Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

November 9, 2026

To whom it may concern

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(Correction / Numerical Data Correction)
Regarding Correction of "Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)"

Toyo Securities Co., Ltd. (the "Company") hereby announces that there are partial corrections to the content of "Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)" released on October 29, 2026.

Furthermore, the Company will submit corrected numerical data (XBRL).

1. Reason for the corrections

On October 19, 2026, the Company became aware that a high court handed down a judgement invalidating inheritance proceedings in a pending lawsuit between heirs about past inheritance proceedings.

After considering responses inside and outside the Company, it determined on November 2, 2026 that an estimated loss that may arise in the future would have a major impact on the consolidated financial results for the six months ended September 30, 2026. From the perspective of proper disclosure of information, the Company will record a provision for contingent loss (extraordinary loss) of 258 million yen and partially correct "Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)" released on October 29, 2026.

2. Details of the corrections (Corrected portions are underlined.)

(Summary information on Page 1)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

【Before Correction】

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Operating revenue		Net operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	7,491	20.7	7,262	20.3	2,152	142.6	2,269	117.1	2,510	69.3
September 30, 2025	6,204	11.6	6,033	11.2	886	280.3	1,045	138.9	1,482	4.4

Note: Comprehensive income For the six months ended September 30, 2026: ¥ 2,008 million [112.0%]
For the six months ended September 30, 2025: ¥ 947 million [-%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	36.96	-
September 30, 2025	21.82	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
September 30, 2026	76,466	29,138	38.1	429.04
March 31, 2026	71,950	30,639	42.5	451.13

Reference: Equity
As of September 30, 2026: ¥ 29,138 million
As of March 31, 2026: ¥ 30,639 million

【After Correction】

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Operating revenue		Net operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	7,491	20.7	7,262	20.3	2,152	142.6	2,269	117.1	2,252	51.9
September 30, 2025	6,204	11.6	6,033	11.2	886	280.3	1,045	138.9	1,482	4.4

Note: Comprehensive income For the six months ended September 30, 2026: ¥ 1,750 million [84.7%]
For the six months ended September 30, 2025: ¥ 947 million [-%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	33.16	-
September 30, 2025	21.82	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
September 30, 2026	76,466	28,880	37.7	425.24
March 31, 2026	71,950	30,639	42.5	451.13

Reference: Equity
As of September 30, 2026: ¥ 28,880 million
As of March 31, 2026: ¥ 30,639 million

(Attachment, Page 2)

Semi-annual Consolidated Financial Statements and Primary Notes

Semi-annual Consolidated Balance Sheet

【Before Correction】

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Trading products	2	1
Derivatives	2	1
Margin transaction liabilities	1,716	3,925
Margin borrowings	1,307	3,690
Cash received for securities sold in margin transactions	408	235
Borrowings secured by securities	595	75
Cash collateral received for securities lent	595	75
Deposits received	18,799	26,986
Deposits from customers	13,364	11,894
Other deposits received	5,435	15,091
Guarantee deposits received	2,288	2,219
Short-term borrowings	7,150	3,150
Current portion of long-term borrowings	4,160	4,460
Lease liabilities	3	22
Income taxes payable	594	815
Provision for bonuses	555	560
Other current liabilities	830	670
Total current liabilities	36,695	42,885
Non-current liabilities		
Long-term borrowings	1,440	1,060
Lease liabilities	8	80
Deferred tax liabilities	2,597	2,609
Provision for share awards for directors (and other officers)	63	66
Asset retirement obligations	302	422
Other non-current liabilities	106	106
Total non-current liabilities	4,519	4,345
Reserves under special laws		
Reserve for financial instruments transaction liabilities	96	96
Total reserves under special laws	96	96
Total liabilities	41,311	47,328
Net assets		
Shareholders' equity		
Share capital	13,494	13,494
Capital surplus	9,650	9,650
Retained earnings	6,038	5,040
Treasury shares	(2,346)	(2,347)
Total shareholders' equity	26,836	25,838
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,663	2,331
Foreign currency translation adjustment	(6)	(26)
Remeasurements of defined benefit plans	1,145	995
Total accumulated other comprehensive income	3,802	3,300
Total net assets	30,639	29,138
Total liabilities and net assets	71,950	76,466

【After Correction】

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Trading products	2	1
Derivatives	2	1
Margin transaction liabilities	1,716	3,925
Margin borrowings	1,307	3,690
Cash received for securities sold in margin transactions	408	235
Borrowings secured by securities	595	75
Cash collateral received for securities lent	595	75
Deposits received	18,799	26,986
Deposits from customers	13,364	11,894
Other deposits received	5,435	15,091
Guarantee deposits received	2,288	2,219
Short-term borrowings	7,150	3,150
Current portion of long-term borrowings	4,160	4,460
Lease liabilities	3	22
Income taxes payable	594	815
Provision for bonuses	555	560
Provision for contingent loss	-	258
Other current liabilities	830	670
Total current liabilities	36,695	43,143
Non-current liabilities		
Long-term borrowings	1,440	1,060
Lease liabilities	8	80
Deferred tax liabilities	2,597	2,609
Provision for share awards for directors (and other officers)	63	66
Asset retirement obligations	302	422
Other non-current liabilities	106	106
Total non-current liabilities	4,519	4,345
Reserves under special laws		
Reserve for financial instruments transaction liabilities	96	96
Total reserves under special laws	96	96
Total liabilities	41,311	47,586
Net assets		
Shareholders' equity		
Share capital	13,494	13,494
Capital surplus	9,650	9,650
Retained earnings	6,038	4,782
Treasury shares	(2,346)	(2,347)
Total shareholders' equity	26,836	25,580
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,663	2,331
Foreign currency translation adjustment	(6)	(26)
Remeasurements of defined benefit plans	1,145	995
Total accumulated other comprehensive income	3,802	3,300
Total net assets	30,639	28,880
Total liabilities and net assets	71,950	76,466

(Attachment, Page 4)

Semi-annual Consolidated Financial Statements and Primary Notes

Semi-annual Consolidated Statements of Income and Comprehensive Income

【Before Correction】

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Extraordinary income		
Gain on sale of investment securities	802	1,199
Gain on sale of non-current assets	17	-
Total extraordinary income	819	1,199
Profit before income taxes	1,864	3,469
Income taxes - current	246	725
Income taxes - deferred	136	233
Total income taxes	382	958
Profit	1,482	2,510
Profit attributable to		
Profit attributable to owners of parent	1,482	2,510
Profit attributable to non-controlling interests	-	-
Other comprehensive income		
Valuation difference on available-for-sale securities	(386)	(331)
Foreign currency translation adjustment	(5)	(20)
Remeasurements of defined benefit plans, net of tax	(142)	(149)
Total other comprehensive income	(534)	(502)
Comprehensive income	947	2,008
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	947	2,008
Comprehensive income attributable to non-controlling interests	-	-

【After Correction】

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Extraordinary income		
Gain on sale of investment securities	802	1,199
Gain on sale of non-current assets	17	-
Total extraordinary income	819	1,199
Extraordinary losses		
Provision for contingent loss	-	258
Total extraordinary losses	-	258
Profit before income taxes	1,864	3,211
Income taxes - current	246	725
Income taxes - deferred	136	233
Total income taxes	382	958
Profit	1,482	2,252
Profit attributable to		
Profit attributable to owners of parent	1,482	2,252
Profit attributable to non-controlling interests	-	-
Other comprehensive income		
Valuation difference on available-for-sale securities	(386)	(331)
Foreign currency translation adjustment	(5)	(20)
Remeasurements of defined benefit plans, net of tax	(142)	(149)
Total other comprehensive income	(534)	(502)
Comprehensive income	947	1,750
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	947	1,750
Comprehensive income attributable to non-controlling interests	-	-

(Attachment, Page 5)

Semi-annual Consolidated Financial Statements and Primary Notes

Semi-annual Consolidated Statement of Cash Flows

【Before Correction】

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Cash flows from operating activities		
Profit before income taxes	1,864	3,469
Depreciation	149	135
Increase (decrease) in allowance for doubtful accounts	0	(0)
Increase (decrease) in provision for bonuses	52	5
Decrease (increase) in retirement benefit asset	(292)	(341)
Increase (decrease) in provision for share awards for directors (and other officers)	6	3
Loss (gain) on sale of property, plant and equipment	(17)	-
Loss on retirement of non-current assets	0	2
Loss (gain) on sale of investment securities	(802)	(1,199)
Interest and dividend income	(388)	(420)
Interest expenses	98	106
Foreign exchange losses (gains)	(1)	34
Decrease (increase) in cash segregated as deposits for customers	1,733	2,041
Decrease (increase) in trading products - assets (liabilities)	(2,176)	274
Decrease (increase) in margin transaction assets	(510)	(196)
Increase (decrease) in margin transaction liabilities	1,932	2,209
Decrease (increase) in trade date accrual	(1,073)	(418)
Increase (decrease) in borrowings secured by securities	149	(520)
Decrease/increase in advance paid/deposits received	4,716	8,194
Decrease (increase) in operating loans receivable	(19)	27
Increase (decrease) in guarantee deposits received	484	(69)
Other, net	(713)	(239)
Subtotal	5,192	13,098
Interest and dividends received	386	417
Interest paid	(90)	(106)
Income taxes paid	(138)	(577)
Net cash provided by (used in) operating activities	5,350	12,832
Cash flows from investing activities		
Payments into time deposits	(187)	(2,509)
Proceeds from withdrawal of time deposits	187	-
Proceeds from sale of investment securities	1,622	1,237
Purchase of property, plant and equipment and intangible assets	(272)	(112)
Proceeds from sale of property, plant and equipment and intangible assets	68	-
Purchase of long-term prepaid expenses	(0)	(4)
Other proceeds	247	40
Net cash provided by (used in) investing activities	1,665	(1,349)

【After Correction】

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Cash flows from operating activities		
Profit before income taxes	1,864	3,211
Depreciation	149	135
Increase (decrease) in allowance for doubtful accounts	0	(0)
Increase (decrease) in provision for bonuses	52	5
Decrease (increase) in retirement benefit asset	(292)	(341)
Increase (decrease) in provision for share awards for directors (and other officers)	6	3
Loss (gain) on sale of property, plant and equipment	(17)	-
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Loss (gain) on sale of investment securities	(802)	(1,199)
Increase (decrease) in provision for contingent loss	-	258
Interest and dividend income	(388)	(420)
Interest expenses	98	106
Foreign exchange losses (gains)	(1)	34
Decrease (increase) in cash segregated as deposits for customers	1,733	2,041
Decrease (increase) in trading products - assets (liabilities)	(2,176)	274
Decrease (increase) in margin transaction assets	(510)	(196)
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Purchase of long-term prepaid expenses	(0)	(4)
Other proceeds	247	40
Net cash provided by (used in) investing activities	1,665	(1,349)