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October 30, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: G-7 Holdings, Inc.
Listing: Tokyo Stock Exchange
Securities code: 7508
URL: https://www.g-7holdings.co.jp/
Representative: Yasumasa Kishimoto, Representative Director, President
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Scheduled date to file semi-annual securities report: November 6, 2026
Scheduled date to commence dividend payments: December 1, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes for analysts and institutional investors

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	119,368	7.9	3,187	4.3	3,126	(4.5)	1,742	(22.2)
September 30, 2025	110,658	9.6	3,057	7.1	3,275	7.5	2,238	9.7

Note: Comprehensive income For the six months ended September 30, 2026: ¥1,809 million [(18.1)%]
For the six months ended September 30, 2025: ¥2,210 million [1.2%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	39.81	-
September 30, 2025	51.21	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	78,499	35,173	44.8
March 31, 2026	81,560	35,524	43.6

Reference: Equity
As of September 30, 2026: ¥35,173 million
As of March 31, 2026: ¥35,524 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	20.00	-	50.00	70.00
Fiscal year ending March 31, 2027	-	35.00			
Fiscal year ending March 31, 2027 (Forecast)				35.00	70.00

Note: Revisions to the forecast of cash dividends most recently announced: None
Breakdown of year-end dividend: ordinary dividend of 20.00 yen, commemorative dividend of 30.00 yen

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	250,000	7.7	8,900	22.4	9,000	16.5	5,800	21.7	132.54

Note: Revisions to the earnings forecasts most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes
Excluded: 1 company (G-7 RICO`S STORES CO.,LTD.)

Note: For details, please refer to page 7 of the Appendix, "Notes on Changes to the Scope of Consolidation or the Scope of Application of the Equity Method."

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: Yes

Note: For details, please refer to page 7 of the Appendix "Application of Accounting Procedures Specific to the Preparation of Interim Consolidated Financial Statements".

(3) Changes in accounting policies, changes in accounting estimates, and restatement
(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	44,071,454 shares
As of March 31, 2026	44,071,454 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	300,826 shares
As of March 31, 2026	319,956 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	43,760,879 shares
Six months ended September 30, 2025	43,710,648 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The earnings forecasts described above and in the materials are forecasts based on assumptions, forecasts, and plans regarding the future as of the date of this release, and include risks and uncertainties. Actual results may vary due to a variety of important factors. Matters related to the above earnings forecasts are described in the attached document "1. Qualitative Information on the Interim Financial Results (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

Semi-annual consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	20,793	17,409
Accounts receivable - trade	7,722	7,357
Merchandise and finished goods	10,772	11,998
Other	2,828	2,224
Allowance for doubtful accounts	(24)	(24)
Total current assets	42,093	38,965
Non-current assets		
Property, plant and equipment		
Buildings and structures	32,687	33,152
Accumulated depreciation	(19,642)	(19,867)
Buildings and structures, net	13,044	13,284
Machinery, equipment and vehicles	2,852	2,988
Accumulated depreciation	(2,019)	(2,112)
Machinery, equipment and vehicles, net	832	876
Land	7,061	7,079
Construction in progress	155	191
Other	10,607	10,787
Accumulated depreciation	(8,315)	(8,481)
Other, net	2,291	2,306
Total property, plant and equipment	23,386	23,738
Intangible assets		
Goodwill	5,860	5,543
Other	469	463
Total intangible assets	6,329	6,006
Investments and other assets		
Investment securities	363	401
Leasehold and guarantee deposits	6,163	6,174
Deferred tax assets	2,971	2,950
Other	321	330
Allowance for doubtful accounts	(68)	(68)
Total investments and other assets	9,751	9,788
Total non-current assets	39,467	39,533
Total assets	81,560	78,499

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	10,702	10,004
Short-term borrowings	10,019	9,719
Income taxes payable	1,784	1,336
Provision for bonuses	1,052	920
Other	6,124	5,786
Total current liabilities	29,682	27,766
Non-current liabilities		
Long-term borrowings	10,290	9,480
Deferred tax liabilities for land revaluation	43	43
Provision for retirement benefits for directors (and other officers)	78	78
Asset retirement obligations	4,369	4,380
Retirement benefit liability	733	763
Other	838	813
Total non-current liabilities	16,353	15,559
Total liabilities	46,036	43,326
Net assets		
Shareholders' equity		
Share capital	1,791	1,791
Capital surplus	2,789	2,789
Retained earnings	32,014	31,561
Treasury shares	(542)	(508)
Total shareholders' equity	36,053	35,635
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	(26)	40
Revaluation reserve for land	(515)	(515)
Foreign currency translation adjustment	1	8
Remeasurements of defined benefit plans	10	5
Total accumulated other comprehensive income	(529)	(461)
Total net assets	35,524	35,173
Total liabilities and net assets	81,560	78,499

Semi-annual consolidated statement of income

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Net sales	110,658	119,368
Cost of sales	84,038	91,008
Gross profit	26,619	28,360
Selling, general and administrative expenses	23,562	25,172
Operating profit	3,057	3,187
Non-operating income		
Interest income	7	14
Dividend income	1	1
Commission income	88	166
Sponsorship money income	156	7
Other	136	58
Total non-operating income	389	248
Non-operating expenses		
Interest expenses	60	112
Loss on disposal of non-current assets	105	130
Other	4	66
Total non-operating expenses	171	309
Ordinary profit	3,275	3,126
Extraordinary losses		
Impairment losses	-	102
Loss on disposal of non-current assets	-	27
Loss on valuation of investment securities	-	59
Total extraordinary losses	-	188
Profit before income taxes	3,275	2,937
Income taxes	1,036	1,195
Profit	2,238	1,742
Profit attributable to non-controlling interests	-	-
Profit attributable to owners of parent	2,238	1,742

Semi-annual consolidated statement of comprehensive income

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Profit	2,238	1,742
Other comprehensive income		
Valuation difference on available-for-sale securities	10	66
Foreign currency translation adjustment	(5)	6
Remeasurements of defined benefit plans, net of tax	(32)	(5)
Total other comprehensive income	(27)	67
Comprehensive income	2,210	1,809
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,210	1,809
Comprehensive income attributable to non-controlling interests	-	-

(Notes on segment information, etc.)

Segment Information

I. Previous interim consolidated accounting period (from April 1, 2025 to September 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Millions of yen)

	Reportable segments				Other (Note) 1	Total	Adjustment amount (Note) 2	Interim Consolidated Statements of Income (Note)3
	Car related Business	Business Supermarket Business	Meat business	Total				
Sales								
Revenue generated from customer contracts	21,765	65,466	10,526	97,757	12,485	110,243	-	110,243
Other Earnings	165	24	-	189	225	414	-	414
Revenues from external customers	21,930	65,490	10,526	97,947	12,711	110,658	-	110,658
Transactions with other segments	1	787	3	792	14	807	(807)	-
Total	21,932	66,278	10,529	98,740	12,725	111,466	(807)	110,658
Segment profit or loss (loss)	627	2,211	(9)	2,829	211	3,041	234	3,275

Note: 1. The "Other" category is a business segment that is not included in the reporting segments, and includes the specialty food business, the agri-business, the mini supermarket business, and the real estate leasing business.

2. Segment profit adjustment of 234 million yen includes1,025 million yen due to the elimination of inter-segment transactions, etc., and (791) million yen of company-wide expenses that have not been allocated to each reporting segment. Company-wide expenses are mainly expenses related to administrative departments, such as the General Affairs and Finance Divisions, which are not attributable to the Reporting segment.

3. Segment profit is adjusted for ordinary income in the interim consolidated statements of income.

II. The Interim Consolidated Accounting Period (April 1, 2026 to September 30, 2026)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Millions of yen)

	Reportable segments				Other (Note) 1	Total	Adjustment amount (Note) 2	Interim Consolidated Statements of Income (Note)3
	Car related Business	Business Supermarket Business	Meat business	Total				
Sales								
Revenue generated from customer contracts	25,030	68,035	13,232	106,298	12,680	118,978	-	118,978
Other Earnings	153	24	-	177	212	389	-	389
Revenues from external customers	25,184	68,059	13,232	106,476	12,892	119,368	-	119,368
Transactions with other segments	2	807	6	816	14	830	(830)	-
Total	25,186	68,866	13,239	107,292	12,906	120,199	(830)	119,368
Segment profit	543	2,197	170	2,911	72	2,984	142	3,126

Note: 1. The "Other" category is a business segment that is not included in the reporting segments, and includes the specialty food business, the agri-business, the mini supermarket business, and the real estate leasing business.

2. Segment profit adjustment of 142 million yen includes1,100 million yen due to the elimination of inter-segment transactions, etc., and (957) million yen of company-wide expenses that have not been allocated to each reporting segment. Company-wide expenses are mainly expenses related to administrative departments, such as the General Affairs and Finance Divisions, which are not attributable to the Reporting segment.

3. Segment profit is adjusted for ordinary income in the interim consolidated statements of income.

2. Matters Relating to the Assets of the Reporting Segment

During the interim consolidated accounting period, we acquired shares of Manzai Motors Co., Ltd. and included them in the scope of consolidation. As a result of the inclusion of Manzai Motors Co., Ltd. in the scope of consolidation, the amount of assets in the reporting segment for the interim consolidated accounting period increased by 227 million yen in the car-related business compared to the end of the previous fiscal year.

3. Information on impairment losses or goodwill on fixed assets by reporting segment

(Significant impairment loss on fixed assets)

In the car-related business, we recorded an impairment loss of 98 million yen due to the decision to close stores.