［ Delayed ］

Second Quarter (Interim Period) of the Fiscal Year Ending March 2027

Supplementary Explanatory Materials for Financial Results

October 30, 2026

Tokyo Stock Exchange
Prime Market
Securities code: 7510

TAKEBISHI

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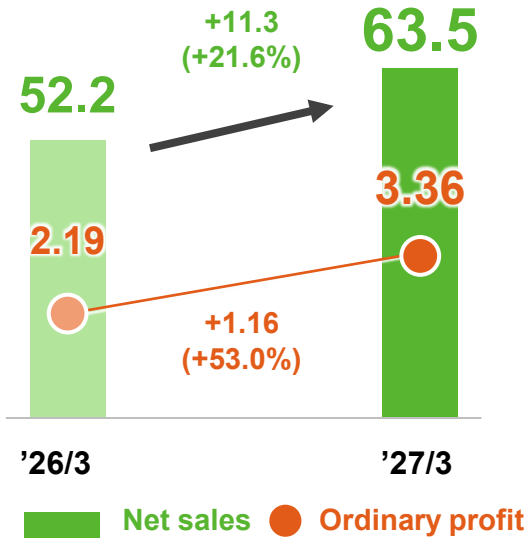
Financial Results Highlights and Key Topics for Second Quarter (Interim Period) of the Fiscal Year Ending March 2027

Summary

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent
	63.5 billion yen	3.20 billion yen	3.36 billion yen	2.25 billion yen
YoY comparison	+21.6%	+62.0%	+53.0%	+49.3%

Financial highlights and key topics

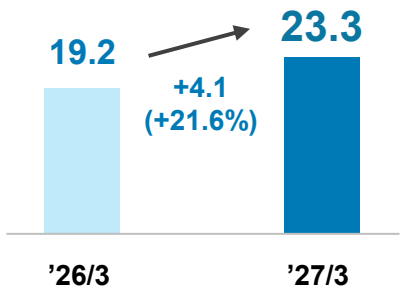
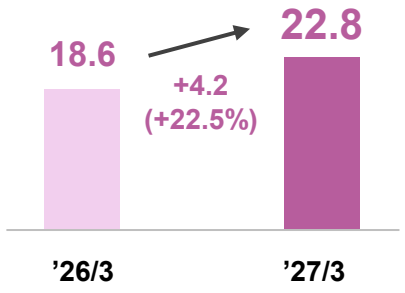
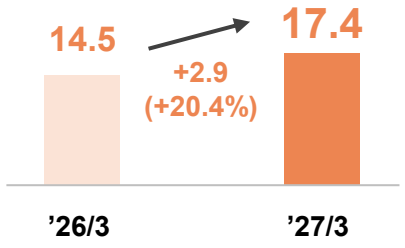
(Units: billions of yen)



- Net sales and profits both increased, setting a new record for the first half of the year.
- The company is expanding its business across a wide range of areas, including capturing demand for AI and data centers, as well as semiconductor-related fields, and seeing growth in its medical business.
- We will pay an interim dividend of 50 yen, including a 10 yen dividend to commemorate our 100th anniversary.

Net Sales by Segment for the Second Quarter (Interim Period) of the Fiscal Year Ending March 2027

(Units: billions of yen)

	Net sales	Factors contributing to increase or decrease (compared to the same period of the previous year)	
Industrial equipment systems		FA equipment	■ Increased by capturing capital investment demand from the manufacturing industry, driven by market expansion in semiconductor-related fields, particularly for AI and data centers.
		Equipment and industrial mechatronics	■ While growing demand for semiconductor-related products and electronic components led to an increase in laser processing machines, the equipment system saw a decline due to a rebound from large orders in the previous fiscal year.
Semiconductors and devices		Device	■ Industrial PCs and power supply equipment increased in the domestic semiconductor and electronic component manufacturing sectors, etc. ■ Electronic components for data centers and automotive applications are performing strongly in India and Southeast Asia.
		Semiconductor	■ Decreased due to a rebound effect from bulk deliveries to some customers in the previous fiscal year while overseas semiconductors increased, mainly for power conditioners and home battery storage systems.
Society and information & communication		Medical electronics	■ In addition to increased sales of medical diagnostic equipment, the maintenance business for radiation cancer treatment equipment increased, driven by the expansion of the market into the Chugoku and Shikoku regions.
		Cooling, Heating and Housing Equipment	■ Sales and installation of air conditioning equipment and heat-related products increased, driven by demand for replacements in anticipation of stricter energy-saving standards for air conditioners and the growing need for heat countermeasures.
		IT	■ In addition to the increase in core smartphone sales and in-store apps, OA equipment and security products are seeing steady growth due to increased demand for DX and security investments.

Full-year Earnings Forecast for the Fiscal Year Ending March 2027

- Based on expanding demand in growth sectors and the contribution of M&A to earnings, we have revised our full-year earnings forecast upward.
- We aim to expand our business areas and strengthen our growth foundation by promoting key initiatives in our medium-term plan and creating synergies.

(Units: billions of yen)

	Before modification (Announced on July 31)	After correction (Announced on October 30)	Amount of increase/decrease	Rate of increase or decrease
Net sales	118.7	127.0	+8.3	+7.0%
Operating profit	4.85	5.3	+0.45	+9.3%
Ordinary profit	5.17	5.5	+0.33	+6.4%
Profit attributable to owners of parent	3.46	3.62	+0.16	+4.6%

*We anticipate one-time expenses in the second half of the year due to the acquisition of stocks in two M&A companies.

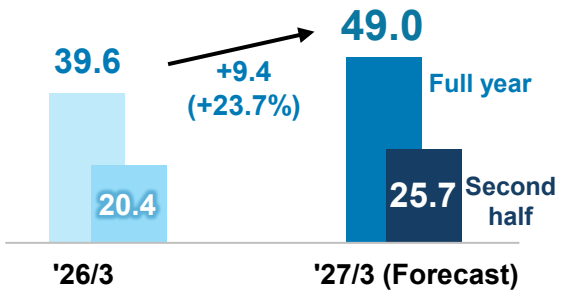
Sales by Segment for the Second Half and Full Year of the Fiscal Year Ending March 2027

(Units: billions of yen)

Net sales

Outlook for the second half of the fiscal year ending March 2027

Industrial equipment systems



FA equipment

- FUKUI TAKEBISHI CORPORATION, which joined the consolidated group in October 2026, contributes to the company's performance.
- We will continue to capture demand for capital investment, primarily for AI and data centers.

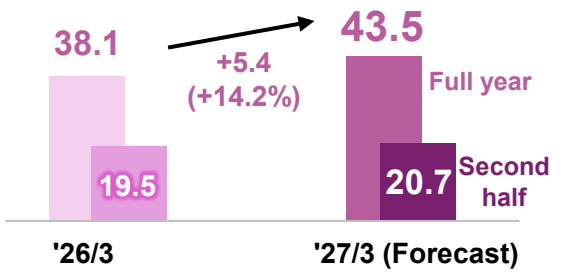
Equipment and industrial mechatronics

- Increases by steadily capturing demand for capital investment aimed at automating and reducing labor costs in production sites.

Renewable energy related

- Energy solutions business expands, primarily centered on panel systems for grid-based battery storage.

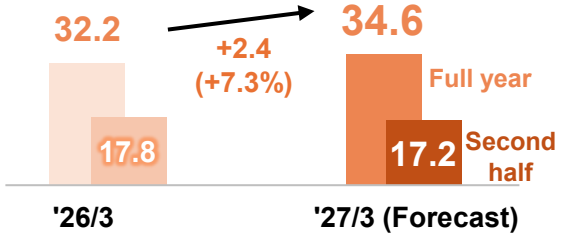
Semiconductors and devices



Device

- In addition to industrial PCs, power supply equipment, and other products for the fields related to semiconductor and electronic component manufacturing, the surveillance cameras increase due to the growing demand for security.
- The Gennex Group, which joined the consolidated group in October 2026 and operates a sales business for electronic and semiconductor components mainly in Southeast Asia, contributes to the company's performance.

Society and information & communication



Medical electronics

- Although there is an impact from the concentration of large-scale projects in the first half of the year, the medical diagnostic equipment and defense-related projects are expected to perform strongly for the full year.

Cooling, Heating and Housing Equipment

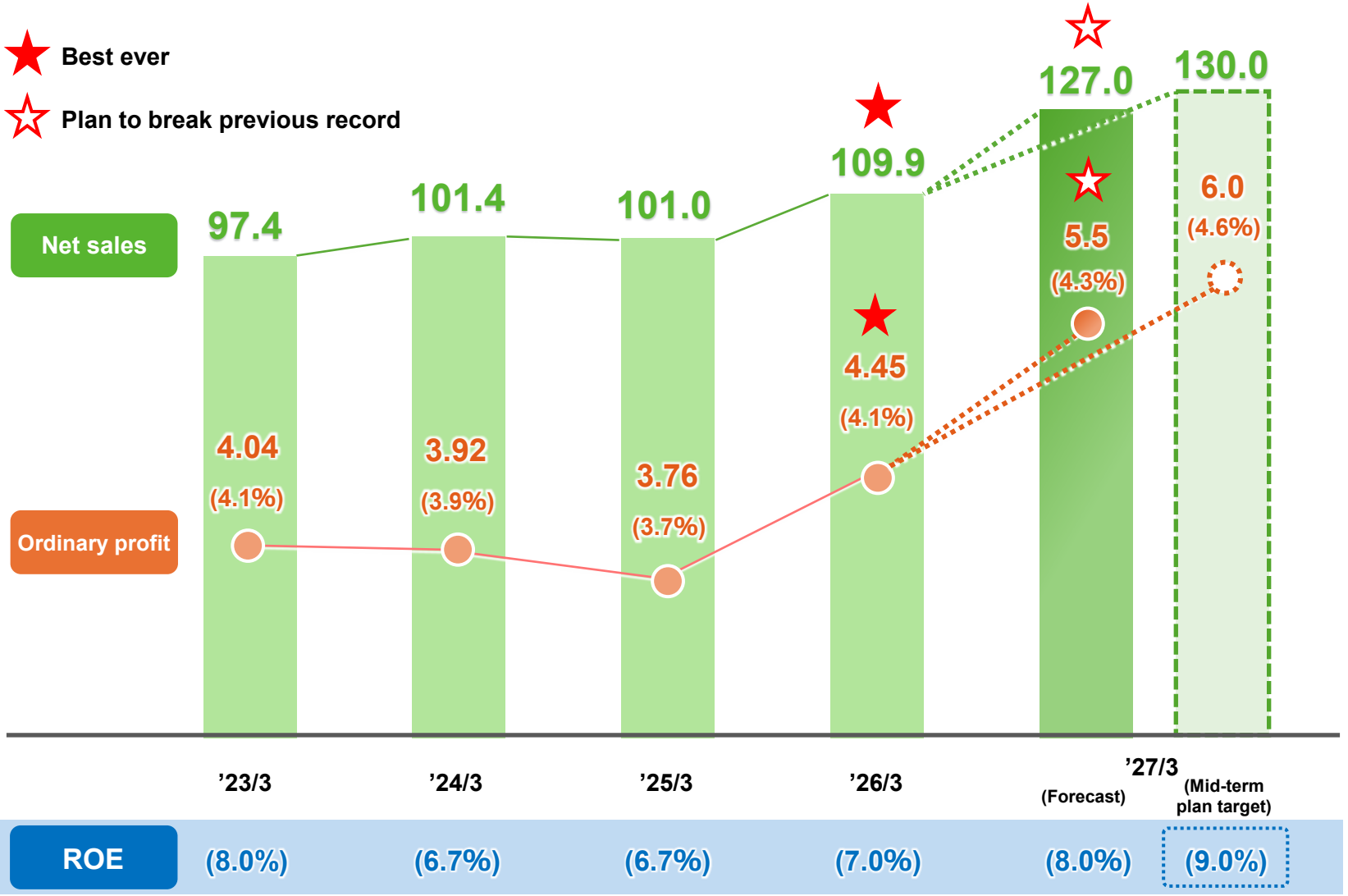
- Increases due to demand development and business expansion in the Hokuriku area in addition to securing demand for LED replacement due to the ban on the manufacture, export, and import of fluorescent lamps.

Heavy electrical equipment

- The replacement work of extra-high voltage transformers increases due to aging equipment and the demand for energy efficiency.

Performance Trends and Medium-Term Management Plan "T-Link1369"

We aim for further business expansion by capturing demand for AI and semiconductors, and by promoting growth strategies and M&A.



Medium-term management plan "T-Link1369"

Fiscal year ending March 2024 ⇒ Fiscal year ending March 2027

Four-year plan

T-Link 1369 Road to 100th

Consolidated net sales	130 billion yen
Ordinary profit	6 billion yen
ROE	9 %

Growth
Evolution of four growth strategies

Finance
Practice of management that emphasizes capital efficiency

Priority measures

Transformation
Transforming business beyond existing frameworks

Non-financial
Advanced sustainability management

Topic 1: FUKUI TAKEBISHI CORPORATION Becoming a Consolidated Subsidiary

- In October 2026, "Fukui Mitsubishi Electric Sales Corporation" will be made a consolidated subsidiary, "FUKUI TAKEBISHI CORPORATION".
- We aim to expand our customer base in the Hokuriku area and further strengthen our business domain in the FA and building facilities sectors.

Overview of FUKUI TAKEBISHI

Location	Fukui City, Fukui Prefecture
Business content	Sales and maintenance of FA equipment, air conditioning equipment, etc.
Sales scale	Approximately 5 billion yen

TAKEBISHI × FUKUI TAKEBISHI

By combining the strengths of both companies, we will strengthen our business in the Hokuriku area.

Strengths of FUKUI TAKEBISHI

- **Customer base cultivated in the Hokuriku area**

  Since its founding in 1984, the company has built a customer base deeply rooted in the local community, primarily in Fukui Prefecture, serving a wide range of clients from manufacturing sites of the manufacturing industry to commercial and public facilities.

- **Extensive product knowledge and proposal capabilities regarding Mitsubishi Electric products**

  As a comprehensive distributor for Mitsubishi Electric, it has proposed technical solutions tailored to customer needs in a wide range of fields, including FA equipment, air conditioning, elevators, and security.

Synergy with TAKEBISHI Group

We aim to expand our business by offering "total solution proposals" that combine the customer bases and product ranges of both companies with our equipment business and original products.

By acquiring a strong customer base rooted in local communities, we will drive further growth in our domestic business.

Topic 2: Gennex Group Becoming a Consolidated Subsidiary

- **In October 2026, we will make Gennex Group, which operates a sales business for electronic components and semiconductor-related parts mainly in the ASEAN region, a consolidated subsidiary, further strengthening our overseas business.**

Overview of Gennex Group

Location	Singapore, Malaysia, Thailand, Philippines (7 companies in 4 countries)
Business content	Sales of electronic components and semiconductor components
Sales scale	Approximately 45 million US dollars (approximately 7 billion yen)

GENNEX

Strengths of Gennex Group

- **Sales network expanding across the ASEAN region**

  Through a sales network of seven companies in four countries, it is developing a sales business for electronic components and semiconductor components in a wide area, primarily in ASEAN.

- **Wide range of products and reliable technical proposal capabilities**

  It handles a wide range of products, from electronic components (capacitors, connectors, etc.) to semiconductor-related components (PCB design and test materials, etc.), and provides high value-added solutions, including technical support.

Synergy with TAKEBISHI Group

In addition to the customer bases and technological capabilities of both companies, the aim is to expand sales channels by utilizing Le Champ's bases in India and other regions, and to expand business in the ASEAN region through cross-selling.

Expanding our sales network, primarily in the ASEAN region, will drive further growth in our device business.

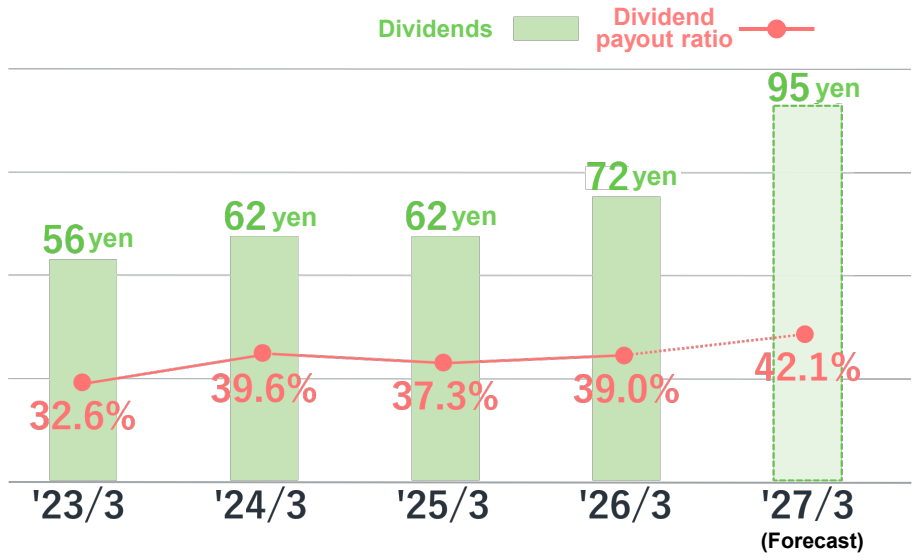
Shareholder Returns

Basic policy

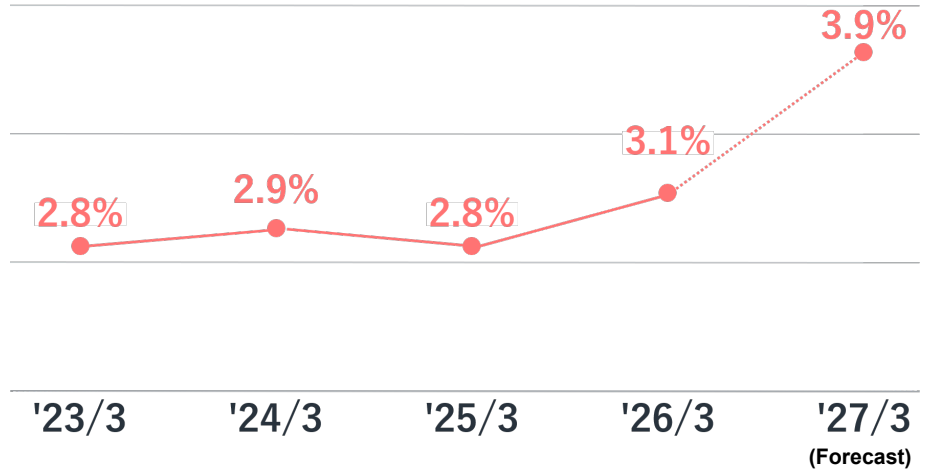
Dividends	Progressive dividend	Dividend payout ratio	Target 40% or more	DOE*	Fiscal year ending March 2027 Upon achieving the medium-term management plan: 4% or more

Interim dividend	50 yen/share	Regular dividend: 40 yen Commemorative dividend: 10 yen
Year-end dividend (Forecast)	45 yen/share	
Dividend payout ratio (Forecast)	42.1 %	

Trends in dividends and dividend payout ratios



Trends in DOE*



*DOE (Dividend on Equity) = Total dividends / Shareholders' equity

The performance and future outlook presented in this document are based on information currently available to the company and certain assumptions that the company considers reasonable.
Please be aware that actual results may differ from initial projections due to economic conditions and various other factors.

- IR-related inquiries -

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