Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

Non-consolidated Financial Results for the Nine Months Ended June 30, 2026〔Under Japanese GAAP〕

August 12, 2026

Company Name:	Atrae, Inc.
Listing:	Tokyo
Securities code:	6194
URL:	https://atrae.co.jp
Representative:	Yoshihide Arai, President and CEO
Inquiries:	Hidekazu Suzuki, Director CFO
Telephone:	+81-3-6435-3210

Scheduled date to commence dividend payments:	-
Preparation of supplementary material on financial results:	Yes
Holding of financial results briefing:	Yes (for institutional investors, analysts and individual investors)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-consolidated financial results for the nine months ended June 30, 2026 (from October 1, 2025 to June 30, 2026)

(1) Non-consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit before share-based payment expenses		Operating profit		Ordinary profit		Profit	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	6,009	6.5	1,318	(16.7)	1,100	(17.9)	1,068	(19.7)	781	(11.3)
June 30, 2025	5,643	-	1,582	-	1,339	-	1,330	-	881	-

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
June 30, 2026	34.55	-
June 30, 2025	36.92	-

Note. 1. Operating profit before share-based payment expenses is the operating profit for financial accounting purposes plus the sum of share-based payment expenses of restricted stock and stock acquisition rights, which are non-cash expenses, and Atrae,Inc. (the "Company") determines this information is useful in understanding our constant operating results.

2. Diluted earnings per share is not presented because there are no dilutive potential shares.

3. The Company disclosed consolidated financial results for the fiscal year ended September 30, 2024, but the Company disclosed non-consolidated financial results from three months ended December 31, 2024. As a result, the Company does not disclose the year-on-year changes for the nine months ended June 30, 2025.

(2) Non-consolidated financial Position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	7,165	4,961	56.5
September 30, 2025	7,217	5,197	60.3

Reference: Equity

As of June 30, 2026: 4,047 million yen

As of September 30, 2025: 4,351 million yen

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended September 30, 2025	-	0.00	-	31.00	31.00
Fiscal year ending September 30, 2026	-	0.00	-		
Fiscal year ending September 30, 2026 (Forecast)				37.00	37.00

Note. 1. Revisions to the forecast of cash dividends most recently announced: None

2. Although the Company's fiscal year ends in September, the record date for voting rights at the General Meeting of Shareholders and the record date for year-end dividends have been changed from the end of September to the end of October in order to appropriately set the timing of the General Meeting of Shareholders and thereby promote constructive dialogue with shareholders. Going forward, the Company plans to hold the General Meeting of Shareholders in January of each year, with a policy of submitting the Annual Securities Report at least three weeks prior to the General Meeting of Shareholders.

3. Non-consolidated financial results forecast for the fiscal year ending September 30, 2026 (from October 1, 2025 to September 30, 2026)

(Percentages indicate year-on-year changes.)

	Net-Sales		Operating profit before share-based payment expenses		Operating profit		Ordinary profit		Profit		Profit per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	8,250	8.1	1,686	(22.4)	1,400	(24.5)	1,336	(26.3)	966	(17.5)	44.28

Note. 1. Revisions to the forecast of non-consolidated financial results most recently announced: None

2. The Company determined to acquire and cancel its treasury shares by resolution of the Board of Directors on August 12, 2026. The impact of the acquisition and cancellation of its treasury shares is taken into account in regard to Earnings per share.

*Notes:

(1) Adoption of accounting treatment specific to the preparation of quarterly non-consolidated financial statements: Yes

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	22,315,341 shares
As of September 30, 2025	22,827,141 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	- shares
As of September 30, 2025	- shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended June 30, 2026	22,609,817 shares
Nine months ended June 30, 2025	23,864,375 shares

※Review of the Japanese-language originals of the attached quarterly non-consolidated financial statements by certified public accountants or an audit firm: None

※Explanation about the appropriate use of the forecast of financial results, and other noteworthy matters
The forward-looking statements, including earnings forecasts, contained in this material are based on information currently available to the Company and certain assumptions deemed reasonable. These statements are not intended as a promise by the Company that they will be achieved. Actual results may differ materially due to various factors.

※On August 12, 2026 (JST), the Company will hold a quarterly financial results briefing for institutional investors and analysts. The quarterly financial results explanatory material will also be posted on the website (URL: https://atrae.co.jp).
For details on the briefing for individual investors, please refer to the website.

Quarterly Non-consolidated Financial Statements

Quarterly Non-consolidated Balance Sheet

(Thousands of yen)

	As of September 30, 2025	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	4,160,593	3,813,868
Accounts receivable - trade	677,603	786,215
Merchandise	2,367	1,609
Prepaid expenses	187,328	227,370
Other	18,799	32,220
Allowance for doubtful accounts	(12,685)	(13,536)
Total current assets	5,034,006	4,847,749
Non-current assets		
Property, plant and equipment	247,790	230,654
Investments and other assets		
Investment securities	1,101,394	1,230,062
Shares of subsidiaries and associates	178,000	178,000
Deferred tax assets	434,595	438,117
Other	222,174	240,781
Total investments and other assets	1,936,165	2,086,962
Total non-current assets	2,183,955	2,317,616
Total assets	7,217,962	7,165,365
Liabilities		
Current liabilities		
Accounts payable - trade	23,187	19,508
Short-term borrowings	500,000	500,000
Current portion of long-term borrowings	–	100,080
Accounts payable - other	612,003	596,832
Accrued expenses	20,252	41,075
Income taxes payable	306,646	81,871
Accrued consumption taxes	82,861	57,456
Contract liabilities	434,186	615,962
Other	41,734	49,704
Total Current liabilities	2,020,872	2,062,491
Non-current liabilities		
Long-term borrowings	–	141,540
Total non-current liabilities	–	141,540
Total liabilities	2,020,872	2,204,031
Net assets		
Shareholders' equity		
Share capital	1,396,793	565,870
Capital surplus	1,382,793	1,844,699
Retained earnings	1,572,401	1,645,841
Total shareholders' equity	4,351,988	4,056,411
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	(862)	(8,514)
Total valuation and translation adjustments	(862)	(8,514)
Share acquisition rights	845,963	913,436
Total net assets	5,197,089	4,961,334
Total liabilities and net assets	7,217,962	7,165,365

Quarterly Non-consolidated Statement of Income

(Thousands of yen)

	Nine months ended June 30, 2025	Nine months ended June 30, 2026
Net sales	5,643,563	6,009,103
Cost of sales	145,399	234,831
Gross profit	5,498,164	5,774,272
Selling, general and administrative expenses	4,158,197	4,673,691
Operating profit	1,339,966	1,100,580
Non-operating income		
Interest income	1,917	3,989
Consulting fee income	2,285	—
Rental income	2,507	3,181
Late charges income	1,341	1,042
Consumption taxes refund	—	982
Miscellaneous income	11	302
Total non-operating income	8,063	9,498
Non-operating expenses		
Interest expenses	3,760	7,108
Loss on investments in investment partnerships	11,629	31,259
Commission for purchase of treasury shares	1,378	1,502
Miscellaneous losses	852	1,472
Total non-operating expenses	17,621	41,343
Ordinary profit	1,330,408	1,068,736
Extraordinary income		
Gain on reversal of share acquisition rights	8,819	56,465
Total extraordinary income	8,819	56,465
Profit before income taxes	1,339,227	1,125,201
Income taxes	458,192	344,119
Profit	881,035	781,082