Financial Data for the Six months Ended August 31,2026

(From March 1, 2026 to August 31, 2026)

1. Consolidated Financial Results

(unit:¥million,%)

	FY 8/24			FY 8/25			FY 8/26		
	Amount	Ratio	YoY	Amount	Ratio	YoY	Amount	Ratio	YoY
Net sales	188,380	100.0	11.2	190,132	100.0	0.9	202,298	100.0	6.4
Gross profit	96,543	51.2	9.3	97,679	51.4	1.2	102,908	50.9	5.4
SG&A expenses	62,493	33.2	6.0	64,035	33.7	2.5	66,777	33.0	4.3
Advertising expenses	3,321	1.8	▲2.1	3,412	1.8	2.7	3,558	1.8	4.3
logistics expenses	3,558	1.9	▲5.0	3,457	1.8	▲2.8	3,537	1.7	2.3
Personnel expenses	21,896	11.6	6.7	22,614	11.9	3.3	23,270	11.5	2.9
Rent expenses	17,901	9.5	7.5	18,396	9.7	2.8	19,254	9.5	4.7
Depreciation	2,831	1.5	5.5	2,919	1.5	3.1	3,214	1.6	10.1
Other expenses	12,983	6.9	8.5	13,234	7.0	1.9	13,941	6.9	5.3
Operating profit	34,050	18.1	16.1	33,644	17.7	▲1.2	36,131	17.9	7.4
Ordinary profit	35,121	18.6	14.8	35,924	18.9	2.3	37,971	18.8	5.7
Profit attributable to owners of parent	24,143	12.8	14.7	24,336	12.8	0.8	25,931	12.8	6.6
Earnings per share (EPS) (¥)	97.50	–	–	98.28	–	–	104.73	–	–
Average number of shares outstanding (thousand shares)	247,616	–	–	247,616	–	–	247,616	–	–

2. Non-Consolidated Financial Results

(unit:¥million,%)

	FY 8/24			FY 8/25			FY 8/26		
	Amount	Ratio	YoY	Amount	Ratio	YoY	Amount	Ratio	YoY
Net sales	127,461	100.0	9.4	135,317	100.0	6.2	140,748	100.0	4.0
Gross profit	69,524	54.5	8.2	73,969	54.7	6.4	76,065	54.0	2.8
SG&A expenses	41,364	32.5	3.9	43,829	32.4	6.0	44,507	31.6	1.5
Advertising expenses	1,751	1.4	▲12.5	1,966	1.5	12.3	1,839	1.3	▲6.4
logistics expenses	2,299	1.8	▲11.5	2,451	1.8	6.6	2,424	1.7	▲1.1
Personnel expenses	13,406	10.5	4.9	14,434	10.7	7.7	14,406	10.2	▲0.2
Rent expenses	13,159	10.3	6.6	13,815	10.2	5.0	14,204	10.1	2.8
Depreciation	1,672	1.3	0.6	1,739	1.3	4.0	1,780	1.3	2.3
Other expenses	9,075	7.1	7.5	9,422	7.0	3.8	9,852	7.0	4.6
Operating profit	28,160	22.1	15.1	30,139	22.3	7.0	31,558	22.4	4.7
Ordinary profit	28,905	22.7	12.5	32,363	23.9	12.0	33,260	23.6	2.8
Net income	19,484	15.3	11.4	21,803	16.1	11.9	22,457	16.0	3.0
Earnings per share (EPS) (¥)	78.69	–	–	88.05	–	–	90.69	–	–
Average number of shares outstanding (thousand shares)	247,616	–	–	247,616	–	–	247,616	–	–

3. Overseas Segment

(unit:¥million,%)

	FY 8/24		FY 8/25		FY 8/26	
	Q2	YoY	Q2	YoY	Q2	YoY
Net sales	57,782	13.9	52,948	▲8.4	58,692	10.8
Operating profit	5,731	14.8	3,269	▲43.0	4,299	31.5
Exchange rate	4.78(¥/1NTD)、152.31(¥/1USD)		4.68(¥/1NTD)、149.00(¥/1USD)		5.01(¥/1NTD)、158.29(¥/1USD)	

4. Performance of ABC-MART KOREA GROUP(From January 1, 2026 to June 30, 2026)

(unit:¥million,%)

	FY 6/24			FY 6/25			FY 6/26		
	Rate	11.30	(¥/100WON)	Rate	10.44	(¥/100WON)	Rate	10.70	(¥/100WON)
	Amount	Ratio	YoY	Amount	Ratio	YoY	Amount	Ratio	YoY
Net sales	36,812	100.0	15.4	33,707	100.0	▲8.4	37,519	100.0	11.3
Gross profit	17,424	47.3	12.7	14,368	42.6	▲17.5	16,082	42.9	11.9
SG&A expenses	13,240	36.0	11.1	12,016	35.7	▲9.2	13,088	34.9	8.9
Operating profit	4,184	11.4	18.1	2,351	7.0	▲43.8	2,993	8.0	27.3

＊ ABC-MART KOREA Group is closing for the fisical year ended December.

Financial Data for the Six months Ended August 31,2026

(From March 1, 2026 to August 31, 2026)

5. Domestic Data (ABC-MART only)

	FY2/25			FY2/26				FY2/27	
	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2
Inventories (Millions of yen)	50,185	58,489	51,468	61,588	56,757	66,704	60,064	67,930	63,565
Sales floor area (㎡) *	305,433	307,471	305,324	308,269	309,234	312,579	311,680	315,010	315,452

* Area as of quarter-end month.

(Thousands of downloads)

	FY2/25			FY2/26				FY2/27	
	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2
Digital Sales to total sales *	9.7%	11.3%	10.7%	10.9%	10.3%	11.1%	10.3%	10.6%	10.2%
Number of app downloads	423	533	522	551	468	481	537	601	469
Number of app downloads (Accumulated total)	15,319	15,852	16,374	16,925	17,392	17,874	18,411	19,012	19,481

* Includes online sales and in-store sales warehouse shipments.

6. Number of Stores by Store Formats (Domestic)

ABC+OSHMAN'S

		FY 8/26		
	Feb.28,2026	Opened	Closed	Aug.31,2026
Street-level stores	85	1	1	85
Fashion buildings	127	0	0	127
Shopping centers	680	14	6	688
NSC	78	1	2	77
Roadside stores	94	0	0	94
Outlet malls	43	0	0	43
Total	1,107	16	9	1,114

Number of Stores by Business Formats (Domestic)

		FY 8/26			
	Feb.28,2026	Opened	Closed	Renovated	Aug.31,2026
Grand Stage	127	3	0	14	144
Premier Stage	10	0	0	0	10
Mega Stage	8	0	0	▲ 2	6
ABC-MART SPORTS	131	1	3	▲ 3	126
Other ABC-MART	716	6	5	▲ 11	706
Ladies footwear	9	0	0	0	9
Outlet store	48	0	0	0	48
Other businesses	37	1	1	2	39
OSHMAN'S	21	5	0	0	26
Total	1,107	16	9	0	1,114

7. Number of Stores (Overseas)

		FY 8/26		
	Feb.28,2026	Opened	Closed	Aug.31,2026
Korea	320	23	11	332
Taiwan	64	0	1	63
Vietnam	5	0	1	4
Philippines	2	0	0	2
U.S.A.	7	0	0	7
Total	398	23	13	408

* Number of overseas stores as of end-June 2026.

Total	1,505	39	22	1,522