,822	33,848	2,004	124,674	1,488	126,162	─	126,162
Intersegment sales and transfers	228	217	─	445	20	465	(465)	─
Total	89,050	34,065	2,004	125,119	1,508	126,627	(465)	126,162
Segment profit	6,263	1,596	557	8,416	152	8,568	5	8,573
Equity in profit of affiliates	654	181	─	835	─	835	(0)	835
Other income and expenses (net)	926	505	(29)	1,402	3	1,405	─	1,405
Operating profit	7,843	2,283	527	10,653	155	10,808	5	10,813
Finance income and costs (net)								48
Profit before taxes								10,861

Notes: 1. “Others” includes “Special-purpose Vehicles”and "Other" that are not included in the three of reportable segment.
2. ¥５ million of adjustment of segment profit is the elimination of intersegment transactions.

*With regard to the changes of reportable segment
We have included "Railroad equipment," which was previously a part of the "Automotive Components" segment, in the "Hydraulic Components" segment from the current first quarter, as a result of reviewing the segment management classification due to the reorganization of the KYB Group.
Accordingly, segment information for the same period of the previous fiscal year has been prepared based on the revised reportable segment classification to reflect this change.

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6-Aug-26
KYB Corporation

FY2026 Financial Results Supplementary Information

1. Breakdown of sales

		FY2025 1Q		FY2026 1Q		Differences	
		Sales (¥ million)	composition ratio	Sales (¥ million)	composition ratio	Sales (¥ million)	composition ratio
Automotive Components		79,653	69.9%	88,822	70.4%	9,169	11.5%
	Shock absorber for automobiles	60,382	53.0%	66,833	53.0%	6,451	10.7%
	Shock absorber for motorcycles	11,643	10.2%	14,422	11.4%	2,780	23.9%
	Hydraulic equipment for automobiles	4,916	4.3%	4,884	3.9%	(32)	(0.7%)
	Others	2,713	2.4%	2,683	2.1%	(30)	(1.1%)
Hydraulic Components		31,045	27.2%	33,848	26.8%	2,803	9.0%
	Hydraulic equipment for industrial use	27,341	24.0%	28,671	22.7%	1,330	4.9%
	System products	1,275	1.1%	2,491	2.0%	1,216	95.4%
	Others	2,430	2.1%	2,686	2.1%	256	10.6%
Aircraft Components		1,836	1.6%	2,004	1.6%	168	9.2%
	Aircraft Components	1,836	1.6%	2,004	1.6%	168	9.2%
Special-purpose Vehicles and others		1,412	1.2%	1,488	1.2%	76	5.4%
	Special-purpose Vehicles	1,412	1.2%	1,488	1.2%	76	5.4%
	Others	―	―	―	―	―	―
Total		113,945	100.0%	126,162	100.0%	12,217	10.7%

6-Aug-26
KYB Corporation

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FY2026 Financial Results Supplementary Information

2. FOREX Rate

(¥)

Average FOREX Rate	FY2025				FY2026
	Apr-Jun 2025	Apr-Sep 2025	Apr-Dec 2025	Full year	Apr-Jun 2026
JPY/USD	144.60	146.04	148.74	150.77	159.49
JPY/EUR	163.80	168.06	171.83	174.79	185.38
JPY/CNY	19.99	20.29	20.77	21.24	23.43

(¥)

FOREX Rate prevailing at the end of quarter	FY2025				FY2026
	30-Jun-2025	30-Sep-2025	31-Dec-2025	31 Mar 2026	30 Jun 2026
JPY/USD	144.82	148.89	156.54	159.93	162.45
JPY/EUR	169.64	174.51	184.26	183.44	185.44
JPY/CNY	20.20	20.88	22.37	23.12	23.88

3. Segment sales(*1)

(¥ million)

	FY2025				FY2026
	1Q	2Q	3Q	4Q	1Q
Automotive Components	79,653	81,108	86,999	89,627	88,822
Hydraulic Components	31,045	32,356	33,230	33,918	33,848
Aircraft Components	1,836	1,413	1,411	2,062	2,004
Special-purpose Vehicles and others	1,412	1,986	1,547	1,928	1,488
Total	113,945	116,862	123,188	127,535	126,162

4. Segment operating income (*1,*2)

(¥ million)

	FY2025				FY2026
	1Q	2Q	3Q	4Q	1Q
Automotive Components	4,264	4,574	7,371	5,833	6,267
Hydraulic Components	1,167	1,087	1,261	2,251	1,598
Aircraft Components	476	(219)	311	(128)	557
Special-purpose Vehicles and others	165	442	174	356	152
Total	6,073	5,883	9,117	8,312	8,573

5. Capital Expenditure, Depreciation

(¥ million)

	FY2025				FY2026
	1Q	2Q	3Q	4Q	1Q
Capital Expenditure	4,446	7,048	4,377	5,895	5,221
Depreciation Expenses	4,726	4,783	4,908	5,011	4,999

6. R&D Expenses

(¥ million)

	FY2025				FY2026
	1Q	2Q	3Q	4Q	1Q
R&D Expenses	1,960	1,825	2,308	1,994	2,164

7. Foreign Exchange gain or loss(*3)

(¥ million)

	FY2025				FY2026
	1Q	2Q	3Q	4Q	1Q
Other Income / Other Expenses	64	797	1,383	543	586
Finance Income / Finance Costs	(22)	276	(219)	(98)	107
Total	42	1,074	1,163	445	694

(*1)With regard to the changes of reportable segment
We have included "Railroad equipment," which was previously a part of the "Automotive Components" segment, in the "Hydraulic Components" segment from the current first quarter, as a result of reviewing the segment management classification due to the reorganization of the KYB Group.
Accordingly, segment information for the same period of the previous fiscal year has been prepared based on the revised reportable segment classification to reflect this change.

(*2) “Segment operating income”, which is described above, is different from “Segment profits” which is described in “Segment Information” section in the Flash Report. “Segment operating income” amount includes “Adjustment” amount, which is described in the Flash Report”.

(*3) “Foreign Exchange Gain or Loss” ,which is described above, comes from the amount of foreign exchange gain or loss in “Other income” , “Other expense”, “Finance income” and “Finance costs” in the Consolidated Statements of Income. and foreign exchange loss is written as minus.Foreign exchange gain is written as plus.