



Summary of Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

August 6, 2026

Company name: SHIBAURA MECHATRONICS CORPORATION
 Listing: Tokyo Stock Exchange
 Securities code: 6590
 URL: <https://www.shibaura.co.jp>
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 President and Chief Executive Officer
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 Scheduled date to commence dividend payments: —
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: None

(Figures are rounded down to the nearest million yen)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year change.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	20,013	(7.0)	2,850	(29.9)	2,921	(28.3)	1,938	(32.5)
June 30, 2025	21,512	25.6	4,064	32.4	4,074	29.9	2,874	25.6

Note: Comprehensive income For the three months ended June 30, 2026: ¥1,958 million [(25.2%)]
 For the three months ended June 30, 2025: ¥2,618 million [7.7%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	29.54	—
June 30, 2025	43.83	—

Note: The Company conducted a 5-for-1 stock split of common stock on March 1, 2026. Basic earnings per share is calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	95,658	53,606	56.0	816.68
March 31, 2026	100,876	55,592	55.1	846.95

Reference: Equity
 As of June 30, 2026: ¥53,606 million
 As of March 31, 2026: ¥55,592 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	—	0.00	—	60.00	—
Fiscal year ending March 31, 2027	—				
Fiscal year ending March 31, 2027 (Forecast)		0.00	—	64.00	64.00

Note:

1. Revisions to the forecast of cash dividends most recently announced: None
2. The Company conducted a 5-for-1 stock split on March 1, 2026. The year-end dividend per share for the fiscal year ended March 31, 2026 takes into account the effect of the stock split, and the total annual dividend is shown as "-".

3. Consolidated financial results forecast for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year change.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Basic Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	99,000	12.4	16,000	4.8	15,700	5.4	11,900	6.5	181.29

Note: Revisions to the forecast of consolidated financial results most recently announced: None

Notes

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common stock)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	69,859,500 shares
As of March 31, 2026	69,859,500 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	4,220,530 shares
As of March 31, 2026	4,220,500 shares

(iii) Average number of shares outstanding during the period(cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	65,638,985 shares
Three months ended June 30, 2025	65,576,715 shares

Note: The Company conducted a 5-for-1 stock split of common shares on March 1, 2026. The "average number of shares outstanding during the period" is calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

* Review of attached consolidated quarterly financial statements by certified public accountants or an audit firm:
None

* Proper use of earnings forecasts, and other special matters

- The financial forecasts and estimates in this report are based on the information available to the Company at the time of the report's publication and certain assumptions determined to be reasonable by the Company, and therefore are not guarantees of future performance. Consequently, actual results may differ substantially from those described in this report.