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Consolidated Financial Results for the Six Months Ended September 30, 2026 [Japanese GAAP]

November 10, 2026

Company name: Totech Corporation
Stock exchange listing: Tokyo Stock Exchange
Securities code: 9960
URL: https://www.totech.co.jp/
Representative: Kaoru Koyama, Representative Director and President
Contact: Minoru Aoki, Senior Executive Officer and General Manager of Administration Division
Phone: +81-3-6632-7000
Scheduled date of filing semi-annual securities report: November 13, 2026
Scheduled date of commencing dividend payments: November 30, 2026
Availability of supplementary explanatory materials on financial results: Available
Schedule of financial results briefing session: Scheduled (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Six Months Ended September 30, 2026 (April 1, 2026 - September 30, 2026)

(1) Consolidated Operating Results (Cumulative) (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
September 30, 2026	80,825	3.0	8,659	18.6	9,164	18.2	6,080	16.0
September 30, 2025	78,491	14.8	7,300	24.7	7,755	21.4	5,243	15.7

(Note) Comprehensive income: Six months ended September 30, 2026: ¥8,084 million [(0.3)%]
Six months ended September 30, 2025: ¥8,106 million [65.8%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	148.25	–
September 30, 2025	127.35	–

(Note) In the previous fiscal year, the Company finalized provisional accounting treatment related to business combination. The figures for the six months ended September 30, 2025 reflect contents of the finalization of provisional accounting treatment.

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of September 30, 2026	116,740	77,949	66.8	1,900.21
As of March 31, 2026	115,120	73,670	64.0	1,796.55

(Reference) Equity: As of September 30, 2026: ¥77,949 million
As of March 31, 2026: ¥73,669 million

2. Dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	–	35.00	–	93.00	128.00
Fiscal year ending March 31, 2027	–	42.00			
Fiscal year ending March 31, 2027 (Forecast)			–	86.00	128.00

(Note) Revision to the forecast for dividends announced most recently: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 - March 31, 2027)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	180,000	5.9	19,000	10.9	19,500	8.4	14,400	9.6	351.07

(Note) Revision to the financial results forecast announced most recently: Yes

*** Notes:**

(1) Significant changes in the scope of consolidation during the period: Yes
Newly included: -
Excluded: 1 company (Quantum Automation (Shanghai) Co., Ltd.)

(2) Accounting methods adopted particularly for the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
1) Changes in accounting policies due to the revision of accounting standards and other regulations: None
2) Changes in accounting policies other than 1) above: None
3) Changes in accounting estimates: None
4) Retrospective restatement: None

(4) Total number of issued shares (common shares)
1) Total number of issued shares at the end of the period (including treasury shares):

As of September 30, 2026:	41,964,000 shares
As of March 31, 2026:	41,964,000 shares

2) Total number of treasury shares at the end of the period:

As of September 30, 2026:	942,570 shares
As of March 31, 2026:	957,793 shares

3) Average number of shares outstanding during the period:

Six months ended September 30, 2026:	41,014,229 shares
Six months ended September 30, 2025:	41,168,878 shares

(Note) The total number of treasury shares at the end of the period includes the shares of the Company (133,486 shares as of September 30, 2026) held by Custody Bank of Japan, Ltd. (Trust Account E) as trust assets of Board Benefit Trust (J-ESOP). The shares of the Company (138,198 shares as of September 30, 2026) held by Custody Bank of Japan, Ltd. (Trust Account E) are included in the treasury shares that are deducted in the calculation of the average number of shares outstanding during the period.

* These semi-annual financial results are outside the scope of review by certified public accountants or an audit firm.

* Explanation of the proper use of financial results forecast and other notes

The forward-looking statements such as financial results forecast included in this document are based on the information currently available to the Company and certain assumptions deemed reasonable, and the Company does not in any way guarantee the achievement of these projections. Actual results may differ significantly due to various factors. For the assumptions underlying the financial forecasts and notes on the use of the financial forecasts, please refer to “Explanation of Consolidated Financial Results Forecast and Other Forward-looking Information” on page 3 of the attached document.

(Access to supplementary explanatory materials on financial results)
Supplementary explanatory materials on financial results will be posted on the Company’s website on Tuesday, November 10, 2026.