Note: This document has been translated from a part of the Japanese original. The fully translated version will be disclosed at a later date. These documents have been translated for reference purposes only. In the event of any discrepancy between these translated documents and their Japanese originals, the originals shall prevail.

SANYO DENKI

FY2027 2nd Quarter Consolidated Financial and Operating Results <IFRS>

(Overview – English translation of the Japanese original) October 29, 2026

Company Name: SANYO DENKI CO., LTD.
Code Number: 6516 (Listed on the Tokyo Stock Exchange Prime Market)
(URL: https://www.sanyodenki.com/)
Representative: Shigeo Yamamoto, Representative Director, Chairman of the Board & CEO
Contact: Masaki Iwayama, Executive Operating Officer for Business Administration

Phone: +81-3-5927-1020
Scheduled date for submitting the Semi-annual Securities Report: November 9, 2026
Scheduled date for commencement of dividend payments: December 14, 2026
Availability of supplementary briefing material on financial results: Yes
Schedule of financial results briefing session: Yes

(Amounts below one million yen are truncated.)

1. Overview of the Consolidated Financial and Operating Results for FY2027 Quarter 2 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(% indicates changes from the previous corresponding term)

	Revenue		Operating profit		Profit before tax		Profit		Profit attributable to owners of parent		Total comprehensive income	
	¥ Million	%	¥ Million	%	¥ Million	%	¥ Million	%	¥ Million	%	¥ Million	%
FY2027 Quarter 2	66,016	30.0	8,956	84.7	8,904	80.3	6,361	81.3	6,361	81.3	9,763	52.2
FY2026 Quarter 2	50,784	9.2	4,848	59.1	4,937	91.7	3,509	119.2	3,509	119.3	6,416	—

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
FY2027 Quarter 2	179.18	179.18
FY2026 Quarter 2	98.76	98.74

The Company conducted a three-for-one split of its common shares, effective October 1, 2025. Accordingly, basic earnings per share and diluted earnings per share have been calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Total equity	Equity attributable to owners of parent	Ratio of equity attributable to owners of parent	Equity attributable to owners of parent per share
	¥ Million	¥ Million	¥ Million	%	Yen
FY2027 Quarter 2	180,672	135,180	135,179	74.8	3,806.28
FY2026 Full year	166,367	127,861	127,860	76.9	3,602.66

2. Dividends

	Annual cash dividend per share				
	1Q	2Q	3Q	4Q	Annual
	Yen	Yen	Yen	Yen	Yen
FY2026	–	100.00	–	70.00	–
FY2027	–	90.00			
FY2027 (Forecast)			–	110.00	200.00

Note: Revision to the dividend forecast: None

The Company conducted a three-for-one stock split of its common shares, effective October 1, 2025. The dividend for the end of the second quarter of the fiscal year ending March 31, 2026, is stated in the amount prior to the said stock split. The total annual dividend for the fiscal year ending March 31, 2026, is indicated as "—" because a simple summation is not possible due to the stock split.
If the stock split were not taken into account, the year-end dividend for the fiscal year ending March 31, 2026, would be 210 yen, with an annual dividend of 310 yen. Furthermore, the dividend for the end of the second quarter of the fiscal year ending March 31, 2027, would be 270 yen, the year-end dividend would be 330 yen, and the annual dividend would be 600 yen.

3. Forecast for FY2027 (from April 1, 2026 to March 31, 2027)

(% indicates changes from the previous corresponding term)

	Revenue		Operating profit		Profit before tax		Profit attributable to owners of parent		Basic earnings per share
	¥ Million	%	¥ Million	%	¥ Million	%	¥ Million	%	Yen
Full year	142,250	32.5	20,020	83.9	20,070	70.9	14,150	63.4	398.49

Note: Revision to the business results forecast: None

4. Others

(1) Significant changes in the scope of consolidation during FY2027 Quarter 2: None

(2) Changes in accounting policies and changes in accounting estimates
1) Changes in accounting policies required by IFRS: None
2) Changes in accounting policies other than 1): None
3) Changes in accounting estimates: None

(3) Number of issued shares (common shares)

1) Number of issued shares at the end of the period (including treasury shares)	FY2027 Quarter 2	38,916,561 shares	FY2026	38,916,561 shares
2) Number of treasury shares at the end of the period	FY2027 Quarter 2	3,386,392 shares	FY2026	3,401,520 shares
3) Average number of shares outstanding during the period	FY2027 Quarter 2	35,502,750 shares	FY2026 Quarter 2	35,532,696 shares

The Company conducted a three-for-one split of its common shares, effective October 1, 2025. Accordingly, the average number of shares outstanding during the period has been calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

* These semi-annual consolidated financial results are outside the scope of the review procedures by a certified public accountant or an auditing firm.

* Explanation for the appropriate use of performance forecasts and other special notes

Statements in these reports regarding the next fiscal year and other future events are evaluations made based upon the information available at the time these reports were prepared and believed to be reasonable. Accordingly, actual results may vary significantly from the forecast results stated here for a number of factors.